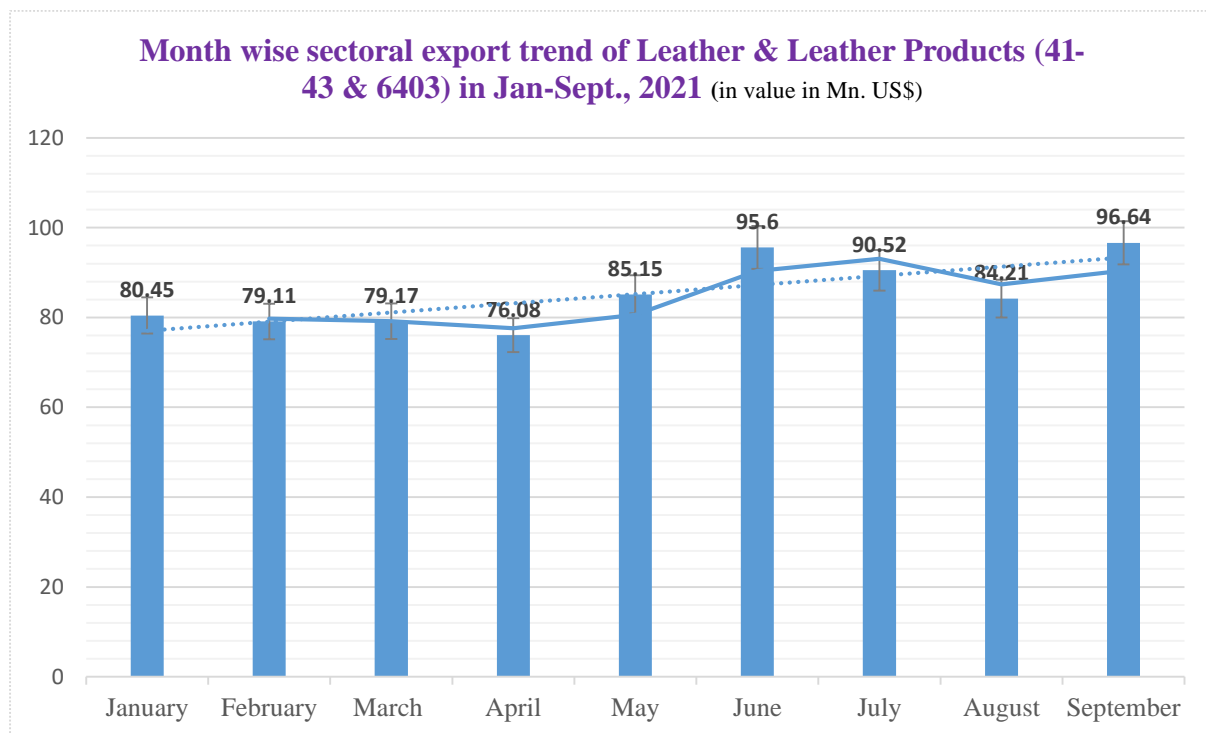


Sectoral export performance analysis

A. Sectoral (Leather & Leather Products 41-43 & 6403) export performance in Jan-September, 2021

Summary

- In 9 months of 2021 (Jan-Sept.) total export of Leather & Leather Products (41-43 & 6403) was **\$766.93 USD**M, which was **\$546.92 USD**M in 2020 with export growth over 40%. However, in comparison to pre-pandemic 2019, actual growth is 3.37%
- In comparison to 2020, sectoral export of September in 2021 increased more than 37% (See tables 3&4 in comparison in page 8-9).
- However, in 2021 overall month wise export shows uptrend (See graph 1 below)
- On the other hand, in 3 months of current FY July-September (20-21), export of Leather & Leather Products (41-43 & 6403) is in total 271.34 USDM, which is **20.52% growth** comparing to the similar period: FY July-Sept. 2019-20 (See table 1 in page 6). However, in comparison to pre-pandemic FY 2018-19, actual growth is 1.26%



