# **Annual Report 2015**



Leathergoods And Footwear Manufacturers & Exporters Association of Bangladesh

Erectors House, 18 Kemal Ataturk Avenue (9<sup>th</sup> Floor), Banani C/A, Dhaka-1213, Bangladesh. Tell: 88 02 9821418-9, Fax: 88 02 9821420 E-mail: info@lfmeab.org www.lfmeab.org

# **Table of Contents**

1.	Current Executive Body (2015-2017)	 02
2.	Notice of the 12 <sup>th</sup> Annual General Meeting	 03
3.	Minutes of the 11 <sup>th</sup> Annual General Meeting	 04-06
4.	Annual Report 2015	 07-14
5.	Major Activities at a Glance	 - 15-21
6.	Press Release	 22-24
7.	KRC Corner	 25-26
8.	CAD-CAM Center	 27-28
9.	Audit Report 2015	 29-43
10	. List of Members	 44-60

## Current Executive Body (2015-2017)



**President** Mr. Md. Saiful Islam Managing Director Picard Bangladesh Limited Email: president@lfmeab.org



Senior Vice President Mr. Abdul Momen Bhuiyan Director Blue Ocean Footwear Limited Email: momen@apexfootwearltd.com



Vice President (Finance) Mr. Md. Nasir Khan Managing Director M/s Jennys Shoes Limited Email: jennys@optimaxbd.net



Vice President (Admin & HR) Mr. Md. Nazmul Hassan Sohail Managing Director Leatherex Footwear Industries Limited Email: scarpe.bd@gmail.com



**Director** Mr. M. Anisur Razzaque Managing Director Bangladesh Exports Limited Email: bdexport@bdexport.net



**Director** Mr. Ziaur Rahman Managing Director Bay Footwear Limited Email: rahmanz@baygroupco.com



**Director** Mr. Hedayetullah Ron Director Footbed Footwear Limited Email: ron@fbfootwear.com



## Leathergoods And Footwear Manufacturers & Exporters Association of Bangladesh

## LFMEAB/AGM/180/16

July 21, 2016

## Notice of the 12<sup>th</sup> Annual General Meeting

Notice for information of all members of the 12<sup>th</sup> Annual General Meeting of Leathergoods And Footwear Manufacturers & Exporters Association of Bangladesh (LFMEAB), which will be held on Saturday, 20<sup>th</sup> August, 2016 at 4:00 pm at *Six Seasons Hotel; Hemonto Hall*, House 19, Road 96, Gulshan 2, Dhaka 1212

The Agenda for the Meeting are as follows:

- 1. To confirm the minutes of the 11<sup>th</sup> Annual Meeting held on 6<sup>th</sup> June, 2015.
- 2. Presentation of the Annual Report of the Executive Committee and adaptation thereof.
- Presentation of the audited accounts of the Association for the year ended 31<sup>st</sup> December, 2015 and Auditors Report thereon.
- 4. To appoint Auditors for the year 2016 and determine their remuneration.
- 6. Miscellaneous

All Members of the Association are earnestly requested to kindly attend the meeting accordingly.

By order of the Executive Committee.

Kazi Roushan Ara Executive Director LFMEAB

## **Distribution:**

- All members of LFMEAB
- Admin Department, LFMEAB

**N.B**: The Chief Executive of the member company/Managing Director or in his /her absence or inability any other Director may attend the meeting.

Erectors House 9th Floor, 18 Kemal Ataturk Avenue, Banani C/A, Dhaka-1213, Bangladesh Tel: (880-2) 9821418-9 Fax: (880-2) 9821420 E-mail: info@lfmeab.org, www. lfmeab.org, T.O. License 17/2003



## Leathergoods & Footwear Manufacturers & Exporters Association of Bangladesh

Minutes of the 11<sup>th</sup> Annual General Meeting of Leathergoods & Footwear Manufacturers & Exporters Association of Bangladesh (LFMEAB) held on Saturday, 6<sup>th</sup> June, 2015 at 4:00 pm at LFMEAB Conference Room, Banani, Dhaka-1213.

The 11<sup>th</sup> Annual General Meeting of leathergoods & Footwear Manufacturers & Exporters Association of Bangladesh (LFMEAB) held on Saturday, 6<sup>th</sup> June, 2015 at 4:00 pm at LFMEAB conference room, Banani, Dhaka-1213. Syed Nasim Manzur, President presided over at the AGM Session.

There being requisite quorum, the meeting commenced with recitation from the Holy Qur'an by Hafez Md. Redwan. The meeting was called to order. Kazi Roushan Ara, Executive Director of LFMEAB read out the notice of the meeting. The president welcomed all the members present at the AGM and proceeded with the meeting according to agenda.

## Agenda 1: To confirm the minutes of the Annual Meeting held on 9th August, 2014

The minutes of the 10<sup>th</sup> AGM held on 9<sup>th</sup> August, 2014 at 6:00 pm at Hotel De castle, circulated earlier were taken as read. President invited comments on the said minutes. Having received no correction from anyone, on proposal of Mr. Amir Ullah, Managing Director, H.N Shoes Ltd. and seconded by Mr. Hedayetullah Ron, Director, Footbed Footwear Limited the meeting confirmed the minutes.

Agenda-2: Presentation of the Annual Report of the Executive Committee and adaptation thereof

The President then presented the Annual Report 2014 of the Executive Committee highlighting the major activities of the previous year. He briefly touched upon the global economic scenario of leather goods and footwear with special reference to export performance of various countries like Vietnam, Cambodia, India, Pakistan and Bangladesh.

He highlighted on the challenges of leather sector such as relocating tanneries, political uncertainty, and unprecedented deterioration of EURO value. He also focused on product diversification, targeted marketing and understanding export culture.

President stressed that by the next year each and every member of Association should be compliant at least to the standard of Bangladeshi laws, as per environmental laws, following building codes and fire and safety security regulation. He also mentioned that in the long run Association should go for zero-tolerance policy regarding compliance issue.

President declared that all member of Association will be included in Group Life Insurance as standard to Bangladeshi laws and regarding this a letter will be issued for the approval of Executive Committee.

President introduced two major initiatives of Association: Knowledge and Research Centre (KRC) & Common Facility Centres (CFCs) to increase the capacity of medium and small enterprises to make them export oriented. President appreciated all members for their active cooperation for successful

Page 1 of 3

Erectors House 9th Floor, 18 Kemal Ataturk Avenue, Banani C/A, Dhaka-1213, Bangladesh Tel: (880-2) 9821418-9 Fax: (880-2) 9821420 E-mail: info@lfmeab.org, www.lfmeab.org, T.O. License 17/2003 Leathergoods & Footwear Manufacturers & Exporters Association of Bangladesh COPY Continuation Sheet

completion of the first phase of Compliance for success program. He also welcomed new 11 members in the Association in previous year. President briefly discussed about the future plan of association for years to come.

Agenda-3: Presentation of the audited accounts of the association for the year ended 31<sup>st</sup> December, 2014 and Auditors Report thereon

Being requested by the president, Mr. Nasir Khan, Vice President (Finance) presented the audited accounts of the Association for the year ended 31<sup>st</sup> December 2014. There were item wise discussion on the Balance Sheet, Income Expenditure statement and etc. Member's present expressed satisfaction with the financial position of the association. The President then requested for acceptance and adoption of the Annual Audited Accounts. Audited Accounts were accepted and adopted on proposal from Mr.

Md. Nazmul Hassan Sohail; Managing Director; Leatherex Footwear Industries Limited, which was seconded by Mr. Shamim Kabir; Managing Director; Step Shoe-Last & Accessories Company Ltd.

## Agenda- 4: To appoint Auditors for the year 2015 and fix up their remuneration

The President informed the meeting that Howladar Yunus & Co. rendered audit services for the year of 2014 and they submitted Express of Interest (EoI) to undertake audit and Executive Committee being satisfied has proposed the same Auditors to appoint for the year of 2015. The meeting confirmed the appointment of Howladar Yunus & Co. for auditing accounts of the Association for the year of 2015 with the same remuneration of BDT 100,000 only.

Agenda-5: Discussion about introduction and implementation of Gender Policy in the member factories, as part of social compliance

The AGM discussed in depth to implement Gender Policy in the member factories aiming to strengthen the social compliance initiatives and then unanimously decided that after review by Executive Body draft Gender Policy will be sent to the Association's member for their comment followed by the final approval of Executive Body. Remarkably, AGM highlighted to be the first of its kind to adopt Gender Policy in industry landscape of Bangladesh.

Agenda-7: Discussion about member's need and service requirement that COEL can possibly deliver

AGM reviewed COEL's ongoing skills training and left open floor to devise what kind of new services COEL could introduce for the members. Hence 3/4 specific suggestions came out:

- Leadership skills development programs for linemen, human resource officer, and compliance
  officer etc.
- Program on technical know-how on production procedures, quality control, supply chain etc.
- Program on controlling mid-level management of the factory.

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Page 2 of 3

Erectors House 9th Floor, 18 Kemal Ataturk Avenue, Banani C/A, Dhaka-1213, Bangladesh Tel: (880-2) 9821418-9 Fax: (880-2) 9821420 E-mail: Hmeab60@gmail.com, www. lfmeab.org, T.O. License 17/2003



- Vice-President (HR & Admin.)- Mr. Mohammed Nazmul Hassan, Managing Director, Leatherex Footwear Industries Limited
- Director- Mr. M. Anisur Razzaque, Managing Director, Bangladesh Exports Limited
- Director, Mr. Ziaur Rahman, Managing Director, Bay Footwear Limited
- Director, Mr. Hedayetullah Ron, Director, Footbed Footwear Limited

## Agenda-9: Handing Over the responsibilities to new Executive Committee

With the presence of Election Commissioner, Mr. Chakladar M Alam responsibilities were handed over to the newly formed Executive Committee. Then, incumbent President thanked outgoing President for his wonderful services and pledged for advice to facilitate association's work in future.

## Vote of Thanks:

The President thanked the members for attending the meeting which was made successful with their active participation. Members in sequence thanked the President for hosting an interactive AGM.

At the end of AGM Executive Director took opportunity to thank outgoing President, Incoming President, Outgoing Executive Members, newly formed Executive Members, Association's members and LFMEAB Team for being part of 11<sup>th</sup> AGM of LFMEAB.

There being no other business to transect the meeting ended with a vote of thanks to the chair.

Syed Nasim Manzur President

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## **Annual Report 2015**

Dear members, ladies and gentlemen,

## Good afternoon!

On behalf of my fellow members of the Board, I would like to take this opportunity to welcome you to 12<sup>th</sup> Annual General Meeting 2015. Your attendance today gives us great pleasure and expresses the trust you placed in our Association.

Before I present the detailed report, I consider it pertinent to touch upon very briefly the global macro-economic situation and the state of Bangladesh economy. This will help us take stock of the opportunities, face challenges and formulate appropriate strategies for our trade.

## Economic Scenario: home and abroad

I am speaking to you at a time when the global economy continues to slow-moving. The baseline projection of *World Economic Outlook* for global growth in 2016 is a modest 3.2 percent. However, *WTO* predicts growth in the volume of world trade is expected to remain sluggish in 2016 at 2.8%, unchanged from the 2.8% increase registered in 2015, which should rise to 3.6% in 2017. Exports of developed economies lagged behind developing countries in 2015. A sharp trade slowdown affected all regions in 2015, slowing in emerging economies. Growth rates for China, India and Southeast Asia are unlikely to see significant improvement in 2016 compared to last year. Thus, risk of weaker growth scenario is becoming more tangible. Post-Brexit complexities will impact market dynamics resulting likely slow growth in the EU zone which is our biggest market.

Despite bleak global economic scenario there are some hopeful aspects too: Commodity-importing emerging markets and developing economies have been more resilient, although the benefits of lower prices for energy and other commodities have been slow to materialize. These economies are forecast to grow at a 5.8% rate in 2016, down modestly from the 5.9% rate estimated for 2015, as low energy price and the modest recovery in advanced economies support economic activity. Moreover, the world economy is projected to grow by 2.9 percent in 2016 and 3.2 percent in 2017, supported by generally less restrictive fiscal and still accommodative monetary stances worldwide. The improvement in global growth is also predicated on easing of downward pressures on commodity prices, which should encourage new investments and lift growth, particularly in commodity dependent economies.

Regarding the national economic scenario, based on data for the first three quarters (July 2015 to March 2016), Bangladesh government projects GDP will grow to 7.05 percent in 2015-16. Government also expects the per capita income to rise to \$1,466 from \$1,316 in FY2014-15. Although ADB lauded Bangladesh's progress during the ongoing 2015-16 fiscal year but projected GDP growth lower than the government. According to *ADB*, GDP growth in Bangladesh picked up to 6.6% in FY 2015 from 6.1% in FY 2014 whereas Bangladesh economy to grow 6.7% in FY 2016 on strong exports, and rising consumption.

According to the BBS provisional data for FY2015-16, the industry sector grew 10.10% from 9.67%, and manufacturing 10.30%. Overall growth trajectory of Bangladesh is praiseworthy. However, cost of doing business in Bangladesh is too high! Bangladesh has ranked 174 out of 189 countries, according to World Bank Doing Business Report 2016. On the other hand, Bangladesh stands at 117 in the ranking of 189 economies on the ease of starting a business. For example,

currently the port can move a container for USD 600, but neighboring ports can do it for USD 150-300. Likewise, maritime transport costs account for 14% of the cost of Bangladeshi exports to the U.S, compared to less than 8% for countries such as India, Thailand, China, and Taiwan. In addition, growing compliance expenditure, safety improvements cost and investment makes doing business in Bangladesh is harder.

The heinous attack in Gulshan on July 1 has brought an unusual pressure on Bangladesh export industry. Although businessmen have undoubtedly demonstrated strong resilience following the terror attacks, the manufacturing activities appear to suffer due to poor demand. In Post Gulshan attach situation, investors' confidence seems to low whereas investment in leather sector is crucial for sectorial growth. In FY14-15 local investment in leather sector was only 0.92% whereas it was 18.34%, 18.87% respectively in textile and service. As a case, 60% of Vietnam's Leather and Footwear industry are foreign enterprises (FDI) or joint ventures (JV). This being the case, Gulshan attack is a setback for the sector. On security ground, industry is facing restriction on direct cargo flights from Germany, Australia, and UK.

Countries like Cambodia, Vietnam and Indonesia are competing with Bangladesh in the same product category and foreign buyers can easily go there instead. Furthermore, there are serious doubts whether Bangladesh will continue to enjoy the same facility subsequent upon Britain's exit from EU. As such, it is clear that we are still facing very difficult trading conditions that needs effective support measures. So, we urge government in this critical context to devise complementary policies that are best suited to offset such payoff. National economic agenda and the core objective of export diversification calls for careful prioritization of support schemes for high value addition sector like leather goods and footwear export sector.