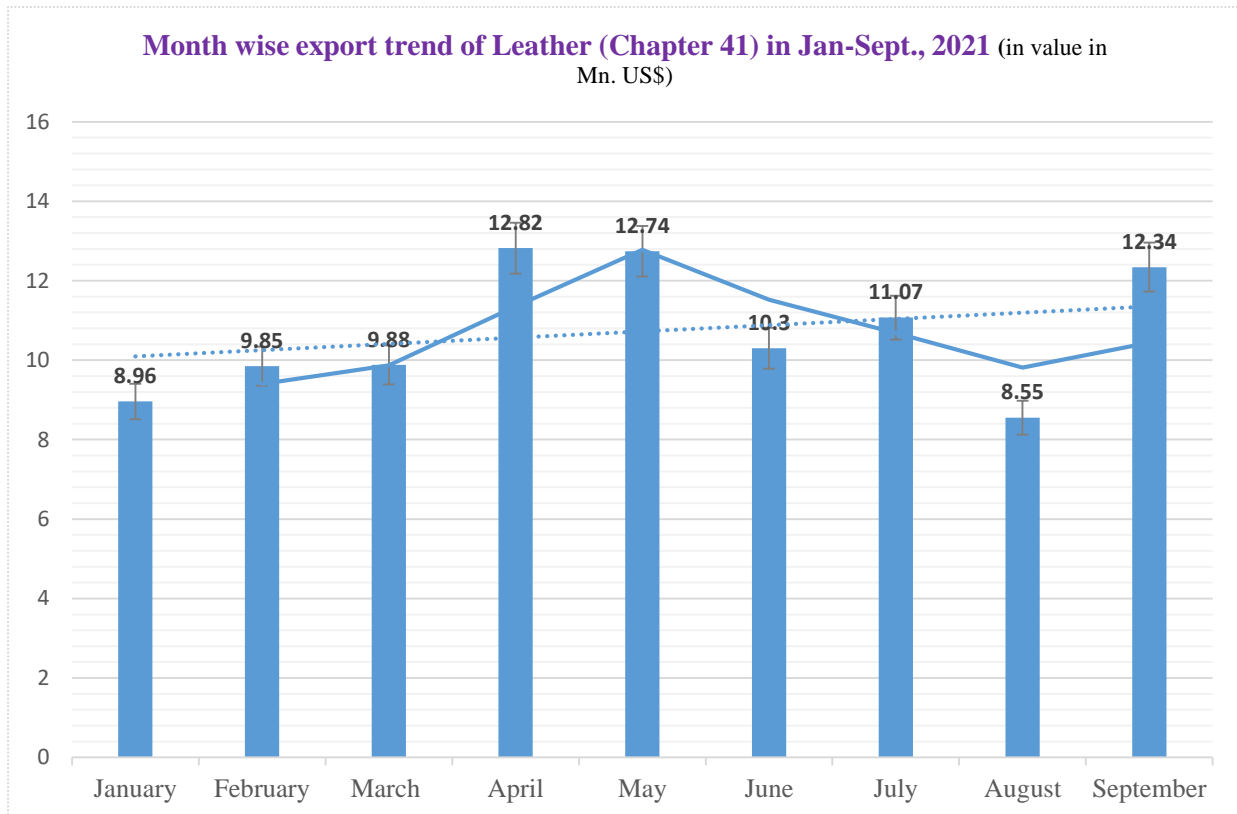
Graph 1.



B. Export performance of Leather in Jan-September, 2021

Summary

- In 9 months of 2021 (Jan-September) total export of Leather was \$96.51 USDM, which was \$56.31 USDM in 2020 with export growth over 71%. However, in comparison to pre-pandemic 2019, actual growth is almost -8%.
- In comparison to 2020, export of leather in September 2021 increased 48.49% (See tables 3&4 in comparison in page 8-9).
- In 2021, overall month wise export of leather shows ups and downtrend (See graph 2 below).
- On the other hand, in 3 months of current FY July-September (21-22), export of leather is in total \$31.96 USDM, which is 34.29% growth comparing to the similar period: FY July-Sept. 2020-21 (See table 1 in page 6). However, in comparison to pre-pandemic FY 2018-19, actual growth is -22.37%.