## Changing trends of global leather goods industry and strategic market opportunities

*Technavio's market research* predicts that the leather goods industry to grow at a compound annual growth rate (CAGR) of around 4%. The global leather goods industry was valued at over USD 200 billion in 2014 and is estimated to reach close to USD 247 billion by 2019. Hence, *footwear segment*: largest product segment for leather goods industry with 59% market share; Next, by holding close to 24% of the revenue share, *the bags, wallets, and purses segment* comprise the second largest segment in the market. Then, the *luggage segment* in the global leather products comprises close to 17% of the market share.

The global leather goods industry is well diversified between the Americas, Asia-Pacific, Europe, and Middle East and Africa. In 2014, the America was the largest region for leather goods with a revenue share of more than 38%.

With the improving economies and rising purchasing power among individuals in developing countries, customers are buying more luxury leather goods in countries like China. This influx of new consumers will put pressure on product developers to meet their unfamiliar preferences and needs. This changing trends of global leather goods industry presents us challenges and strategic market opportunities. Let us take the challenge and increase industry's export positioning in global leather goods market by ripping this market opportunities.

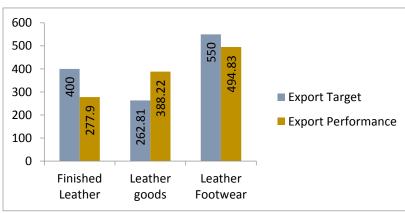
## Export performance and industry outlook

Products	Export Target for FY 2015-16	Export Performance for FY 2015-16	% Change of export Performance Over Export Target	Export Performance for FY 2014- 15	% Change of export performance FY 2015-16 Over FY 2014-15
Total of Leather & Leather Products (41-43 & 6403)	1212.81	1160.95	-4.28	1130.51	2.69
Leather (Chapter 41)	400.00	277.90	-30.53	397.54	-30.10
Leather Products (42-43)	262.81	388.22	47.72	249.16	55.81
Leather Footwear (6403)	550.00	494.83	-10.03	483.81	2.28

## **Export performance for FY 2015-16**

Value in Mn. US \$

Data Source: Export Promotion Bureau, Bangladesh



## Export target VS. Export performance in leather sector FY'15-16 (in million USD)

The export target of the leather industry for fiscal year 2015-16 was 1.213 billion USD, whereas the industry's export performance was 1.161 billion USD during the period 2015-16. So total export suffered a setback and under achieved by 4.28% against the strategic target during the period. According to Export Promotion Bureau of Bangladesh (EPB), the export target of leather goods in FY15-16 was 262.81 million USD where the industry has touched a milestone of 388.22 million USD. On the other hand, Bangladesh exported leather footwear worth 494.83 million USD, which is slightly less than the set target of 550.00 million USD.

In export performance for FY 2015-16, Bangladesh exported in USA around 12% (\$ 106.22 million), around 32% (\$ 276.76 million), and in Japan around 13% (\$ 116.85 million). In 2015-

16, leather products posted 20.48 per cent growth. Whereas only in leather shoes segment growth rate of our competitive countries are Cambodia: up 258.7%, Vietnam: up 108.9%, and Indonesia: up 23.7% respectively in last 5 years period.

Particularly in 2015 in global leather shoes sales market, Bangladesh earned \$546.6 million (1%) out of totaled US\$54.4 billion positioning top 17 rank, whereas India, Indonesia, Vietnam, and Cambodia are \$1.9 billion (3.5% & ranked 9), \$2.7 billion (5% & ranked 4), \$6.1 billion (11.2% & ranked 3), \$661.7 million (1.2% & 15) respectively.

Critical look on Bangladesh export trends and comparative market analysis suggests that it needs to concentrate particularly on *footwear segments, global luxury goods, hi-fashion women's goods* in order to consolidate global market share of Bangladesh.

## **Compliance for successes**

Being compliant is not just a matter of regulations and addressing concern for the international buyers; rather, from business point of view, it is rewarding that enhances exportability and profit margin. Keeping this in mind, LFMEAB had initiated the move to make its members compliant since June 2013. A "*Compliance for Success Program*" (*CFS*) was formed to make our members compliant with national environmental and labor laws. I am delighted to report that, through CFS, all eligible members came under group insurance. Meanwhile, 83 member factories have been audited.

As part of social compliance enhancement initiative, more than 20 trainings and workshop regarding work place productivity, environmental law and practices, custom and VAT Policy have been arranged. More than 900 participants from 145 member factories received trainings from these workshops. Meanwhile, we have completed first phase and 2<sup>nd</sup> Phase of audit. *Third phase CFS audit* has also begun. Apart from this, recently we have signed a cooperation agreement with *GIZ-Social Compliance Component*. GIZ will make improvement intervention among fifty selected member factories based on our 2<sup>nd</sup> phase audit reports. Under this *Factory Improvement Program* with GIZ, factories will avail technical assistance.

## Major activities in 2015

Now I would like to take this opportunity to highlight key works that we have undertaken: As part of the ongoing sectorial development and making the sector more integrated in global supply chain:

- Association conducted regular *trainings of BEGP and LSBPC* for meeting up skills need of member factories. More than 60 trainings including energy efficiency workshop were organized in one year.
- Fire and electric safety programs with GIZ: Electricians of 15 member factories were trained on Safety Maturity Matrix (SMM), which now has been incorporated in compliance.
- We have launched *Investment Brochure* to unlock the potential of the leather sector by guiding prospective investors.
- We have also published first Bangla Text book- *Foot Last Footwear: Structure, Types and Defects* which will help footwear designer to perfect their products reducing rate of rejection.

- Upgraded *Knowledge & Resource Centre (KRC)*. Along with providing up-to-date knowledge and latest fashion trend and resources, KRC has been contributing in making papers and presentations, preparing promotional reports, regional and international alliance building, and bringing intervening areas for up-gradation.
- LFMEAB partnering with Centre of Excellence for leather Skill Bangladesh Ltd (COEL) established *a Design Center*, which renders the shoe designs with new and fashionable outlines. I am delighted to report that so far, Design Center provided 15 trainings on footwear design, 6 trainings on Basic CAD-CAM Training on ShoeMaster, 19 trainings on Basic CAD-CAM Knowledge on Footwear, and made total 105 set Pattern Grading.
- As part of policy and advocacy, Association has *conducted 2 comprehensive research* jointly with renowned Policy Research Institute (PRI): One is Market research for diversified market expansion, and second is sectorial wage survey for regional competitiveness.
- I am pleased to inform you that as part of expanding higher market linkages, LFMEAB has become member of Confederation of International Footwear Association (CIFA). We have also participated in 19<sup>th</sup> International Technical Footwear Congress of the International Union of Shoe Industry Technicians (UITIC) in India. LFMEAB also participated in Bangladesh Trade and Investment Summit 2015 in Singapore, and Bangladeshi's trade and investment expo in Thailand 2015.

## **Completion of Bangladesh Inspired Projects**

I am delighted to say, under EU SME competitiveness grant scheme, we have completed two BANGLADESH INSPIRED Projects- Support for the development of the value added leather products (footwear and leather goods) clusters and value chain and strengthening the capacity of Leathergoods And Footwear Manufacturers & Exporters Association of Bangladesh (LFMEAB) to better serve its membership.

First one established *two Common Facility Centers (CFCs)* with training facilities for selected two SME clusters in Bakshibazar and Hazaribagh, which contributed to the overall Bangladeshi leather sector competitiveness.

Second project helped export-oriented member factories become more competitive and efficient to be able to gain export market share and attract more foreign investors. After completion of projects, now we are working to attain sectorial sustainability.

## **Ongoing Programs**

## • Skills for Employment Investment Program (SEIP) Initiative

On 9<sup>th</sup> May 2016, LFMEAB has signed a contract for implementing *Skills for Employment Investment Program (SEIP)* for the leather sector with *Ministry of Finance* and *Asian Development Bank (ADB)*. Through this partnership, a total of 5,090 workers of LFMEAB member factories will be trained with apprenticeship & upskilling training in the next two years. LFMEAB is implementing this skill development project in collaboration with *Centre of Excellence for Leather Skill Bangladesh Limited (COEL)*.

## ECOLEBAN Initiative

One of ongoing initiative is implementation of environmental management systems and ecolabelling schemes in the SMEs of the leather sector in Bangladesh (ECOLEBAN). The overall objective is to enhance the resource efficiency and sustainability of the leather sector. Particularly this initiative is aimed for: Firstly, piloting 14001:2015 for 8 SME member factories; Secondly, introducing sustainable consumption and production (SCP) in leather sector; and finally, Ecolabelling 10 SME footwear firms.

## New Initiative of LFMEAB

## Introduction of gender policy for member factories

Like RMG, majority workers of LFMEAB member factories are female. So, we have paid special attention to: Workers relations with factory owners, discrimination and harassment in workplace, and creating special sensitivity. Introduction of gender policy is a strong step towards the integration of gender equity in all works of member factories.

## Introducing health insurance coverage

As we all are aware, Association has already successfully implemented *group life insurance* coverage. Upon the progress of overall implementation of life insurance coverage, we planned to proactively introduce health insurance coverage to address fatal injuries, and facilitate worker motivation. Our ultimate goal is to bring all factory workers under insurance coverage to have access to medical services making it as a model sector. Association aims to contribute partially by utilizing *Workers Welfare Fund (WWF)*.

## **New Members**

- 1. Iqra Footwear Industries Ltd.
- 2. Shoeniverse Footwear Ltd
- 3. Aleron Ltd.
- 4. Try On Shoe Material BD Ltd.
- 5. Zeil Wears Ltd
- 6. Anan Footwear & Leather Goods Ltd.
- 7. Pexim Leather Ltd.
- 8. Atlas Footwear Limited.
- 9. Divine Craft & Fashion Pvt. Ltd.
- 10. Global Shoes Ltd
- 11. Step Luggage & Leather Goods Ltd.
- 12. Best Leather Company Ltd.
- 13. Riyadh Trading Limited

We warmly welcome our new members and hope they have long and fruitful relations with the Association.

## **Financial Position**

*M/s Howladar Yunus & Co., Chartered Accountants* audited the accounts of the Association for the year 2015. It appears from the audited accounts that during the year 2015 total income of the association was **Tk. 1,14,40,036/-** compared to last year's income of **Tk. 69,34,164/-** while the total expenditure during the year 2015 was **78,74,750/-** compared to previous years **41,92,348/-**

with a net surplus of income over expenditure **Tk. 35,65,286** as against the surplus of Tk. **8,23,470/-** in the previous year.

## Challenges of the sector and moving forward

Our challenges emanate from two fronts: Local and international:

- The global leather market is worth \$215 billion where currently Bangladesh accounts for only \$1.21 billion (0.5 %). On the contrary, our competitor Vietnam exported in 2015 US\$14.88 billion and India around US\$ 11 billion, which indicates our biggest competitors India, Vietnam, and Indonesia are moving very fast with high level of export in leather goods and footwear.
- Japan currently experiencing a huge demand for Vietnamese goods; and it worthy to note that Japan is our main market. Viet Nam has gained preferential access to EU and USA under *Trans-Pacific Partnership (TPP)*. Furthermore, market is expected to be more competitive in future as a result of price wars, mergers and acquisitions. Having a narrow product range, lack of grasping fast fashion export items, limited trade facilitations are key hurdles that require to overcome to increase competitiveness in international market.

On national level, lack of predictability in policies including fiscal measures is one of the problems in accelerating export growth. In industry level:

- Potential buyers stringent due to compliance and delay in CETP and hence deteriorating market condition in Europe.
- Stepping up compliant conditions in international standard is critically important to attract more international brands.
- Availing appropriate and labor intensive technology that are more suitable for Bangladesh is vital challenge.
- Lack of testing facilities and product development expertise along with growing cost of doing business are holding back sectorial development.

Going beyond the traditional notion of being low-cost, moving towards more value-added products and investing in product variations are to be key focus.

Given the local and global challenges that our sector faces, government should take long-term and predictable support package such as *special export investment fund*, sharing financial cost of setting up labs, *Technology Up gradation Fund Scheme (TUFS)*, and *National Social Security Fund (NSSF)* as those were adopted by successful leather and footwear exporter countries like India and Vietnam.

## Conclusion

We appreciate that the *Bangladesh government* is working hard to diversify our export basket and export products. *Industrial Policy 2016* has listed leather and leather products sector as high-priority industry for next 5 years. *Export Policy of Bangladesh* also underlines leather sector for increasing export of higher value added items, product wise diversification. Sector will create large-scale employment through speedy expansion and earn substantial sums of export earnings as outlined in 7<sup>th</sup> five year plan. So as a priority sector it is supposed to get stable and separate investment incentives for rapid expansion. *LFMEAB* hopes *Ministry of Industries* and *Ministry of* 

*Commerce, Bangladesh Bank, National Board of Revenue, Board of Investment* and other related agencies will take long-term and stable measures.

Finally, I wish to acknowledge the contribution of board members, sincere cooperation from member companies, LFMEAB team for all their hard work and dedication to making this a vibrant, friendly and welcoming Association of which we are very proud of.

Thanking you **Md. Saiful Islam** President LFMEAB

## Major Activities at a Glance

## Trainings



Training on Fire safety and Security



Workshop on LEADSPEAK for higher Management on 5<sup>th</sup> May 2016



Training on Sole design and development for SME



Training on Quality aspect of Footwear Production Process



Training program on Efficiency Improvement: Lean Management Approach for Increasing Profitability



Training on Bangladesh Labour Rules-2015; Procedures to follow HR and Compliance Requirements on 14<sup>th</sup> January 2016



Training on Quality Management System Procedure in Footwear Industry



Training on CAD CAM knowledge and Footwear



Workshop on Benefits and Implications of the ISO 14001 for Bangladeshi Leather Sector



Workshop on pattern making



**BEGP** Market Development foe SMEs



Workshop on best practices of office managements on 12<sup>th</sup> December 2015



Footwear making training



Footwear Training



BPC training for LFMEAB member factories



Skill development training on machine operators



Training on Environmental law and Practice



Workshop on Sustainable Consumption and Production (SCP) Practices for the Leather Sector in Bangladesh on 16/09/2015 at Hotel Swiss Garden



LFMEAB has become member of Confederation of International Footwear Association (CIFA)

LFMEAB in 34<sup>th</sup> International Footwear Conference (IFC) at South Korea on November 2015



LFMEAB participated in the 118<sup>th</sup> SLTC (Society of Leather Technologists and Chemists) conference, UK



Launching ceremony of LFMEAB business promotion brochure on 21<sup>st</sup> April 2016. Senior secretary of Ministry of Commerce Mr. Hedayetullah Al Mamun and Additional Secretary of Ministry of Industries Mr. Sushen C Das are seen among others



LFMEAB delegation in 19<sup>th</sup> UITIC congress in February 2016, Chennai, India



MoU is being signed between LFMEAB & FDDI

## Regional and international network-linkage buildup



LFMEAB arranged a Buyer-Seller Meeting under Inspired Initiative



Curtesy gift is being presented to the UITIC organizing committee

Policy advocacy and public-private partnership



LFMEAB in Bangladesh Trade & Investment Conference 2016, Bangkok

LFMEAB President in WTO cell's preparatory meeting for 10<sup>th</sup> WTO ministerial meeting in Nairobi, Kenya.



MoU is being signed between LFMEAB & Shuchona Foundation



LFMEAB participated in 1<sup>st</sup> International Footwear Forum 2015



LFMEAB in Leather Skill Council (ISC Meeting)



LFMEAB President in Bangladesh Trade Show 2015 in UK



11th Annual General Meeting of LFMEAB 2014

# Others



LTSE CFC Inauguration Ceremony in Hazaribagh



*Mr. Mohsarraf Hossain Bhuiyan ndc, Senior Secretary, Ministry of Industries inaugurated KRC Online window in* 26<sup>th</sup>November 2015.



Inaugural ceremony of the Common Facility Centre (CFC) at the Bangladesh Paduka Prostutkarok Samiti (BPPS).

## 3<sup>rd</sup> Leathertech Fair 2015









BANGLADESH 26-28 November 2015, D bening emony Chief Guest : Mr.Md Mosharraf H ain Bhuiyan etary, Ministry of Industries, Govt. c Spec Mr.M.Rafe Chairman, Council t 6



## **Press Release**



## Brand Bangladesh as 'lucrative' leather sourcing destination Apex boss tells trade group's AGM

 Appex boss tells trade group's AGAM

 FT Data
 The store greened concersors the greened or the store of store and store and

and mapped out the future focus on tangeted marketing, product diversifi-cation to based export in international tarityses and skills training to sustain the growth of this value-added and job rich sector, mund audit report of the sector of the state of the result of the sector of the result of the sector of the sector must with the AGM, and decided exec-utive committee for 2015-17 of the Association announced.











# **Trade & Market**







### Latest News

Bata re-adjusts retail strategy Aug 9, 2016 / India

Footwear industry in Germany picks up speed again Aug 8, 2016 / Germany

adidas raises guidance for the year Aug 8, 2016 / Germany

Skechers announces record net sales Aug 5, 2016 / United States

Nike to focus on innovation for golf footwear and apparel Aug 5, 2016 / United States

A revolution is taking place at the editing of publications apecialised in footwear Aug 4, 2016 / https

Valuni, Shoes with character Aug 3, 2016 / Portugal

Ston to C



Bangladesh leather industry focus on training

May 11, 2016 / Bangladeoh The Skille for Employment Investment Program (SEIP) is being implemented for the leather sector. With this

io being implemented for the leather peotor. With this new deal the local entities are expecting to booot productivity



The signing seremony between the Lesthergoods & Footweer Manufeoturers and Exporters Association of Bangladeah (LFMEAB) and the Finance Division of Ministry of Finance of the government of the People's Republic of Bangladeah occurred on the 9th of May. LFMEAB will implement this skill development project in soliaboration with the Centre of Excellence for Lesther Skill Bangladeah Limited (OEL).



The aim is to implement SEIP for the leather sector. This project, developed under the Finance Ministry, deals with the financing of the training for producing a skilled workforce.



## KRC Report on Bangladesh leather Industry was published in Leather News India Magazine in January 2015

## **Report on "Bangladesh Leather** Industry"

Prepared by Knowledge & Resource Centre (KRC) LEATHERGOODS & FOOTWEAR MANUFACTURERS & EXPORTERS ASSOCIATION OF BANGLADESH (LEMEAR)

A bird overlevel it to Lasher Footwar and Lashergoots acctor Bengladati Lacher industrie well established and ranked second in terms of exont earnings. Recause of the high value addition and nigo comployment opportuni-ues, leather sector has already been declared a promy sector of the country. The sector has tremendous poten-tral to grow by utilizing abundant local hides and finished leabler.

Tai to give try utilizing advances to call holes and tryinstee descriptions of Benglotekab burgher Industry. Tamining & Finaining, Footware & Footware Components, Letther Accessories, Letther Goods (bags, wulldis, bulls, acces-sories, citc) Benglotehab accounts for 3% alarer in the global leath-or and products market. Amest 95% of its annual out-put is being exponent. The export of besting and leather products market. Amest 95% of the simulation goods to the footware has increased from 20% of today sectoral export exminsion. I days in 2015, Prod-ucts such its fluthro-based flootware are also now being goods of the footware and footware are also now being potent of the footware flootware are also now boing potent socions and goods acclors and there of bottware in and Leather Danabased in Bantore a beinflorent livestoch base: 1.5%

- Bangladesh shares a significant livestock base: 1.5% of the world's cattle & 5.6% of the world's goat re serve!
- Long established tanning industry which produces around 1.13 % of the world's leather from a local sup ply of raw materials. The leather sector includes 200 tanneries, 3,500 MSMEs, 2500 footwear making units and 90 large
- Times. A construction instantic pane and built generates direct and indirect employment for about 850,000 people, 53% of the workforce and women in the leader products individual individual strong environmental activism within the country. Sitong environmental activism within the country. Solidvy & Comptainers standards. Improve consumer solidvy & Comptainers standards. Media, civil society and regulators are vigilant to en-aure occupationis asterby and work environment. Enormous potential for future growth (domestic as well as export).

- Aims to reach USD 5 billion annual export by next 5
- years Almost 80% value addition is possible Almost 80% value addition is possible Local supply of footware components and leather and value chain aiming intensive growth and consolidate sesories for producting the 1586 and cluster as the clusters which is benefiting the SME and cluster as the clusters which is benefiting the SME and cluster as the clusters which is benefiting the SME and cluster as the clusters which is benefiting the SME and cluster as the clusters which is benefiting the SME and cluster as the clusters which is benefiting the SME and cluster as the clusters which is benefiting the SME and cluster as the clusters which is benefiting the SME and cluster as the clusters are strained to clusters which is benefiting the SME and cluster as the strained trained to clusters and the strained trained to clusters and the strained trained to clusters and the strained trained trained trained to clusters and the strained trained tr



country in the world Mr. Saiful Saim, President, Leathergoods & Footwaar Manufacturers & Exporters Association of Bangaidosh (LFMEAB)explains the role played by LFMEAB for the de-velopment of the sector and the prospects for the Sec tor answering to a series of questions posed by Leather News India.

Deepening of domestic capabilities Strengthening ties to export markets, and

Standard Operating Procedures (SDPS) and Quality Control (QC), to overcome this LPMEAB has been se-larging trainings, programs showing cest practices. Chamical Leather Processing: LFMEAB is holping ou-count oriented factories to adopt even technologies in their production process.

Productivity and quality improvement of the units. To overcome this, LFMEAB has been arranging trainings, programs showing best practices.

regrine aboving best precisions. selling approximate technology and labor intensive chinology that are more suitable for Bangladesh ectrobased at devicepment and fill up the skill goes the locatives rand learning forder sector. IFMEAS has en addressing fills with join initial was with ODEL, hd Bangladesh Economic Growth Program (BEGP)



at are measures taken up from your sector to problems of ecological concerns of the

event decator of Hazaribagin sammery. Government's took immery Estate Dates (LD) Initiative tor dcan pro-tection practices to eliminate senses through efficient excurse size, segregation of vester into recovable cat optimistic services and the service of the service optimistic services and the service of the service interventes, waste reduction and efficient veschilling and old vester immergement. Hence, LMREAS has seen imphrasing that the learner sourcing from TDD is a reference to the other conclusions out and environmen-atic services in the service market of the services of use of the other conclusions out and environmen-ation waster the conclusions out and environmen-tic services in the metatotic market. Tennery Es





22 Leather News India January 2016

Facilitating staughtening & flaying process, LEVEAB is creating awareness on blaughtering & flaving process to address the outurally sensitive and long-practiced social oustom.

accar doatain. Olican production process facilitation: Collaborative en gragment with SAIRA a leading technical extrantly for footwar and leather to exail technical experts a and excellent designing facilities, SATRA's test excloneent di vision, designs and man indexines accent test chambers & footwar inschine for LFMEAB member fronzies. What is the current status of shifting to now location and when shifting is complete how you do view the growth prospects.

What is the current status or harmony of a view the and status blocks.

# ecourterve PROFILE a whole through quality improvement, and process development, francial marcely marcely and process development, francial marcely and process development. Intervention of the process development of the pro-CFG with training facilities for SMEs. Design 8 Development Centre (CAU/CMM Centre) has been established in Gazipur with modern CAD-CAM machineries Beclity, which is given (CAU/CMM Centre) has been established in Gazipur with modern CAD-CAM throwledge 4. Besource Centre (KRC) is an online managed conter established to provide updo-state nation, fashioan for overse area cont. It is equipped with resources containing global and regional market infor-mation, fashioan for forwers area cont. It is equipped with resources containing global and regional market infor-manuals, pieto (briefs, interstitter) custodes, resources to indicate of the public and private support sys-tems.

Imaginas, polog deter, public and prove support systems.
 Implementiation of environmental-management systems and ecolobaling schemes in the SMEs of the letter's sector in Bengdodesi (ECOLEBAN) anving to prove support of the sector sector in Bengdodesi (ECOLEBAN) anving to prove the SME of the letter's sector in Bengdodesi (ECOLEBAN) anving to prove the SME of the letter's sector in Bengdodesi (ECOLEBAN) anving to sensitive sector with interactional standard, which utimately and make barries and an another sensitive sector in the industry in Bengdodesi as one of the compatitive source in the industry in SESS, with the Deutache Gesellschaft fuer Internationale Zusammenarbeit (GZ) that offers a variante programme to support the industry in Bangdodesi for the device sense time complicity advantant of SSESS, with the Deutache Gesellschaft fuer Internationale Zusammenarbeit (GZ) that offers a device on Occupational Houting and Safety Assessment Series (DHSAS), which will enhance the capacity to load with device for Success Program LPMEAB had initiated the move to make its membra or band mant fuention. Safety and HoBM LPM subor instance is sense trained on various Operational Safety and DGMH subor instance in the sense trained on various Operational Safety and DGMH subor instance is membra in the Industry. Instan is sense trained on various Operational Safety bases with CZ and DirAAB bad initiated the move to make its membra band mantanance investing & far safety and DGMH subor instance in the sense in the order in the ordering its membra in the order in the order in the order in the

Lenkestver tactorites. LFMEAB in conjunction with Centre of Excellence for Learner Skill Bangladesh (ODEL) has provided training to more than 12,500 people to achieve skilled workers and mid-lavel management for learthergoods& leather footwear factories

Followings may be projected as source of strengths of the sector:

Bangladesh produces and exports quality bovine, ovine and caprine leathers, it has international reputa

tion for high quality of fine grain, uniform fiber struc-ture, and natural texture, which mostly comes from domestic farming. • Raw material source -310 million stt of leather pro-duced annually

Goat skins are of exceptional quality (special quality of cow calf/goal), which is very well known around the world.

27% annual average export growth rate over the last 4

years A young, industrious workforce growing by roughly 2 million per year and one of the world's lowest wage rates. Bangladesh is already world's 2nd largest sourc ing destination for apparel products

petutes salary International brands like Adidas, Aldo, Timberland, Marks & Spencer, Clarks, Espirit, ABC Mart, Nike, Wal-Mart, K Mart Sears, and Nine West, Gucci, Reebok, Mi-chael Korrs, Piard, Sportcarft, Max&co R.M. Williams etc. are sourcing from Bangladesh BANGLADESH'S EXPORT OF LEATHER AND LEATHER

PRODUCTS Excites any LEATIEFT on 2014-15, Bangladesh exported leather and loatier goods worth \$1.12 billion, against \$1.12 billion in the ributor to nettonel exports after apprecia the Bangladesh trans to export \$1.21 billion of leather and teather apode in 2015-16, which is 7.28 percent higher from last liscal year.

year. Why Sourcing From Bangladesh? (What is the mes-sage you would like to convey to your buyers wanting to source from Bangladesh)

Bangladesh has following competitive edges as a sourcing country that should be commercially competi-tive and beneficiary for buyers and brands:

tive and beneficiary for buyers and brands: > Products at very convenient price - Locality available raw materials needed for lenther and footweer production - Integrated production chain from raw materials to lam-neries and footwaar available - Containerized shipment is available from the industry site

Increased linkage industries - Packing, Lasts. Adhe-sives, Outsoles Local supply of footwear components and leather ac-cessories for producing hi-fashion products

Tariff and quota free access to the European Union (GSP), Canada, Australia and Japan Shipment facilities both by frequently available air and large sea port

EU initiatives in leather industry for standardized and distinctive designed products by sophisticated techno-logical production system



Vision Kooping in view the stellar performance, global market transle, industry's inferrent strangth to solec the opportunity and the projected growth proported, Burghatsh leather industry aims to sugment the production and accelerate apport growth to LSD Solition within Syoars. • Taking over 5% global market share by 2020

 Being compliant meeting international stan dards by 2017 Certifications such as ISO 45001 - Occupation- al health and safety, ISO 14001 for the sector to be standardized accepted globally

to be standard 260 accepted globally Important Links for More Information Leathergoods & Footwear Manufacturers & Exporters Association of Bangladesh http:// www.ifmeab.org

Contro of Excelence for Leather Skill Bangla-esh Limited (COEL)

-Leather Sector Business Promotion Council (LSBPC)

http://bpo.org.bd/isbpc\_home.php LEATHERGODDS & FOOTWEAR MANUFACTUR ERS & EXPORTERS ASSOCIATION OF BANGLA DESH (LEMEAB)

( and a Lesthergoods & Footwear Manufacturers & Experiers Association of Bandladesh

rters Association of Banglades OFFICE ADDRESS Effectors House, amel Acatorik Avenue,(8bh Floor), nl C/A,Dhaka 1213 Bangladesh Tel : 880 2.9821418 Fax : 880-2.9821420 E-mail : Inf28/fmea.org



Dura**Fast**™

Eco-friendly Dyes for Leather DuraPlus Over & Chemicals Pvt. Ltd. Antennet & Scotland Primer: Dradific to Learner

DuraPlu







Bangladesh leather industry is set to be the next to the RMG, which is second largest apparel producing country in the world

Since its establishment, LFMEAB has been working for:

Growing into global players through enhanced capaci-ties and partnerships
 Keeping above in mind, LFMEAB took following major initiatives among others:

January 2016 | Leather News India 69

## **KRC** Corner

**LFMEAB Knowledge & Research Centre (KRC)** is an online-managed center established to provide upto-date knowledge and latest facilities needed in Bangladesh Leathergoods and Footwear sector. It is equipped with resources containing global and regional market information, fashion trends and guides, innovative ideas on product and design, compliance guidelines, training manuals, policy briefs, investment outlooks, research materials, and other public and private support systems.