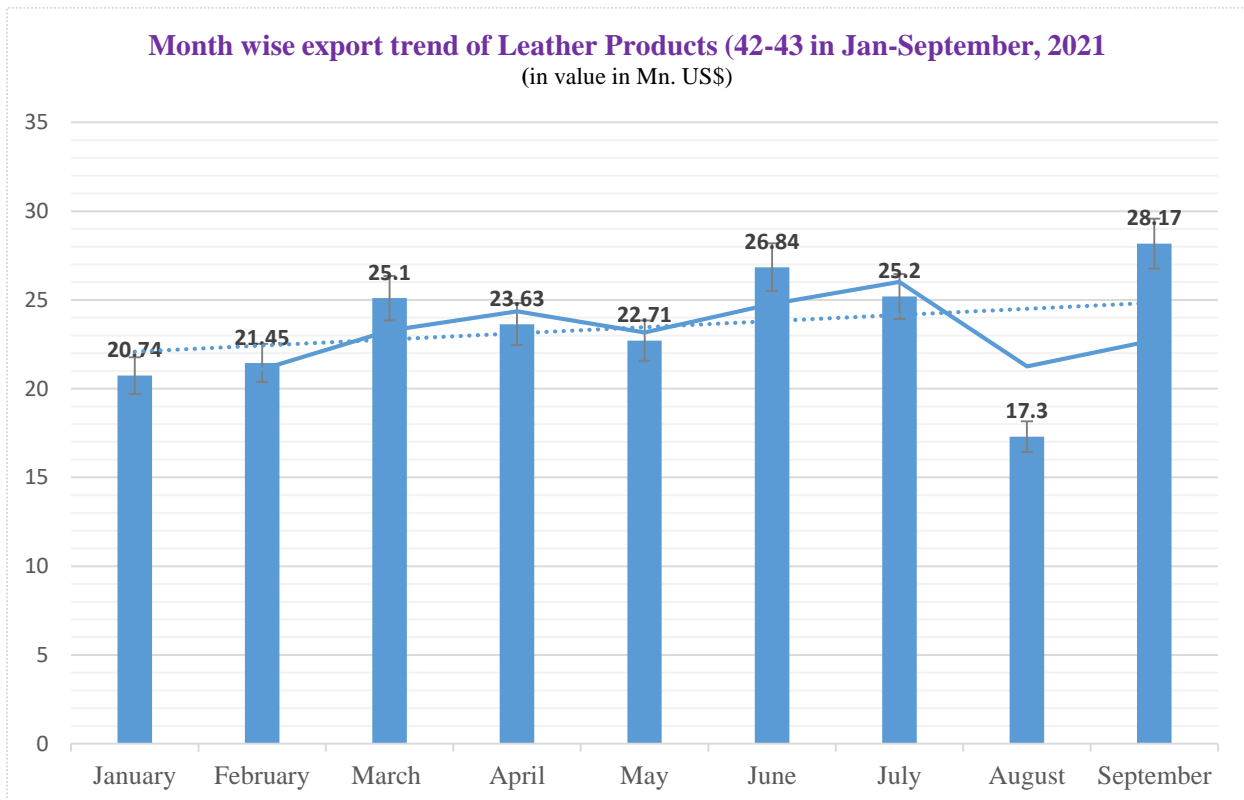


Graph 2.



C. Export performance of Leather Products (42-43 in Jan-September, 2021)
Summary

- In 9 months of 2021 (Jan-September) total export of leather products was \$211.14 USDM, which was \$147.85 USDM in 2020 with export growth almost 43%. However, in comparison to pre-pandemic 2019, actual growth is almost 8%.
- In comparison to 2020, export of leather products in September 2021 increased 48.41% (See tables 3&4 in comparison in page 8-9).
- In 2021, overall month wise export of leather products shows modest fluctuations (See graph 3 below).
- On the other hand, in 3 months of current FY July-September (21-22), export of leather products is in total \$70.67 USDM, which is 33.34% growth comparing to the similar period: FY July-Sept. 2020-21(See table 1 in page 6). However, in comparison to pre-pandemic FY 2018-19, actual growth is almost 38%.