## **Available KRC Resources**

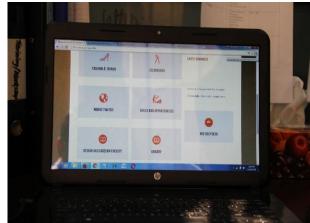
Currently following purchased resources are available:

- 1. ArSutoria Trends Guide AW 16-17
- 2. ArsSutoria Trends Guide shoes & bags
- Resources and reports of FDRA Footwear Distributors and Retailers of America
- 4. International Leather Maker (ILM) Magazine
- 5. Luggage, Leathergoods and Accessories Magazine
- 6. Shoe intelligence magazine
- 7. Footwear Technical Dictionary
- 8. Bangla Text book- *Foot Last Footwear: Structure, Types and Defects*

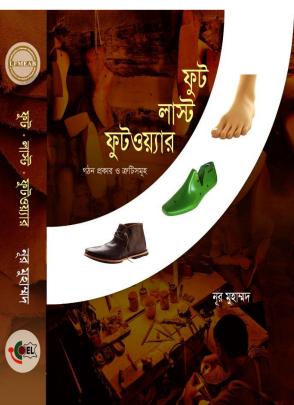




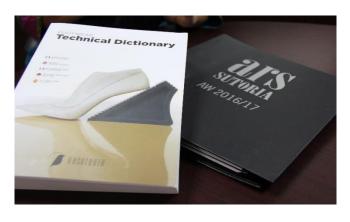
KRC Physical Library in LFMEAB Office



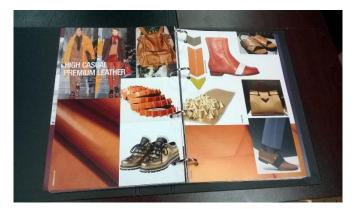
**KRC** Online window



## Some of KRC Resources

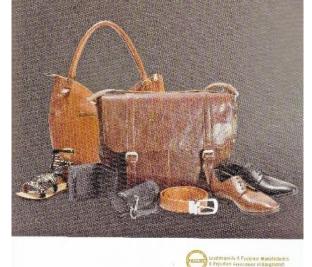








## INVESTMENT PROSPECTS IN BANGLADESH LEATHER SECTOR



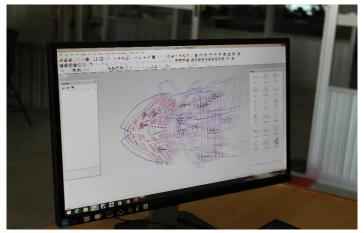
## **CAD-CAM Center**

LFMEAB and COEL jointly run the Design Center that produces the shoe designs following client needs with new and fashionable outlines and designs to meet the international standard. It also takes order to develop client's own design for exhibiting at different fairs and exhibitions.



CAD-CAM Design Center in Gazipur







FOOTWEAR DESIGN LAB/CAD-CAM CENTER, GAZIPUR Take your business to a new height



SERVICES AVAILABLE

» DESIGNING AND PATTERN MAKING

- TRAINING
   Basic Footwear Design Training
   Basic CAD CAM Training
   Advance CAD CAM Training
   Internship



# **Different CAD-CAM trainings in Design Center in Gazipur**





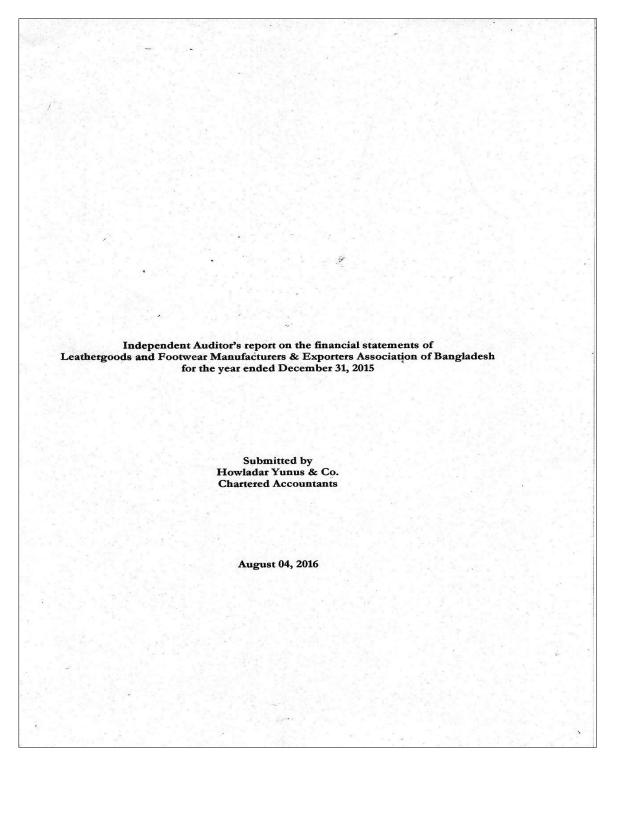








# Audit Report 2015



## Contents

· (2)

1. C.

- 1 Independent Auditor's Report
- 2 Statement of Financial Position
- 3 Statement of Comprehensive income
- 4 Statement of Receipts and Payments
- 5 Notes to the Financial Statements
- 6 Schedule of Fixed Assets (Annexute-A)

19

# Howladar Yunus & Co.

Gulshan Office Howladar Yunus & Co. House - 14 (4th floor) Road - 16A, Gulshan -1 Dhaka - 1212 Bangladesh T +88 (0)2 9883863 F +88 (0)2 9552989 www.howladaryunus.com

## Independent Auditor's report

We have audited the accompanying financial statements of Leathergoods and Footwear Manufacturers & Exporters Association of Bangladesh which comprise the statement of financial position as at December 31, 2015 and the related statements of comprehensive income and statement of receipts and payments for the period January 01, 2015 to December 31, 2015 and a summary of significant accounting policies and other explanatory information.

## Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with Bangladesh Financial Reporting Standards and the Companies Act, 1994 and for such internal control as management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

## Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with Bangladesh Standards on Auditing. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depended on the auditor's judgment, including the risks assessment of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion

## Opinion

In our opinion, the financial statements present fairly, in all material respects, the financial position of Leathergoods and Footwear Manufacturers & Exporters Association of Bangladesh as at December 31, 2015 and the related statements of comprehensive income and statement of receipts and payments for the year then ended in accordance with Bangladesh Financial Reporting Standards, the Companies Act, 1994 and other applicable laws and regulations.

Chartered Accountants Correspondent firm of Grant Thornton International Ltd.

## Howladar Yunus & Co.

## **Report on Other Legal and Regulatory Requirements**

We also report that:

- (a) we have obtained all the material information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit and made due verification thereof;
- (b) in our opinion, proper books of account as required by law have been kept by the Company so far as it appeared from our examination of those books;
- (c) the Company's financial position and financial performance dealt with by the report are in agreement with the books of account; and

Trues Chartered Accountants

Dhaka: Dated August 04, 2016

Chartered Accountants Correspondent firm of Grant Thornton International Ltd.

	ment of Financial Positic s at December 31, 2015	n	
	, at December 31, 2013		
Particulars	Notes	2015 Taka	2014 Taka
ASSETS			
Non-current assets:			
Fixed assets	4 .	10,783,743	2,468,542
Advances	5	638,527	6,300,000
	-	11,422,270	8,768,542
Current assets			
Investment in FDR	6	2,304,742	2,107,675
Subscription receivable	7	1,226,000	873,000
Other receivables	8	151,360	176,531
Cash in hand & at bank	9	17,194,065	37,424,143
	-	20,876,167	40,581,349
Total Assets	-	32,298,437	49,349,891
2	-		
FUND & LIABILITIES			
Fund account			
Capital fund	10	17,861,205	14,137,059
Unutilized fund	11	11,990,082	33,453,164
	-	29,851,287	47,590,223
Non-current liabilities			
Lease liabilities	12	360,254	887,660
Current liabilities			
Lease liabilities	12	377,520	377,520
Other payables	13	135,469	228,751
Provisions for expenses	14	885,606	40,737
Unearned income	15	688,301	225,000
		2,086,896	872,008
Total fund & Liabilities		32,298,437	49,349,891

The annexed notes form an integral part of these financial statements

President

. Vice President (Finance)

Signed as per our annexed report of even date

Zuno hartered Accountants

Dated: Dhaka August 04, 2015

3

Leathergoods and Footwear Manufacturers Statement of Comp For the year ended I	rehensive Inco	ome	lesh
Particulars	Notes	2015 Taka	2014 Taka
Income of LFMEAB			
Income from members	16	2,842,000	2,472,000
Income from certificate	17	1,244,299	1,297,000
Income from GSP		1,902,500	1,509,800
Miscellaneous income		5,241,402	1,497,162
Income from FDR	4	209,835	158,202
		11,440,036	6,934,164
Grants & Contribution from Project Partners	18	49,373,649	13,612,706
Total income		60,813,685	20,546,870
Expenditures of LFMEAB	9		
Salary & bonus	19	1,492,337	2,143,694
Office rent	20	736,836	687,715
Training & seminar expenses	21	3,454,077	306,299
Utility expenses		33,935	42,976
Printing & stationary		70,579	46,521
Conveyance		22,267	13,054
Repair & maintenance		11,957	249,737
AGM 2015 expenses		140,280	95,960
Subscription expenses	22	1,069,000	75,000
Other expenses		274,183	126,033
Depreciation on fixed assets		569,299	405,359
		7,874,750	4,192,348
Expenditure of projects	02	40.070.074	5 440 502
Human resources	23	10,372,871	5,448,503
Travel	24	782,684	121,843
Equipment and supplies Local office	25	28,523,569	3,440,989
	26	3,243,263	2,321,032
Other costs, services	27	635,335	112,646
Other Administrative cost	28	3,744,044	1,612,230
Administrative cost	29	2,071,883	555,463
		49,373,649	13,612,706
Total expenditures		57,248,399	17,805,054
Excess of income over expenditures		3,565,286	2,741,816
The annexed notes form an integra	al part of these f	inancial statements	
	2 N N N	X	$\mathbf{D}$
Stor '			
President	*)	Vice Pres	ident (Finance)
Signed as per our anne	xed report of ev	ren date	
forthan Zu			
Chartered Accountants	me		<b>Dated: Dhaka</b> August 04, 2016

for the year ende	eu December 51,	2015	
		2015	2014
articulars	Notes	Taka	Taka
pening balance			1
ash at bank	9.02	332,151	4,216,518
ash in hand	9.01	37,091,992	49,790
		37,424,143	4,266,308
eceipts			
FMEAB	-		
eceipts from members		2,336,732	2,341,000
eceipts from certificate issue		1,675,600	1,297,000
eceipts from GSP issue		1,902,500	1,509,800
fiscellaneous receipts		4,760,292	1,557,162
ocal contribution from LTSE	je _	400,000	-
	_	11,075,124	6,704,962
rojects	-	22 640 000	AT OCE 070
Grant receipts from European Union	-	23,649,999	47,065,870
otal	-	72,149,266	58,037,140
ayments of LFMEAB	10 F		0 000 (11
alary & bonus	19	1,492,337	2,289,644
Office rent	20	736,836	687,715
ubscription expenses	22	1,069,000	75,000
raining & seminar expenses		3,310,232	306,299
tility expenses		28,975	38,974
rinting & stationary		70,579	46,521
Conveyance		26,227	13,054
epair & maintenance		11,957	251,107
GM 2015 expenses	1	140,280	107,460
Aiscellaneous expenses	1.0	555,432	126,033
Commission accounts		246.060	1,751,349
ease liabilities		346,060	377,520
nvestment in FDR	6 20		1,000,000 126,000
tefund of admission fees & annual subscriptions			120,000
ixed assets		2,584,500	
Dther Payments	30.00	1,660,978	-
And i ayinchis	50.00 L	12,033,393	7,196,676
	=		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
ayments of projects	Г	8 1/1 102	5,444,673
Iuman Resources		8,141,182 485,229	5,444,673
Fravel	9	27,923,876	3,390,947
Equipment and Supplies		2,963,933	2,278,519
Local Office		1200 60	
Other Costs, Services		256,834 1,629,116	12,640 1,612,230
Other	8		555,463
Administrative Cost	L	2,048,512	
Cotal Barranata	VIIIUS	43,448,682	13,416,321
Cotal Payments	==	55,404,075	20,012,797
Mag (	AXaxa }*		
1.*(	··· ) [2]		

**Closing Balance** Cash at bank 9.02 17,144,784 37,091,992 Cash-in-Hand 9.01 49,281 332,151 17,194,065 332,151 72,676,140 20,945,148 Total President Vice President (Finance) 4 6 1.

# Leathergoods and Footwear Manufacturers & Exporters Association of Bangladesh Notes to the Financial Statements for the year ended December 31, 2015

## 1.00 Background

# 1.01 Legal form of the Organization

Leathergoods and Footwear Manufacturers & Exporters Association of Bangladesh (LFMEAB) was established in 2003 as a company limited by guarantee and registered under section 28 of the Companies Act, 1994.

## 1.02 Objectives of the Organization

LFMEAB is actively promoting vocational training and skill development programs as well as improving working conditions through schemes such as life insurance, health coverage and WPPF.

# 1.03 About the projects

# 1. Inspired-1B

Overall objective of the project is to support the development of the value added products (footwear & leather goods) clusters and value chain increasing competitiveness of leather products SME clusters in Bangladesh. The project aims to establish two common facilities (CFCs) at two different MSE clusters in Dhaka City which will be fully equipped with modern machining facilities for producing world class footwear and leather products along with training facilities.

## 2. Inspired-02

The overall objectives will be strengthening the capacity of leather goods and footwear manufacturers and exporters association of Bangladesh (LFMEAB) to better serve its membership with the help of all associates and stakeholders.

# 2.00 Significant Accounting Policies

# 2.01 Basis of Accounting

The financial statements have been prepared using accrual basis of accounting on going concern concept except statement of receipts and payments.

## 2.02 Property, Plant and Equipment

The cost of an item of Property, Plant and Equipment is recognized as an asset if, it is probable that the future economic benefits associated with the item will flow to the organization and the cost of item can be measured reliably. Property, Plant and Equipment are stated at cost less accumulated depreciation. Cost represents the cost of acquisition includes purchase price and other directly attributable cost of bringing the assets to working conditions for its intended use. Only the assets of the Head Office is shown as Fixed assets and assets purchase under projects is shown under the head Equipment and supplies. No depreciation is charged on Equipment and supplies.

#### 2.03 Depreciation

Depreciation is charged on property, plant and equipment using reducing balance method. Depreciation is

Property, Plant and Equipment	Rate
Furniture and Fixture	12.50%
Air Conditioner	10.00%
Office Equipment	12.50%
Vehicle	15.00%
Other Assets	12.50%
Telephone & PABX	12.50%
Decoration	10.00%
Flat	2.50%



7

#### 2.04 Cash and Cash Equivalents

5

Cash and Cash Equivalents for the purpose of the receipts and payments comprises of cash and bank balance. Cash and bank balance includes donations received through donor grants.

## 2.05 Provision for Liabilities

Provision and accrued expenses are recognized in the financial statements when the organization has a present obligation resulting from past events and it is probable that an outflow of resources embodying economic benefits will be required to settle the obligation, and a reliable estimate of the amount can be made.

## 2.06 Foreign Currency Transactions

LFMEAB maintains its books of account in Bangladeshi Taka. Transactions in foreign currencies are accounted for in Bangladeshi Taka at the rate of exchange ruling on the date of transactions.

#### 2.07 Grant Income

Bangladesh Accounting Standard (BAS) 20 "Accounting for Government Grants and Disclosure of Government Assistance" has been followed for the recognition of grant income.

## 2.08 Capital Fund

Leathergoods and Footwear Manufacturers & Exporters Association of Bangladesh is registered with the office of the Registrar of the Joint Stock Companies and Firms, Government of the People's Republic of Bangladesh under Section 28 of the Companies Act 1994 as a company limited by guarantee and without capital. LFMEAB receives grants/donation from national and international funding agencies based on agreement signed between them. The capital fund represents excess of income over expenditures.

# 2.09 Consolidation

LFMEAB Consolidated Accounts has been prepared based on the following principals:

- a) Total project cost has been segregated considering the nature of expenditure and booked under the related head of consolidated accounts.
- b) Mutual debts are shown as Loans and advances during the consolidation
- c) Inter project loan between the mother account and inspired project amount Tk. 1,022,451 has eliminate while consolidated. This balance create within this accounting year.

#### 2.10 Reporting Period

These financial statements covered one year from January 01, 2015 to December 31, 2015 which is followed consistently.

## 2.11 Date of Authorization

The Board of Directors has Authorized these Financial Statements on August 04, 2016.

# 3.00 General

- I. The figures in the financial statements have been rounded off to the nearest Taka (BDT) whenever necessary.
- ii. Previous year figures have been re-arranged wherever considered necessary to conform to the current year's presentation.



ote	Particulars	2015 Taka	2014 Taka
.00	Fixed assets		
	Air Condition	46,025	51,140
	Car	1,620,123	1,906,027
	Cookeries & Cutleries	4,038	4,615
	Decoration	275,966	306,629
	Furniture & Fixtures	45,517	52,019
	Telephone & PABX	9,264	10,586
	Office Equipment	123,836	137,526
	Flat	8,658,975	-
	Written Down Value (WDV)	10,783,743	2,468,542
	For more details refer to Schedule of Fixed Assets		_,,
	T of more details refer to selfedure of Tixed Assets		
5.00	Advance		
	A flat has been purchased from Harb Holdings Limited		
	which will be handed over after completion of the work	-	6,300,000
	for which advance has given		
	Advance against Expenses	638,527	<u>.</u>
		638,527	6,300,000
. 00	Less the EDD		
5.00	Investment in FDR Account no. 71000137222 FDR with DBH	1,210,242	1,107,675
	Account no. 10552223808701 FDR with IDLC	1,094,500	1,000,000
	Account no. 10552225608701 FDR with IDEC	2,304,742	2,107,675
		2,304,742	2,107,075
7.00	Subscription receivables		
	Opening balance	873,000	517,000
	Add: Income during the year	2,471,000	2,244,000
		3,344,000	2,761,000
	Less : Received during the year, 2015	(2,118,000)	(1,888,000)
	Closing balance	1,226,000	873,000
8.00	Other receivables	0.040	
	Receivable from ECOLEBAN	2,268	-
	Productivity training -LSBPC receivable	-	40,207
	Interest receivable from FDR	149,092	136,324
		151,360	176,531
9.00	Cash in hand and cash at bank		
	Cash in hand (Note 9.01)	49,281	332,151
	Cash at bank (Note 9.02)	17,144,784	37,091,992
		17,194,065	37,424,143
			01,121,210
9.01	Cash in hand		
	LFMEAB	9,520	220,968
	LFMEAB INSPIRED 1B	30,077	71,407
	LFMEAB INSPIRED 2	9,684	39,776
		49,281	332,151
9.02	Cash at bank		
	LFMEAB	3,634,672	2,646,368
	LFMEAB INSPIRED 1B	13,489,447	27,563,128
	LFMEAB INSPIRED 2	20,665	6,882,496
		17,144,784	37,091,992
	ABI YUNUS &		
	E Sel		

lote	Particulars	2015 Taka	2014 Taka
0.00	Capital fund		
	Opening balance	14,137,059	11,521,243
	Add: Addition during the year	3,565,286	2,741,816.00
	Add: Prior Year Adjustments	183,860	
	Less: Welfare Fund	(25,000)	
	Less: Refund of admission fee of previous year during the	-	(126,000)
	year		
	Closing balance =	17,861,205	14,137,059
1.00	Unutilized fund		
	Opening balance	33,453,164	-
	Add: Received during the year	23,168,889	47,065,870
	Add: Interest Received During this year	481,110	-
	Fund available for use	57,103,163	47,065,870
	Less: Expenditure made during the year	45,113,081	13,612,706
	Unutilized fund =	11,990,082	33,453,164
2.00	Lease liabilities		
	Opening balance	1,265,180	1,642,700
	Less: Lease payment made during the year	346,060	377,520
	Less: Prior year error adjustment	181,346	-
		737,774	1,265,180
2.01	Nature wise Breakup of Lease liabilities		
	Non-current liabilities	360,254	887,660
	Current liabilities	377,520	377,520
	=	737,774	1,265,180
3.00	Other payable		
	VAT and Withholding Tax	75,469	18,709
	Vehicle Rent		50,042
	Audit Fees		100,000
	Payable to BLMEA	60,000	60,000
	=	135,469	228,751
4.00	Provisions for Expenses		
	Opening balance	40,737	-
	Telephone & Fax	9,275	12,753
	Dish Bill		350
	Electricity Expense	77 057	-
	Other Service, Utility & Maintenance	77,857	27,634
	Salary Audit fees	46,956	-
	Vehicle Rent	138,858	-
	Other Expenditure	571,923	
		885,606	40,737
5.00	=		
5.00	Unearned income Annual Subscription	109,000	89,000
	Admission Fee	148,000	136,000
	Bond License Renewal	184,452	
	New Bond License Fee	246,849	
	P( ) MA ) *	688,301	225,000

1		2015	2014
ote	Particulars	Taka	Taka
5.00	Income from Members		
	Admission Fee	420,000	228,000
	Annual Subscription	2,422,000	2,244,000
		2,842,000	2,472,000
7.00	Income from Certificate		
	Capital Machinery Certificate	202,000	312,000
	TT Certificate	103,000	54,800
	Indemnity Bond Release fee	198,000	268,000
	Export Certificate	422,600	343,200
	Bond License Renewal fee	165,548	119,000
	New Bond License fee	153,151	200,000
	× · · · · · · · · · · · · · · · · · · ·	1,244,299	1,297,000
8.00	Grants & Contribution from Project Partners		
	LFMEAB INSPIRED 1B (EU)	37,470,406	36,914,550
	LFMEAB INSPIRED 2 (EU)	7,642,675	10,151,320
	Bangladesh Paduka Prostutkarok Somity (BPPS)	2,092,136	-
	LTSE Cooperative Society	2,168,432	
		49,373,649	47,065,870
9.00	Salary & Bonus		
	Salary	977,377	1,876,792
	Bonus	514,960	266,902
		1,492,337	2,143,694
).00	Office Rent		
	Office Rent	675,996	630,931
	VAT for Office Rent	60,840	56,784
	VAT for Once Kent	736,836	687,715
			007,715
1.00	Training & seminar expense	2 1 / 0 01 /	05 720
	BEGP Expenses	3,169,816	85,739
	LSBPC Expense	284,261	220,560
		3,454,077	306,299
2.00	Subscription Expenses		
	Annual Subscription FBCCI	25,000	25,000
	Annual Subscriptions to EAB	200,000	50,000
	Annual Subscriptions to LSBPC	750,000	-
	General Body Registration FBCCI	12,500	-
	Annual Subscriptions to CIFA	81,500	
		1,069,000	75,000
6.00	Human Resources	0.000.245	E 200 / //
	Salaries	9,900,345	5,398,663
	Per Diems for Missions/travel	472,526	49,840
		10,372,871	5,448,503
.00	Travel	747 000	80 A 11
	International Travel	717,028	79,340
	Local Transportation	65,656	42,503
		782,684	121,843
	Jest Tunus et C		
	S. Plan X		

5.00	Equipment and Supplies	L.	Taka
	Purchase Or Rent of Vehicles	1,018,445	710,688
	Furniture, Computer Equipment	565,433	2,218,159
	Machines, Tools	26,827,091	
	Spare Parts/equipment for Machines, Tools	-	-
	Other (Please Specify)	112,600	508,642
	Office Equipment		3,500
		28,523,569	3,440,989
6.00	Local Office		
	Office Rent	2,386,680	1,760,840
	Other Services (Tel/fax, Electricity/heating, Maintenance)	856,583	560,192
		3,243,263	2,321,032
7.00	Other Costs, Services		
	Publications	-	-
	Studies, Research	9,456	12,286
	Costs of Conferences/seminars	166,679	360
	Visibility Actions	399,200	100000
	Expenditure Verification	60,000	100,000
		635,335	112,646
3.00	Other		
	Research Material (Trade Journal, Book, Subscription,	282,578	6,430
	Magazine, Folder)		
	ToT for CFC Trainers	176,121	49,400
	Advertisement Cost		194,282
	Modules Design, Editing and Development	304,826	85,500
	Local Trade Fair (Stall Rent, Interior, Promotion)	2,601,194	1,032,000
	International Trade Fair (Stall Rent)	329,000	160,000
	Other	50,325	84,618
	-	3,744,044	1,612,230
9.00	Administrative Cost		
	Fuel & Car Maintenance	128,536	116,744
	Office Maintenance	56,740	89,186
	Bank Charge	61,078	7,765
	Cleaner Allowance	12,750	10,650
	Entertainment	138,887	118,729
	Miscellaneous	5,087	1,900
	Printing & Stationary	123,800	128,281
	Repair & Maintenance	40,111	27,044
	Other Cost	1,504,894	55,164
	=	2,071,883	555,463
0.00	Other Payments		
	Advances	638,527	-
	Inter project loan	1,022,451	-
	=	1,660,978	
8		(	
	8/00 -		
	President	Vice Presi	dent (Finance)
1		100 1 1001	12

Annexure-A	WRITTEN DOWN VALUE		Balance as on 30.12.2015	46,025	1,620,123	4,038	275,966	45,517	9,264	123,836	8,658,975	10,783,743	1
Anne			Balance as on 31.12.2015	85,975	804,077	7,615	381,773	128,583	20,845	114,884	222,025	1,765,778	
		During the year	Adjustment/ disposal	1	-	ı	I	ı	1		1		
adesh	DEPRECIATION	During	Charged	5,114	285,904	577	30,663	6,502	1,323	17,190	222,025	569,299	
ion of Bangla	DEPRI	Ralance ac	on 01.01.2015	80,861	518,173	7,038	351,110	122,081	19,522	97,694	-	1,196,479	
Associat			Rate (%)	10.00%	15.00%	12.50%	10.00%	12.50%	12.50%	12.50%	2.50%	ı	
Leathergoods and Footwear Manufacturers & Exporters Association of Bangladesh Schedule of Fixed Assets As on December 31, 2015	WDV as on 01.01.2015	WDV as on 01.01.2015	51,139	1,906,027	4,615	306,629	52,019	10,587	141,026	8,881,000	2,472,042	A Contraction of the second se	
r Manufacturers & Exporte Schedule of Fixed Assets As on December 31, 2015			Balance as on 31.12.2015	132,000	2,424,200	11,653	657,739	174,100	30,109	238,720	8,881,000	12,549,521	A CONTRACT OF CONTRACT.
and Footwea		le year	Adjustment /disposal	1	1	1	1	1	1	1	1		
Leathergoods	COST	COST During the year	Addition	1	1	7	1	1	,	3,500	8,881,000	8,884,500.00	
			Balance as on 01.01.2015	132,000	2,424,200	11,653	657,739	174,100	30,109	235,220		3,665,021	
		PARTICULARS		Air Condition	Car	Cookeries & Cutleries	Decoration	Furniture & Fixtures	Telephone & PABX	Office Equipment	Flat	Total	
		IS Vo	.0V1	1	2	3	4	5	6	٤.	8		

# Leathergoods And Footwear Manufacturers & Exporters Association of Bangladesh List of Members

SI.		Mem.		С	ontact Details
No.	Company's Name & Address	Reg. No.	Chief Executive	Phone, Fax	E-mail No.
1	Apex Footwear Ltd. HO: House # 6, Road # 137, Block # SE (D), Gulshan-1, Dhaka. Factory: East Chandra, Shafipur, Kaliakoir, Gazipur	02	Syed Nasim Manzur Managing Director	Tel:55044840, 55044841,550448 42, Fax : 55044843	nasim@apexfootwearltd.com, info@apexfootwearltd.com
2	Picard Bangladesh Ltd. HO: Skylark Point, Suite No. 9J1, (9th Flr.) 24/A, Bijoynagar, Dhaka, Bangladesh. Factory:BoroRangamatia (kathgora), AshuliaSavar, Dhaka-1341 Bangladesh	03	Mr. Md. Saiful Islam Managing Director <b>President, LFMEAB</b>	Tel: 9354993, 9354994(off.) 7792930(Factory) Fax:9332569/779 3133	picardbd@picardbd.com
3	Jennys Shoes Ltd. HO:Jennys House, House# 6, Road # 68/A, Gulshan-2, Dhaka-1212. Factory: Plot-19, Road-12, Shayampur, Kadamtali I/A, Dhaka	05	Mr. Nasir Khan Managing Director <b>Vice President</b> ( <b>Finance</b> ), <b>LFMEAB</b>	Tel: 9846350, 8821136, 9844885(3 <sup>rd</sup> Floor) Fax : 8823372	jennys@optimaxbd.net; nasir@jennys.com.bd; sarwar@jennys.com.bd
4	Lalmai Footwear Ltd. HO: Khan Mansion (5th Floor), 107, Motijheel C/A., Dhaka-1000, Bangladesh Factory:Dhanpur, Chapapur, Comilla	07	Mr. Aminur Rashid Managing Director	Tel:9567312, 9569458 Fax. 9564633	shipment@lalmai.com; abu.zafar@lalmai.com
5	Landmark Footwear Ltd. HO: House # 6, Road # 137, Block # SE (D), Gulshan-1, Dhaka, Bangladesh Factory:Vannara, Mouchak, Kaliakoir, Gazipur	09	Mr. A.K.M. Afzalur Rahman Managing Director	Tel:8828258, 8821591, 8820300 Fax: 8813038, 9886378	afzalbabu68@gmail.com afzalbabu@landmarkfootwear.c om rana@landmarkfootwear.com
6	Tropical Shoes Ind. Ltd. HO:A.R. Tower, (5 <sup>th</sup> Floor), 24, Kemal Ataturk Avenue, Banani, Dhaka-1213. Factory:Vill-Tatki, PO- Tarabo, Narayangonj.	16	Mr. M. Anisur Razzaque, Chairman &Managing Director <b>Director, LFMEAB</b>	Tel:58815142, 58815144, Fax: 9821835, 58815143	shoes@tropicalbd.com bdexport@bdexport.net
7	<b>H.N. Shoes Ltd.</b> <b>HO:</b> House # 69, Road # 8/A,	14	Mr. Amir Ullah Managing Director	Tel 9111209, 9113776	hng@bdcom.com hnshoe@hotmail.com