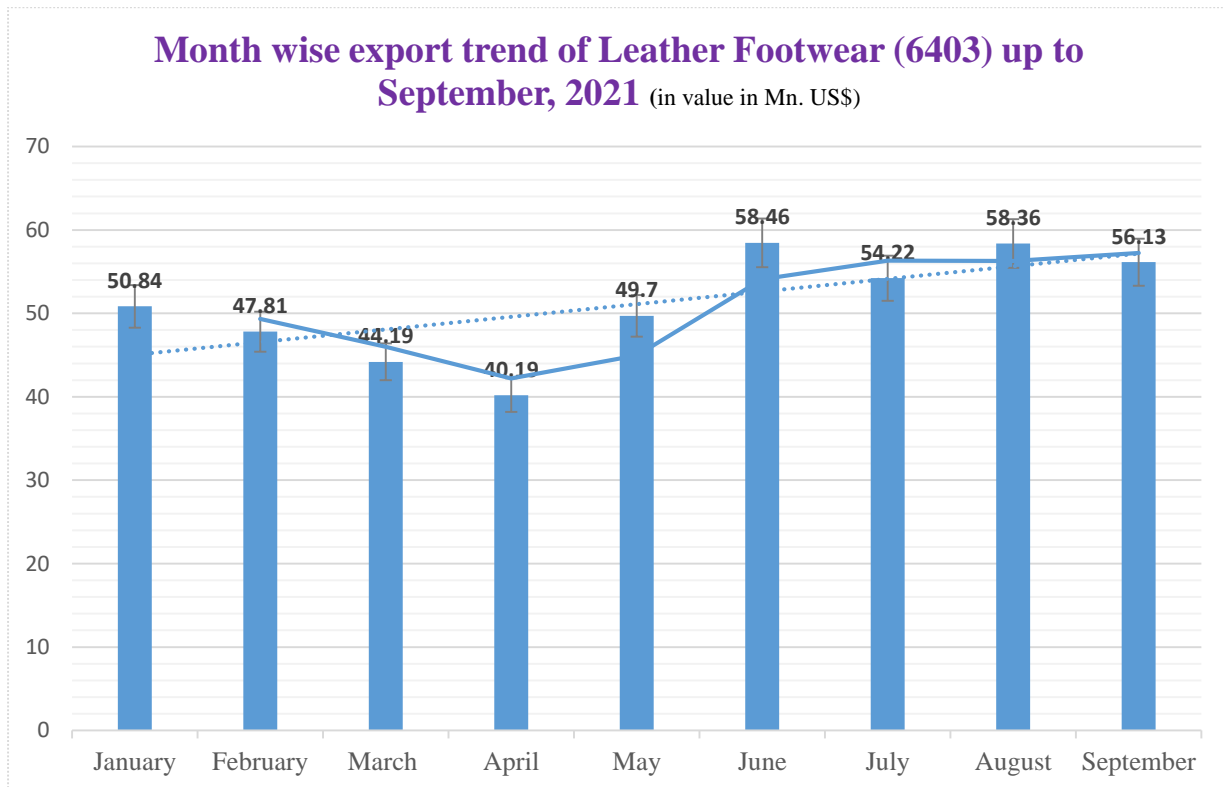
Graph 3.



D. Export performance of Leather Footwear (6403) in Jan-September, 2021

Summary

- In 9 months of 2021 (Jan-September) total export of Leather Footwear was \$456.9 USDM, which was \$342.78 USDM in 2020 with export growth over 33%. However, in comparison to pre-pandemic 2019, actual growth is 3.50%.
- In comparison to 2020, export of Leather Footwear in September 2021 increased 30.14% (See tables 3&4 in comparison in page 8-9).
- However, in 2021 overall month wise export of leather footwear shows uptrend (See graph 4 below).
- On the other hand, in 3 months of current FY July-September (21-22), export of Leather Footwear is in total \$168.71USDM, which is 13.72% growth comparing to the similar period: FY July-Sept. 2020-21 (See table 1 in page 6). However, in comparison to pre-pandemic FY 2018-19, actual growth is almost -4%.