SI.		Mem.		C	ontact Details
No.	Company's Name & Address	Reg. No.	Chief Executive	Phone, Fax	E-mail No.
	Dhanmondi R/A., Dhaka, Bangladesh. <b>Factory:</b> Naburbagh, Shafipur, Kaliakoir, Gazipur			Fax.: 8113348	
8	Leatherex Footwear Ind. Ltd. HO: House # 9, unit-5, Road # 14 (New), Old(29) Dhanmondi R/A , Dhaka -1209 Factory:DewanIdris Road, Durgapur (kathgora), ashulia, Savar, Dhaka	20	Mr. Mohammed Nazmul Hassan Managing Director Vice-President (HR & Admin), LFMEAB	Tel:8121096, 9129192, 7791432(factory) Fax: 8127477, 7791570	leatherex123@gmail.com leatherex.fac@gmail.com
9	<b>Cosmic Jute &amp; Leather</b> <b>Industries Ltd</b> . <b>Factory:</b> Kamargaow, Pubail, Gazipur-1721	19	Mr. Mohd. Shaheen Ahamed Managing Director	9814889, 9814976, Fax: 9814889,	supplychain.cosmic.bd@gmail. com commercial.cosmic.bd@gamil.c om
10	Advance Industrial Management Co. Ltd. HO & Factory: 112/169 North Gazirchat, Dhansona Union, Baipal, Savar, Dhaka-1344, Bangladesh.	23	Mr. Mohd. Asghar Uddin Hossaini Chairman Md. Anowar Uddin Hossaini Managing Director	Tel:02-7701544 Fax: 02- 7701544	info@aimcobd.com
11	RMM Leather Industries Ltd Ho: Concord Tower, Level-6, Suit-601,113, KaziNajrul Islam Avenue, Dhaka, Bangladesh Factory: 119, Hazaribagh, Dhaka-1209	25	Mr. Aniruddha Kumar Roy Managing Director	9345270, 9345963-4 Fax: 9345271	info@rmmleather.com amullya@rmmleather.com
12	Malim (BD) Co., Ltd.HO & Factory:34, Choidana, P.O National University, Gazipur, Bangladesh	26	Mr. RajibHasan Managing Director	Tel:9292526, Fax: 9261246,	malimbd@yahoo.com
13	Shampan Shoes Ltd. HO: 62 Zigatola (2 <sup>nd</sup> Floor), Dhanmondi Dhaka- 1209Factory: Plot # B-54-55, BSCIC I/A, Kanchpur, Sonargaon, Narayangonj, Bangladesh.	31	Mr. Shamsuddin Ahmed Chairman Mr. Sheikh Ziaul Ahsan ED	Tel:9631596 7648042 (Factory) Fax: 7647932	shampangroup@yahoo.com shampanbd@ymail.com
14	<b>Five-R-Footwear Ltd</b> . <b>HO:</b> Jennys House, House no. # -6, Road No 68/A, Gulshan-2, Dhaka-1212, Bangladesh.	34	Mr. Nasir Khan Managing Director	Tel:8824885, 8826350, 8821136 Fax : 8823372	jennys@optimaxbd.net

SI.		Mem.		C	ontact Details
No.	Company's Name & Address	Reg. No.	Chief Executive	Phone, Fax	E-mail No.
	<b>Factory:</b> Jennys Industrial Estate, Telirchala, Mouchak, Gazipur				
15	F.B. Footwear Ltd. HO: H# 6, R # 109, , Level # 05, Suite # E 2- E4, Gulshan-2, Dhaka-1212 Factory:Uloshara, Kaliakoir, Gazipur	40	Mr. Hadayetullah Ron Managing Director <b>Director, LFMEAB</b>	Tel:55069911,550 69944 Fax: 55069900	info@fbfootwear.com xitu@fbfootwear.com ron@fbfootwear.com
16	Rimex Footwear Ltd. HO: House # 28, (1st & 2ndFloor), Road# 11, Block # Kha, P.C. Culture Housing Soceity Ltd., Sekhertak, Mohammadpur,Dhaka-1207., Bangladesh. Factory:Jadurchor, Hemayetpur, Savar, DhakaDhaka-1207., Bangladesh.	41	Mr. Abdul Aziz Chairman	Tel:9120064, 9129492 Fax: 880-2- 9120063, 880-2-9129493,	headoffice@rimexfootwear.com aziz@rimexfootwear.com
17	Bata Shoe Co. (BD) Ltd. HO &: Tongi, Gazipur, Bangladesh. Factory: (i) Tongi, Gazipur (ii) Dhamrai, Dhaka	42	Mr. Chitpan Kanhasiri Managing Director Mr. Mojibur Rahman Export Manager	Tel:02-9810501- 5, 9810513, (Mr. Mojibur) Fax: 9810511	Mojibur.rahman@bata.com
18	Megumi Footwear Ltd. HO: 'Prity Lodge' House# 6, Road# 3, Sector# 10 Uttara Model Town, Dhaka-1230. Bangladesh. Factory: 57/3, Bangalgach, Joydevpur, Gazipur	43	Mr. Syed Mohammed Al Amen Managing Director	01841000270 (Mr. Mojamal) Fax: 8958640	amen_shafi@megumifootwear. com; megumi@megumifootwear.com commercial@megumifootwear. c
19	ABC Footwear Industries Ltd HO: House # 50/1(1st Flr) Road# 11/A,Dhanmondi, Dhaka-1209. Bangladesh Factory:Zirabo, Ashulia, Dhaka	44	Mr. Zainal Abedin Mazumder Managing Director	Tel:8159966, 8157959 Fax: 8158987, 8126530	commercial@bbjabc.com abcbbjcommercial@gmail.com
20	Taurus Footwear & Craft Industries Ltd., HO & Factory: Taurus Mansion,27/Ka, Zigatala, Tannery Block, Hazaribagh, Dhaka-1209	47	Mr. Farouqe-ur-Rashid Siddiky Managing Director	Tel:8625164(off.) 8131055 (Res.) Fax: 8616309	info@taurusgroup-bd.com

SI.				Contact Details			
No.	Company's Name & Address	Reg. No.	Chief Executive	Phone, Fax	E-mail No.		
21	Akij Footwear Ltd. HO: Akij Chamber (6th Flr.), 73, Dilkusha C/A. Dhaka-1000, Bangladesh. Factory: East Norosinghapur, Zirabo, Savar, Dhaka	49	Mr. Sk. Momin Uddin Managing Director	T:9587449,95874 51 Fax: 9556619	mominsaf@link3.net samed@safleather.com		
22	Nur-AL Alam Footwear Industries Ltd. HO & Factory: 655, Sadar Hospital Road, Feni, Bangladesh.	50	Mr. Nur Al Alam Managing Director	Tel:0331 74695,			
23	MAF Shoes Ltd.Factory: Outer Signal, Chandgaon I /A, Chittagong, Bangladesh.	51	Mr. Hasnat Md. Abu Obaida Managing Director	Tel:031-618095- 6, 636245 031-2570740- 41(Direct) Fax: +880 31 631583,	jashim@mafshoes.com; info@mafshoes.com		
24	Firoz Sons And CO. HO & Factory:Goshnagar, Nazirabazaar, Cantonment, Comilla-3500,Bangaldesh.	53	Mr. Md. Rezaul Karim Managing Director		info@feruzsons.com; feruzsons@gmail.com		
25	<b>Iqra Trade International</b> 21/1, Haque Mansion, Zigatola, Dhaka-1209, Bangladesh	55	Mr. Md. Mobarak Islam Proprietor	Tel:9666030,	iqraxzact@gmail.com		
26	Bay Footwear Ltd. HO:TCB Bhaban, 1, Kawran Bazar Dhaka, Bangladesh. Factory: . Plot no # 1981- 89Telirchala, Mowchak, Kaliakor, Gazipur	58	Mr. Ziaur Rahman Managing Director Director, LFMEAB	Tel:8189302-03, 8189015 Fax:8189016	rahmanz@baygroupco.com; mrkhan@baygroupco.com cr.bd@stella.com.hk import .bd@stella.com.hk		
27	Earth Footwear Ltd. HO: H #101, Flat # A3, Suharwardi Avenue, Bahridhara, Dhaka Factory: BIDC Road, Joydevpur, Gazipur	63	Mr. Faruk Ahmed Managing Director	Tel:9263495, 6261853 Fax: 9264253	interefl@gmail.com info@earthfootwearbd.com		
28	Bengal Shoe Industries Ltd. HO: 147/1, Hazaribagh, Dhaka-1209 Factory:Rakhalia, Raipur, Lakshmipur, Bangladesh	65	Mr. Mohammed Tipu Sultan Managing Director	Tel:8614077, 8615977, 8617104, Fax: 9660284	bag@albarosabd.com info@bengalshoe.com		
29	Ha-Mim Footwear Ltd. HO & Factory: 23, NasaBhaban, Faidabad,	67	Mr. A.K. Mazumder Managing Director	Tel:8911735, Fax: 8911735,	hamimcorp@dhaka.net hamimcorp@gmail.com		

SI.		Mem.		Contact Details			
No.	Company's Name & Address	Reg. No.	Chief Executive	Phone, Fax	E-mail No.		
	FaidabadMadrasha, DakkhinKhan, Uttara, Dhaka- 1230, Bangladesh						
30	Footbed Footwear Ltd. HO:H# 6, R # 109, , Level # 05, Suite # E 2, E3, E4, Gulshan-2, Dhaka-1212 Factory:Uloshara, Kaliakoir, Gazipur,	68	Mr. Hadayetullah Ron Managing Director <b>Director,LFMEAB</b>	Tel:9862122, 9862016 Fax: 9896092	info@fbfootwear.com xitu@fbfootwear.com		
31	<b>B.W. International Footwear</b> <b>Ltd.</b> <b>Factory:</b> Uloshara, Kaliakoir, Gazipur.	69					
32	Blue Ocean Footwear Ltd. House # 06, Road # 137, Block # SE (D), Gulshan-1, Dhaka- 1212, Bangladesh. Factory: Plot- 220, 222-225, East Chandra, Kaliakoir, Gazipur	71	Mr. Abdul Momen Bhuiyan Director <b>Sr. Vice President,</b> <b>LFMEAB</b>	Tel:8827385 Fax: 8813038,	mujib@blueoceanfootwear.com momen@apexfootwearltd.com rahman_hr@blueocenfootwearc om		
33	Step Shoe-Last & AccessoriesCompany Ltd. Corres. Office: 13, Masum Plaza (9th Floor), RabindraSarani, Sector-3, Uttara, Dhaka-1230 Factory:Jessor, Shibpur, Narshingdi.	74	Mr. Shamim Kabir Managing Director	Tel: 48952884, 48951873	stepshoelast@gmail.com zahid.step@gmail.com		
34	Raj-Kamal Everbest Corp. Ltd. HO: Paramount Heights (3rd Floor), Suite # 3/a, 65/2/1 Box Culvert Road, PuranaPaltan, Dhaka-1000. Factory:DogairSarulia, Damra, Dhaka.	75	Mr. Md. Mostafa Kamal Managing Director	Tel:7125613	Mostafa.rajkamal@gmail.com mailbox.alamgir@gmail.com		
35	Scarpe E Moda Ltd. Factory: Plot # 77 (2nd Floor), DewanIddris Road, Durgapur, Kathgora Bazar, Ashulia, Savar, Dhaka	76	Mr. Mohammad Shariful Hassan Director	Tel:7792564	Scarpe.bd@gmail.com		
36	Rifa Enterprise HO: 42/43, Robin Tower, PuranaPaltan, Dhaka. Factory: Dag-21, Challabon, Moushar, Uttara, Dhaka	77	Mrs. Kazi Rehnuma Sehelin Proprietor	Off: 7125352 Fax: 88-02- 7120241	leagacylfl@hotmail.com		

SI.		Mem.		C	Contact Details
No.	Company's Name & Address	Reg. No.	Chief Executive	Phone, Fax	E-mail No.
37	The Shoemakers Limited HO: House # 6, Block # C, Road # 7, Niketon, Gulshan-1, Dhaka, Bangladesh. Factory: Rashid Tower, Tongabari, Ashulia, Savar, Dhaka	78	Mr. Mohammad Razaul Karim Managing Director		mrkarim.tsml@gmail.com
38	Italtechno (Pvt.) Ltd. 124, Hazaribagh, Dhaka Tannery Building, West side (2nd Floor), Dhaka-1209, Bangladesh. Factory: Dewgaon, Rajashan, Savar, Dhaka-1340	79	Mr. Mollah Md. Anwarul Amin Managing Director	Tel: 027741633,	info@ italtechno.com.bd admin@italtechno.com.bd
39	<b>Fortuna Leather Craft</b> <b>Limited</b> <b>HO:</b> Flat#56, AH Towar(9 <sup>th</sup> floor), Road#02, Sector#03, Uttara-1230 <b>Factory:</b> Fortuna Park, Kunia, Gazipur	80	Mr. Fayaz Taher Chief Executive Officer (CEO)	Tel:8950893-94 Fac: 9291499, 9291500, Fax: 9897774,	info@fortunabd.com; monwarulhasinyahoo.com
40	Mehmood Footwear Ltd. HO & Factory: Plot No. 19, 20 & 21, BSCIC Industrial Area, Konabari, Gazipur	88	Mr. Mustafa Arif Hassan Suman Deputy Managing Director	Tel: 9298474	markbangladesh @gmail.com, mehmoodfootwear@gmail.com
41	Fortune Shoes Ltd. HO: H# 34 and 36, R# 8 (Flat- e-3) Block# E ( 3 <sup>rd</sup> Floor), Niketon Gulshan-1, Dhaka-1212 Factory: Plot No 66-67, BSCIC Industrial Area, Kawnia, Barisal	91	Mr.Mizanur Rahman Chairman Mr. Mahbubul Alam DGM	Tel: 0431-64683	mizanur_1@yahoo.com mahbub@fortuneshoes.com
42	LonglaLeatherex Ltd. HO: 177, Shahid Syed Nazrul Islam Sarani, Bijoy Nagar, Dhaka-1000 Factory:Haydrabad, GazipurSaddar, Gazipur	92	Mr. Shamim Ahmed Managing Director		shamim.lvt@gmail.com
43	T.K. Footwear Ltd. HO: 83, Khatungonj, Chittagong Factory: 4 CDA Nexus I/A, Kalurghat, Chittagong	94	Md. Abul Kalam Managing Director	Tel: 031-671220	info@tkfootwear.com