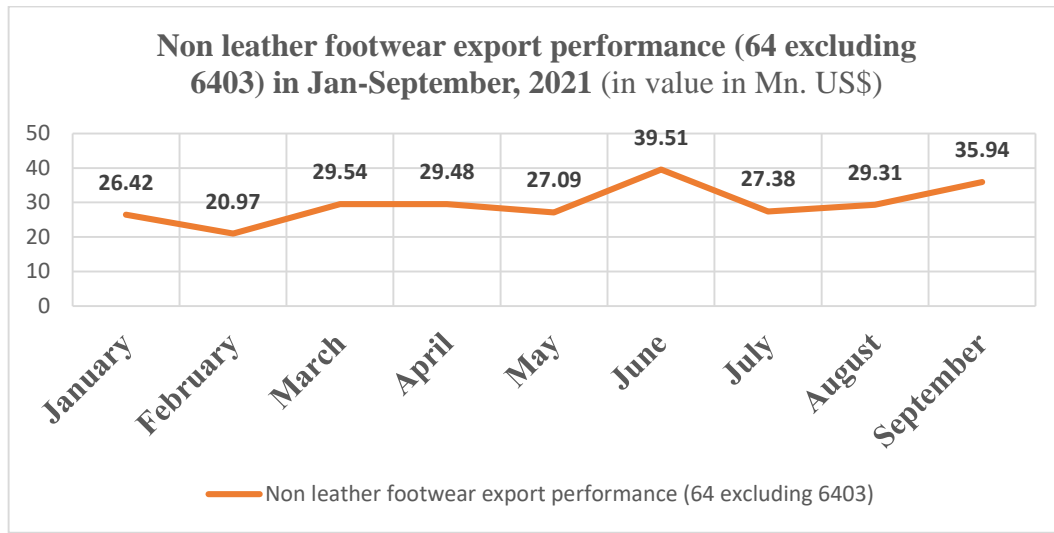
Graph 4.



E. Export performance of non-leather footwear in Jan-September 2021

Summary

- In 9 months of 2021 (Jan-September) total export of non-leather footwear was \$265.64 USDM, which was \$222.42 USDM in 2020 with export growth is 19.43%.
- In comparison to 2020, export of September in 2021 increased 26.32% (See tables 5&6 in comparison in page 10).
- In 2021, overall month wise export of non-leather footwear shows ups and downtrend (See graph 5 below).
- On the other hand, in 3 months of current FY July-September (21-22), non-leather footwear exported in total \$92.63 USDM, which is -9.22% growth comparing to the similar period: FY July-Sept. 2020-21 (See table 2 in page 7). However, in comparison to pre-pandemic FY 2018-19, actual growth is 38.52%.



Graph 5.



Export performance of leather, leather products and footwear for **FY 2021-22 July-September**

Value in Mn. US\$

Products	Export for 2020-21	Proposed Export Target of 2021-22	Strategic Target for July-Sep. 2021-22	Export Performance for July-Sep. 2021-22	Export Performance for July-Sep. 2020-21	% Change of export Performance Over s. Export Target	% Change of export performance July-Sep. 2021- 22 Over July-Sep. 2020- 21
1	2.	3	4	5	6	7	8
Leather & Leather Products (41-43 & 6403)	941.67	1031.00	247.27	271.34	225.15	9.73	20.52
(a) Leather (Chapter 41)	119.14	130.50	31.30	31.96	23.80	2.11	34.29
(b) Leather Products (42-43)	252.65	280.50	67.27	70.67	53.00	5.05	33.34
(c) Leather Footwear (6403)	569.88	620.00	148.70	168.71	148.36	13.46	13.72

Table 1.