SI.		Mem.		Contact Details		
No.	Company's Name & Address	Reg. No.	Chief Executive	Phone, Fax	E-mail No.	
44	Hamko Leathers Limited HO: Akram Tower, 199 ShahidNazrul Islam Sarani, Bijoynagor, Dhaka-1000 Factory:Andarmanik, Mouchak, Kaliakoir, Gazipur	96	Syed Ahmed Talukder Chairman Mr. Iqbal Mansur CEO	Tel: 8391050 Mob:0175553553 0 (Mr. Iqbal))	iqbal@hamko.com.bd; mrm@hamko.com.bd fr.jico@hamko.com.bd	
45	Apex Leathercraft Fashion & Accessories Ltd. HO:HO:658, Road: 9, Avenue-4 (3 <sup>rd</sup> Floor) DOHS, Mirpur-1216	15	Mr. Shakil Ahmed Khan Managing Director		rubenbd1496@gmail.com	
46	Kohinoor Leather Products Ltd.48 HO: 70, Syed Nazrul Islam Soroni, North South Road (Premier Bank Bhaban), 1st Floor, Dhaka-1100, Factory: Plot no. 20, 21 Dhaka ShilpoNagari, BSCIC I/E, Rohitpur, Keranigonj,	17	Mr. Hossain A. Sikder Managing Director Mr. Sikder Sazzad Director	Tel:9578696 Fax: 7121273	sikdersazzad@yahoo.com	
47	Crescent Leather Products Ltd. HO: 143-Hazaribagh, Dhaka- 1209, Bangladesh. Factory:Aricha Road, HamayetpurSavar, Dhaka.	37	Mr. M.A. Kader Chairman	Tel:8625232, 9663659	kader.clpl@yahoo.com gm@net2bd.com	
48	<b>Peacock Crafts Ltd.</b> <b>Factory:</b> Nandokhali, TatolJhora, Hemayetpur, Savar, Dhaka	39	Mr. Jalal Ahmed Managing Director		peacockcl@gmail.com	
49	<b>Usha Handicrafts</b> <b>HO &amp; Factory:</b> House # F- 36/9, ZahuriMohallah, Babar Road, Mohammadpur, Dhaka- 1207, Bangladesh.	45	Mr. Ahsanul Haq Chairperson		ushahandi@gmail.com	
50	<b>B &amp; B Leather</b> <b>HO:</b> Momtaz Plaza (5th Flr.), House# 7, Road# 4, Dhanmondi R/A., Dhaka-1205, Bangladesh <b>Factory:</b> H#3, R# 2, B# B, Mirpur- 10, Dhaka.	48	Mr. Imrul Ahmed Tulin Proprietor	Tel: 8613377, 8613885	imatulin@gmail.com	
51	Matrighor Ltd. HO & Factory:Shingair road, Hemayetpur, Tetuljhora road, Savar, Dhaka-1340	52	Mr. Mohammed Mainul Haq Managing Director		m.haq@mother-house.jp	

SI.		Mem.		(	Contact Details
No.	Company's Name & Address	Reg. No.	Chief Executive	Phone, Fax	E-mail No.
52	<b>B. M. Kings Ltd.</b> <b>HO &amp; Factory:</b> Shingair Road, DhakkhinShampur, Hemayetpur, Savar, Dhaka	54	Mr. Abu Hasan Md. Eunus Chairman Mr. Hamim Hasan (Director)	Tel:9130749	bmkings@gmail.com
53	BBJ Leather Goods Ltd. House # 50/1 (1st Floor), Road # 11/A, Dhanmondi, Dhaka- 1209, Bangladesh. Factory:Zirabo, Ashulia, Dhaka.	57	Mr. Zainal Abedin Majumder Managing Director	Tel:8159966, 8157959 Fax: 8158987, 8126530	commercial@bbjabc.com abcbbjcommercial@gmail.com
54	Yuko Leather Goods Ltd. HO & Factory: 206, 222, Faidabad (Primary School Road), Dakkhin Khan, Uttara, Dhaka-1230, Bangladesh.	59	Mr. Saidur Rahman CEO	Tel:7912198; Fax: 8960042	yukoleather@hotmail.com yukomostofa@gmail.com imran201103@gmail.com
55	Rayan Crafts Ltd. HO & Factory: B# 54-55, BSCIC I/A. Kanchpur, Narayangonj, Bangladesh	60	Mr. Shamsuddin Ahmed Chairman	Tel:9631596 7648042 (Factory) Fax: 7647932	shampangroup@yahoo.com shampanbd@ymail.com
56	<b>H.S. Leather Products HO</b> & Factory: House # 105, Road # 5, Block # A, Pallabi, Mirpur- 12, Dhaka-1216, Bangladesh	64	Mr. Sk. Shalimuzzaman & Mr. Shahnawaz Ahamed Managing Partner		Skhiron21@yahoo.com
57	Mynote Private Limited HO: Flat # B3, (Winter Garden Apartments) House # 8, Raod 107, Gulshan-2, Dhaka, Factory: 339 Moynarbag, Hossain Market, Uttar badda, Dhaka-1212	66	Mr. Asif Murad Choudhury Director		amuradchy@gmail.com
58	Tres International Bangladesh Ltd. House # 501,Road# 8 (New) Mirpur, DOHS, Dhaka-1216 Factory: Mia Mansion, Vill- Veron, PO-Zirabo, Thana- Ashulia, Savar, Dhaka	72	Mr. Masahiro Onoda Managing Director		gm.tresbd.com@gmail.com;
59	Venezia Crafts & Leathergoods HO: House # 9, unit-5, Road # 14 (New), Old(29) Dhanmondi R/A , Dhaka -1209 Factory: Plot # 77 (2nd Floor), DewanIddris Road,	73	Mr. Mohammed Shariful Hassan (Shamim) Propitor	Tel:8121096, 9129192, 7792564(factory Fax: 8127477, 7791432	Shariful.hassan@gmail.com

SI.		Mem.		Contact Details		
No.	Company's Name & Address	Reg. No.	Chief Executive	Phone, Fax	E-mail No.	
	Durgapur, Kathgora, Ashulia, Savar, Dhaka.					
60	US-Bangla Leather Products Ltd. HO: House # 77, Sohrawardi Avenue Baridhara Diplomatic Zone Dhaka-1212. Factory: Holding No. 38/1, Kuturia, Ashulia, Savar, Dhaka-1344	82	Ms. Dilruba Parvin Managing Director	Tel: 7792650(Factory)	rony@us-banglaleather.com ronytech2008@yahoo.com irfan@us-bnaglaleather.com	
61	Ananta Leather Collections Ltd. HO: H-2, R-10, Sector-11, Uttara, Dhaka-1230 Factory: 47, South Kunipara, Tejgaon I/A, Dhaka	93	Mr. InamulHaq Khan Chairman Mr. Sohail Askar Managing Director	Tel:8918111, 8912350	askar@ananta.com.bd admin_alcl@ananta.com.bd	
62	Bangladesh Exports Ltd. HO: A.R. Tower, (5 <sup>th</sup> Floor), 24, Kemal Ataturk Avenue, Banani, Dhaka, Bangladesh Factory:Vill-Tatki, PO- Tarabo, Narayangonj.	13	Mr. M. Anisur Razzaque Managing Director	Tel:58815142, 58815144, Fax: 9821835, 58815143	shoes@tropicalbd.com bdexport@bdexport.net	
63	Sonali Aansh Industries Ltd. HO: LAL BHABAN 18, Rajuk Avenue Dhaka-1000 Factory: Sahidnagar, PO- Daspara, PS-Daudkandi, Dt- Comilla.	22	Mr. Md. Mahbubur Rahman Patwari Managing Director	Tel:9556251 Fax: 9562076	sonali@bol-online.com	
64	<b>Phulhar Footwear Ltd.</b> <b>HO:</b> Meherba Plaza (2nd Floor), 33, Topkhana Road, Dhaka-1000, Bangladesh. <b>Factory:</b> West Monipur, Patikara, Kabila, Comilla	62	Mr. Ziaur Rahman Director	Tel9570346-8 Fax: 9570112	phulharfootwear@gmail.com	
65	Panda Shoes Industry Ltd. HO: House # 316, Road- 4 DOHS, Baridhara, Dhaka Factory: Holding No. 100/2,Block –B, East Chandura, Kaliakoir, Gazipur	83	Mr. Cai Chunlei Managing Director Quazi Rashadul Hassan Manager Admin		rashadadm@lizfashion.com	
66	Albarosa Ltd. HO & Factory: 147/1, Hazaribagh, Dhaka-1209	84	Mr. Mohammed Tipu Sultan Managing Director	Tel:8614077, 8615977, 8617104, Fax: 9660284	bag@albarosabd.com info@bengalshoe.com	

SI.		Mem.			Contact Details
No.	Company's Name & Address	Reg. No.	Chief Executive	Phone, Fax	E-mail No.
67	Huizhou Baijia Gloves Co.Ltd. HO & Factory: DhiakhaliMoujaManikgonj Para (Near Molla Market), Beron, P.O- Zirabo,P.S- Ashulia, Savar	85	Mr. Yiu Sun Managing Director		Aashim_saha@yahoo.co.uk
68	Palmy Shoes Ltd. HO & Factory: Village: Kabilpur, P.O: Kurchhap, Union: 14 No Sultanpur, Upazilla: Debidwar, District: Comilla-3510.	86	Mr. Ashequl Islam Chief Executive Officer		ceo.palmy@gmail.com; asheque.gmps@gmail.com
69	Misuji Leather Goods Bangla Ltd. HO: House #6, Road#3, Sector # 10, Uttara Model Town, Uttara, Dhaka Factory: 57/3 (1 <sup>st</sup> Floor), Bangalgach, Joydevpur, Gazipur	81	Mr. Syed Mohammed Al Amen Managing Director	Tel:8931229, Fax: 8958640	amen_shafi@yahoo.com; misuji@megumifootwear.com;
70	Escort Footwears (BD) Ltd. HO: 53 Shere -E- Bangla Road, Zigatola, Tannerymore, Hazaribagh, Dhaka-1209 Factory: 47 Uttar Sonatengor, Hazaribagh, Dhaka-1209	89	Mr. Md. Shaheen Ahamed Managing Director		escortfootwears@gmail.com
71	Smart Walk HO: House # 09, Road - 05, Sector - 10, Uttara Model Town, Dhaka-1230 Bangladesh Factory:Dakkhinkhan (Nodda Para), Member Bari, Dakkhinkhan, Dhaka-1230	90	Mr. Sultan Uddin Ahmed Proprietor		smartwalk.bd@gmail.com
72	<b>Oishi Glove &amp; Trading Co.</b> <b>Ltd. HO &amp; Factory:</b> 14/1, Middle Paik Para, Mirpur, Dhaka-1216, Bangladesh	95	Md. Abdus Salam, Kochi Managing Director	Tel:9020904	oshibd22@yahoo.com
73	Shimokawa Co. Ltd. HO:H#6, R#18(7thFloor), Suit#9, Uttara, Dhaka-1230 Factory:Diakhali, Zirabo, Ashulia, Savar, Dhaka	99	Mr. Yoshio Kishimoto Managing Director		kishimoto@bag- shimokawa.com

SI.		Mem.		(	Contact Details
No.	Company's Name & Address	Reg. No.	Chief Executive	Phone, Fax	E-mail No.
74	<b>Suki Shoe Industry Ltd.</b> <b>HO:</b> House # 307(2 <sup>nd</sup> Floor), Road#21, Mohakhali DOHS, Dhaka.	97	Mr. Abu Zakir Managing Director Mr. Elies Hossain Director	Tel:02-9893082	etalukder@yahoo.com
75	Remo Leather Products Ltd. HO: House# 28 (1st Floor), Road # 11, Block-Kha, P.C. Culture Housing Society, ShekhertekMohammadpur, Dhaka-1207 Factory:Jhaouchor, Hemayetpur, Savar, Dhaka	98	Mr. Abdul Aziz Chairman	Tel:9120064, 9129492 Fax: 880-2- 9120063, 880-2- 9129493,	headoffice@rimexfootwear.com aziz@rimexfootwear.com
76	RTL Footwear Ltd. HO: 48/2/k, Moneshwar Road, Hazaribagh, Dhaka-1209 Factory:Channapara, Sreepur, Gazipur	101	Mr. Shahjahan Miah Managing Director	8625119, 8627425 Fax: 9670694	rtl.tapan@gmail.com
77	VIG Crafts & Products Co. Ltd. HO & Factory: 124, Dhaka Tannery, Hazaribagh (4 <sup>th</sup> Floor), Dhaka-1209	100	Mr. Mohammad Faruk Alam Managing Director		fr_alam2@yahoo.com
78	Holmewood Ltd. HO & Factory:Tafin Tower, Tatuljura college mor, Singair road, P.O- RazFulbaria, Hamayethpur, Savar, Dhaka.	102	Mr. Harun Miah Managing Director		info@holmewoodlimited.com
79	Innove Leather Products Ltd. HO: House# Sha/100, 2 <sup>nd</sup> Floor, North Badda, Dhaka- 1212 Factory:Vannara, Mouchak, Kaliakoir, Gazipur	103	Mr. Md. Rashedul Hasan Managing Director Mr. Asif Ahmed Director	8826815,	innoveleather@gmail.com
80	<b>Golden Frog</b> <b>HO &amp; Factory</b> : BahiBahi Complex, Mouja ,732, Purbahati, Hamayetpur, Saver, Dhaka	104	Mr. Mostaque Sum Billah Proprietor		Goldenfrog.bd@gmail.com
81	Patenga Footwear (Pvt.) Ltd. HO & Factory:Plot No. 7 & 8, Sector-6/A, Chittagong, Export Processing Zone, South Halishahar, Chittagong-4223	105	Mr. Chen Shao Teseng Managing Director Mr. Zakir Hossain General Manager	88-031-800082, 740160 Fax: 88-031- 741703	zakir@pfplbd.com

SI.		Mem.		С	ontact Details
No.	Company's Name & Address	Reg. No.	Chief Executive	Phone, Fax	E-mail No.
82	Confidence Shoes Ltd. HO: 'PROSKOV' Bhaban (2 <sup>nd</sup> Floor), 110 CDA Avenue, Sholoshahar, Chittagong, Bangladesh. Factory:Kotta Bazar, Banshbaria, Sitakunda, Chittagong.	106	Mr. Mohammed Amzad Hossain Chowdhury Managing Director	Tel:031-2780234- 6, Fax:031-653689 )	elahee_ctg@yahoo.com
83	Pacific Footwear Industries Limited Dhaka Office: Planners Tower (8 <sup>th</sup> Floor), 13/A, Sonargaon Road, Dhaka-1000 Factory:Nandan (Islampur), Codda, GazipurSadar, Gazipur, Bangladesh	107	Mr. S.M. Hasanuzzaman Tito Managing Director	Tel: 9664512 Fax: 9664512	info@pacific-bd.com pacificfootwearbd@gmail.com
84	BLJ Bangladesh Corp. Ltd. Office: 819, Ahmed Plaza(3 <sup>rd</sup> Floor), Shewrapara, Begum RokeyaSorony, Dhaka-1216 Factory: Dosaid College Road, Banglobari Area, DosaidAsolia, Saver, Dhaka	108	Mr. Faruk Hossain Managing Director		faruk@borderless-japan.com
85	Alliance Footwear & Leather Industry Ltd. HO:1 no, aichanordaBirulia Road, Saver, Dhaka Factory: B,2215 Anandopur, Genda, Savar, Dhaka	109	Mr. Syed Masudur Rahman Chairman		allianceflil@ymail.com mollikbd@yahoo.com www.alliancebd.com
86	<b>DLF Korbang Ltd.</b> Office & Factory: Holding- 1959, South Salna Bazar-1703, Gazipur Sadar, Gazipur, Bangladesh.	110	Mr. Ro-dabid Yong Managing Director	Tel:88-02- 9298255, 9261950	Khokun2010@gmail.com david@houseofcaps.com
87	<b>Skyhara</b> <b>HO &amp; Factory:</b> 1 E/4, Pallabi, Mirpur-12, Dhaka-1216	111	Mr. Shaikh Rabiuzzaman (Tapon) Owner		skyhara@yahoo.com www.skyhara.com
88	BANBIZ (Pvt) Limited HO: House-72, Block-B, Road-21, Dhaka-1213. Factory: Amir Hamza Road, 09 Tepirbari, PO: Tengra, Union: Telihati, UZ: Sripur, Dist.: Gazipur (On Maona- Barmi Road)	112	Mr. Sharif Mahmudul Haque Chief Executive Officer & Managing Director		info@banbiz.com.bd ceo@banbiz.biz www.banbiz.com.bd

SI.		Mem.			Contact Details	
No.	Company's Name & Address	Reg. No.	Chief Executive	Phone, Fax	E-mail No.	
89	JIHAN Footwear (Pvt) Ltd. HO: 64/4 (4 <sup>th</sup> Fl.), Park Lane Complex, NayaPaltan, Dhaka- 1000 Factory: Rampur, Burichong, Comilla-3500	113	Mr. Shahjada Ahmed Roni, Managing Director	Tel:+ 88-02-833 1187, 9347084 Fax: 9347088	Jihanfootwear2@gmail.com; saroni1104@gmail.com www.jihangroupbd.com	
90	Royal Shoes HO: H # 407 (1 <sup>st</sup> Floor), R # 29, New DOHS, Mohakhali, Dhaka-1206 Factory: 1/1, Kakil, TilarGati, Sathais,Tongi, Gazipur	114	Mr. Md. Zakir Hossain Patowary Proprietor	Tel:8834052 (HO), 9815749- 50(F) Fax: 8712168	eeifte@gmail.com www.royalshoesnbd.com	
91	Daitoku (BD) Ltd. HO & Factory: Happy Homes, 22/1/A, Kunipara, Tejgaon I/A, Dhaka-1208	115	Mr. Sk. Shamsuzzaman Nayan Managing Director	Tel:8834446	hara.inter@nifty.com	
92	FOOTFASHION Leathertech Limited HO:H#457, Road# 31, New DOHS, Mohakhali Dhaka. Factory: Tengra, Sreepur, Gazipur	116	Mr. RatulRaihan Managing Director	Tel:8628398 (HO), 9665373 (R) Fax: 8615417 Mob:	footfashionbd@gmail.com	
93	Peregrinus Limited HO: 67/2, Zikatola, Hazaribagh, Dhaka-1209 Factory: Vill- Holodia, PO- Modaffargonj Bazar, Laksam, Comilla	117	Mr. Aziz Ahmed Sohel, Managing Director		shohel@live.com	
94	Italy Footwear Limited HO: Ishakha Avenue, H-6, Suit-3/B, Sector-6, Uttara, Dhaka-1233 Factory: Plot-5, Block-B, Ward-5, Nolvoge, Tarartek (MainRoad), Turag, Dhaka- 1230.	118	Mr. Jahangir Alam Khan, MD Mr. Mr. ArifulHaque Chief Executive Officer		italycorporationltd@yahoo.com commercial@italyfootwear.biz	
95	<b>Full Ever International Ltd.</b> <b>HO &amp; Factory:</b> 423, Choydana (HazirPukur), Post: National University; GazipurSadar, Gazipur, Bangladesh	119	Mr. Kenneth Wong, Chairman Mr. Zashim Uddin Manager		zashim@fulleverbd.com	
96	Wintex Gloves (DK) Ltd. HO & Factory: Karal Surichala, Shafipur, Kaliakair, Gazipur, Dhaka, Bangladesh	120	Mr. Lo ying hung, Managing Director		rashid@wintexglovesdk.com info@wintexglovesdk.com rasel@wintexglovesdk.com	

SI.		Mem.		C	ontact Details
No.	Company's Name & Address	Reg. No.	Chief Executive	Phone, Fax	E-mail No.
97	ECM FOOTWEAR LTD HO: 222, Tejgaon I/A, Dhaka Factory:Pirujali, Mirjapur, GazipurSadar, Gazipur	122	Mr. Shah Syed Kamal Managing Director Mr. Labik Kamal Director	Tel: 8822213 Fax: 8826633	info@ecmbd.com labikkamal@ecmfootwear.co m
98	ROYAL FOOTWEAR LIMITED HO: H # 407 (1 <sup>st</sup> Floor), R # 29, New DOHS, Mohakhali, Dhaka-1206 Factory: 1/1, Kakil, TilarGati, Sathais,Tongi, Gazipur	123	Mr. Md. Zakir Hossain Patowary Managing Director	Tel:8834052 (HO), 9815749- 50(F) Fax: 8712168	eeifte@gmail.com
99	Baixuelian Bangladesh Limited HO: AllysCenter (3 <sup>rd</sup> Floor), 40, Bijoynagar, Dhaka. Factory: 3631. Sardar Bari, Dakshinkhan, Dhaka	124	Mr. Md. Asif Ikbal Managing Director	8392042 Fax: 8392042	bxbl@newvision.com.bd fsalauddin@newvision.com.b d
10 0	Paruma Shoe Ltd HO: TCB Bhaban, 1, Kawran Bazar Dhaka, Bangladesh. Factory: Holding # 190, Dewaliabari, Gazipur Sadar, Gazipur	125	Mr. Ziaur Rahman Managing Director	Tel:88-02- 9298263, +88-02- 9298273	rahmanz@baygroupco.com accounts- psl@baygroupco.com mrkhan@baygroupco.com
10 1	Rider Leather Bags & Luggage Factory Ltd. HO: Flat-1/C,H# 07, R#14/C, Sector-04, Uttara, Dhaka-1230 Factory: Khariala, Bahadurpur, Ashugonj, Bahamanbaria-3402	126	Mr. Nazmul Islam Managing Director	Tel:8808528- 74590 Fax:8808528- 74192	riderbagsbd@gmail.com ridermehadi@gmail.com
10 2	Ramim Leather & Finished Goods Corporation HO: Section-10, Block# C, Line-12. H #4, Mirpur, Dhaka Factory: Ward-2, Road#03, Block#C, Holding#170, Durgapur, Ashulia, Savar, Dhaka.	127	Shah Md. Abdullah Proprietor	Tel: 9012269	abdullah@ramimleathergood s.com info@ramimleathergoods.co m
10 3	US-Bangla Leather Products Ltd. (Shoe Unit) HO: House # 77, Sohrawardi Avenue Baridhara Diplomatic Zone Dhaka-1212. Factory: Holding No. 38/1, Kuturia, Ashulia, Savar, Dhaka-1344	128	Mr. Md. Atiqul Islam Head of ( Shoe Unit)	Tel: 7792650 (Factory)	atiq@us-banglaleather.com irfan@us-banglaleather.com

SI.		Mem.		C	ontact Details
No.	Company's Name & Address	Reg. No.	Chief Executive	Phone, Fax	E-mail No.
10 4	Fusion Footwear Ltd HO:Bakshigonj Tower, Plot- 24, Road-8, Block-A, Section- 12, Mirpur, Dhaka Factory: Charkawria, Bakshigonj, Jamalpur, Bangladesh	129	Mr. Rashedul Haque Chisty Managing Director	Tel: 58070061-61, 58070711-14	Khansalahuddin68@hotmail. com Azadkhan01793@gmail.com
10 5	Iqra Footwear Industries Ltd. H.O: 21/1 Haque Mansion, Zigatola, Dhaka-1209, Room:402 Factory: West Bhagalpur, Baijitpur, Kishoregonj-2336	130	Mr. Mobarak Islam Managing Director	02-9666030	iqraxzact@gmail.com
10 6	<b>Shoeniverse Footwear Ltd</b> Ho: House# 15, (1 <sup>st</sup> Floor), Road # 24, Gulshan-02, Dhaka- 1212 Factory: Vill: Hobibari, Word No # 09, P.O: Hobibari, UP: Valuka, Dist: Mymensingh	131	Mr. Riad Mahmud Managing Director		info@shoenivers.net
10 7	Aleron Ltd. HO: House: 674/22, Shahjalal Housing Basila Road, Katashur, Mohammadpur, Dhaka-1207 Bangladesh.	132	Mr. Abu Hossain Khan Chairman		query@aleronlimited.com mahtab_uddin@aleronlimited .com mazharul_hassan@shoeniver se.net
10 8	Try On Shoe Material BD Ltd. HO: TCB Bhaban(9 <sup>th</sup> Floor) 1, Kawran Bazar Dhaka, Bangladesh. Factory: . Plot no # 1398, Telirchala, Mowchak, Kaliakor	133	Mr. Ziaur Rahman Managing Director	Tel: 9298198, 9298773, 29298886	rahmanz@baygroupco.com; mrkhan@baygroupco.com
10 9	Zeil Wears Ltd Head Office: Progressive Tower ( 3 <sup>rd</sup> Floor) , 1387, SK, Mujib Road ( Badamtali) , Agrabad , Chittagong Tel: 88031713677, 2524565 Fax: 88031716654 Factory: Vill: Nankara , P.O: Jamukara, P.S: Chouddagram, Comilla\	134	Mr. Jashim Md. Al Amin Managing Director	Tel: 2524565 Fax: 88031716654 031-2524565, 02- 8391683 Fax:031-716654	jashim@papella.com sanjoydas@papella.com Sajib@papella.com khaled@papella.com

SI.		Mem.		Co	ontact Details
No.	Company's Name & Address	Reg. No.	Chief Executive	Phone, Fax	E-mail No.
11 0	Anan Footwear & Leather Goods Ltd. Ho: House: 07 (1st Floor), Road: 13 (New) Dhanmondi R/A, Dhaka-1209 anan.nazmul@yahoo.com Factory: Pabur, Kapashia, Gazipur	135	Mr. Md. Nazmul Ahasan Sarker Managing Director	02-9140248 Tel: 5815034, 58150279, 9140248 Tel: 5815034, 58150279, 9140248	anan.group@yahoo.com
11 1	Pexim Leather Ltd. Ho: House: 10, Road: 06, Sector: 07, Uttara, Dhaka Factory : Holding # 256/1, Mosjid Road, HajirpukurChaydana, Ward # 34, National University, Gazipur	136	Mr. Md. Samsuddin Managing Director		peximleather@gmail.com
11 2	Atlas Footwear Limited. HO:House: 103, Flat: 5B, Suhrawardy Avenue Road, Baridhara, Dhaka, Bangladesh Factory:Katra- Shaoghat, Mouza: Darikandi, P.O: Bhulta, Gausia, P.S: Rupgonj, Dist.: Narayngon	137	Mr. Chai Ying Managing Director		<b>E-mail</b> : rktipu8@gmail.com, cai@ivyatlasltd.com bruce@ivyatlasltd.com
11 3	Divine Craft & Fashion Pvt. Ltd. HO: 46,Zindhabahar 1st Lane, Dhaka, Bangladesh Factory: Tetuljhara, Rajfulbariya, Hemayetpur, Savar, Dhaka- 1347	138	Sheikh Faruque Ahmed Chairman		goldcoastbd@mail.com info.divinecraft@gmail.com mahabubsajib.divine@gmail. com
11 4	Global Shoes Ltd HO: House: 127 (2nd Floor), Road:10, Block:CNiketon, Gulshan-1, Dhaka-1212 Factory: Vill:Habirbari, Word No: 07 P.O:HabirbariValuka, Mymensingh	139	Mr. M.A Kayum Howlader	<u>Tel:02-9862611</u> Fax: 02-9862055	info@globalshoesbd.com
11 5	Step Leather Goods & Luggage Ltd. HO: -1, Road: 15, Sector: 01, Uttara, Dhaka-1230 Factory: Jessore, Sibpur, Narsingdi	140	Mr. Shamim Kabir Managing Director		baly@agni.com

SI.		Mem.		Co	ontact Details
No.	Company's Name & Address	Reg. No.	Chief Executive	Phone, Fax	E-mail No.
11 6	Best Leather Company Ltd. HO:Alam Tower, 12 DIT Extension Road, Motijheel C/A Dhaka-1000 Factory: 2478, Ganakbari, Sreepur, Asulia, Savar, Dhaka	141	Mr. Mohammed Nayeem Hossain Managing Director		Bestleather13@gmail.com
11 7	<b>Riyadh Trading Limited</b> <b>HO:</b> 129,K.B, Makbul Hossain Lane, Chandpura, P.O: Chawkbazar-4203, Chittagong	142	Mr. Md. Nizam Uddin Chowdhury Managing Director		riyadhtradingltd@gmail.com
11 8	Akij Shoes Ltd. HO: Akij Chamber, 73 Dilkusha C/A, Dhaka-100 Factory: East Narsinghapur, Ashulia, Savar, Dhaka	144	SK. Momin Uddin Managing Director		mominsaf@link3.net