Non leather footwear export data for FY 2021-22 July-September

Value in Mn. US\$

Products	Export for 2020-21	Proposed Export Target of 2021-22	Strategic Target for July-Sep. 2021-22	Export Performance for July-Sep. 2021-22	Export Performance for July-Sep. 2020-21	% Change of export Performance Over s. Export Target	% Change of export performance July-Sep. 2021-22 Over July-Sep. 2020-21
1	2	3	4	5	6	7	8
Other Footwear (64) (Excluding 6403)	344.46	400.00	95.94	92.63	102.04	-3.45	-9.22

Table 2.



Leather & Leather Products export data of 6 months (Jan-June) 2021

Value in Mn. US\$

Product categories	Export Performance for January	Export Performance for February	Export Performance for March	Export Performance for April	Export Performance for May	Export Performance for June	Export Performance for July	Export Performance for August	Export Performance for September	Export Performance for October	Export Performance for November	Export Performance for December
(1) Leather & Leather Products (41-43 & 6403)	80.45	79.11	79.17	76.08	85.15	95.6	90.52	84.21	96.64			
(2) Leather Products (42-43) & Leather Footwear (6403)	71.58	69.26	69.29	63.82	72.41	85.3	79.42	75.66	84.3			
(a) Leather (Chapter 41)	8.96	9.85	9.88	12.82	12.74	10.3	11.07	8.55	12.34			
(b) Leather Products (42-43)	20.74	21.45	25.1	23.63	22.71	26.84	25.20	17.3	28.17			
(c) Leather Footwear (6403)	50.84	47.81	44.19	40.19	49.7	58.46	54.22	58.36	56.13			

Table 3.



Leather & Leather Products export data of 12 months (Jan-Dec.): 2020

Value in Mn. US\$

Product categories	Export Performance for January	Export Performance for February	Export Performance for March	Export Performance for April	Export Performance for May	Export Performance for June	Export Performance for July	Export Performance for August	Export Performance for September	Export Performance for October	Export Performance for November	Export Performance for December
(1) Leather & Leather Products (41-43 & 6403)	83.07	73	56.61	12.42	38.46	58.21	89.94	64.80	70.41	91.75	75.37	87.56
(2) Leather Products (42-43) & Leather Footwear (6403)	71.16	66.47	52.03	10.77	35.45	53.4	81.72	57.53	62.11	72.81	64.84	76.73
(a) Leather (Chapter 41)	11.91	6.53	4.58	1.65	3.01	4.83	8.22	7.27	8.31	18.93	10.56	10.83
(b) Leather Products (42-43)	22.35	23.01	22.6	3.64	11.72	11.53	22.05	11.97	18.98	31.19	21.62	24.88
(c) Leather Footwear (6403)	48.81	43.46	29.43	7.12	23.73	41.87	59.67	45.56	43.13	41.62	43.22	51.85

Table 4.



Month wise non leather footwear export performance in 6 months Jan-June 2021

Value in Mn. US\$

Product categories	Export Performance for January	Export Performance for February	Export Performance for March	Export Performance for April	Export Performance for May	Export Performance for June	Export Performance for July	Export Performance for August	Export Performance for September	Export Performance for October	Export Performance for November	Export Performance for December
Other Footwear (64) (Excluding 6403)	26.42	20.97	29.54	29.48	27.09	39.51	27.38	29.31	35.94			

Table 5.

Non leather footwear export data of 12 months (Jan-Dec.): 2020

Value in Mn. US\$

Product categories	Export Performance for January	Export Performance for February	Export Performance for March	Export Performance for April	Export Performance for May	Export Performance for June	Export Performance for July	Export Performance for August	Export Performance for September	Export Performance for October	Export Performance for November	Export Performance for December
Other Footwear (64) (Excluding 6403)	31.67	30.69	22.60	3.19	10.19	21.68	48.52	25.43	28.45	25.52	21.85	21.68

Table 6.
