

Analysis of the sectoral export performance for 4 months of 2022 over 2021

Summary

- In 2022, in 4 months: Jan-April, total sectoral (leather, leather products, and non-leather footwear) export is **603.88 USDM** whereas it was 421.22 USDM in 2021, with **43.36%** export growth in 4 months of 2022.
- In 2022, in 4 months: Jan-April, total leather & leather products: 41-43 & 6403) export is **380.09 USDM** whereas it was 273.95 USDM in 2021, with almost **39%** export growth in 4 months of 2022.
- In 2022, in 4 months: Jan-April, the export of Leather (Chapter 41) recorded **61.72 USDM**, which was 41.51 USDM in 2021 with almost 48.68% export growth in 4 months of 2022; and the export share of leather is over 10% of total sectoral export in 4 months of 2022.
- In 2022, in 4 months: Jan-April, the total export of leather products (42-43) & leather footwear combined is **380.09 USDM** which was 273.95 USDM in 2021, with export earnings growth of almost 39% in 4 months of 2022; and the export share of leather products & leather footwear combined is over 63% of total sectoral export in 4 months of 2022.
- In 2022, in 4 months: Jan-April, in terms of only leather footwear export, in 4 months: Jan-April, total export is **257.04 USDM**, which was 183.03 USDM in 2021, with export earnings up by 40.43% in 4 months of 2022; and the export share of only leather footwear is 42.56% of total sectoral export in 4 months of 2022.
- In 2022, in 4 months: Jan-April, in terms of only leather products export, total export is **123.05 USDM**, which was 90.92 USDM in 2021, with export earnings up by 35.33%; and the export share of only leather products is over 20% of total sectoral export in 4 months of 2022.
- In 2022, in 4 months: Jan-April, in terms of only non-leather footwear export, the total export is **162.07 USDM**, which was 106.41 USDM in 2021, with export earnings up by over 52%; and the export share of only non-leather footwear is almost 27% of total sectoral export in 4 months of 2022.



Figure 1

Export performance of leather, leather products, and footwear for FY 2021-22 July-April (10 months)

- Export performance of leather, leather products, and footwear for the current FY 2021-22 July-April (10 months) has **crossed the 1011.77 USDM (1 billion+) threshold** once again with; sectoral export **growth of almost 33%** over the previous FY 2020-21 July-June.
- In the current FY 2021-22 July-April (10 months), in terms of **non-leather footwear, it exported 277.86 USDM** with export growth of almost 35% over the previous FY 2020-21 July-June.
- Export performance of **total sectoral** (leather, leather products, and non-leather footwear) export performance for the current FY 2021-22 July-April (10 months) recorded **1,289.63 USDM**.
- With the continuing current trend in the rest two months of FY 2021-22, total sectoral (leather, leather products, and non-leather footwear) export performance is **likely to reach 1,547.556 USDM new threshold!**

Value in Mn. US\$

Products	Export for 2020-21	Proposed Export Target of 2021-22	Strategic Target for July-April 2021-22	Export Performance for July-April 2021-22	Export Performance for July-April 2020-21	% Change of export Performance Over s. Export Target	% Change of export performance July-April 2021-22 Over July-April 2020-21
1	2.	3	4	5	6	7	8
Leather & Leather Products (41-43 & 6403)	941.67	1031.00	852.36	1011.77	760.92	18.7	32.97
(a) Leather (Chapter 41)	119.14	130.50	107.89	131.59	96.10	21.97	36.93
(b) Leather Products (42-43)	252.65	280.50	231.90	273.18	203.10	17.80	34.51
(c) Leather Footwear (6403)	569.88	620.00	512.58	607.00	461.72	18.42	31.46

Table 1



Non-leather footwear export data for FY 2021-22 July-April (10 months)

Value in Mn. US\$

Products	Export for 2020-21	Proposed Export Target of 2021-22	Strategic Target for July-April 2021-22	Export Performance for July-April 2021-22	Export Performance for July-April 2020-21	% Change of export Performance Over s. Export Target	% Change of export performance July-April 2021- 22 Over July-April 2020- 21
1	2	3	4	5	6	7	8
Other Footwear (64) (Excluding 6403)	344.46	400.00	330.69	374.9	277.86	13.37	34.92

Table 2

Leather, Leather Products, and footwear export data of 12 months (Jan-April): 2022

Value in Mn. US\$

Product categories	Export Performance for January	Export Performance for February	Export Performance for March	Export Performance for April	Export Performance for May	Export Performance for June	Export Performance for July	Export Performance for August	Export Performance for September	Export Performance for October	Export Performance for November	Export Performance for December
(1) Leather & Leather Products (41-43 & 6403)	118.78	102.24	111.82	108.97								
(2) Leather Products (42-43) & Leather Footwear (6403)	103.86	86.76	96.27	93.2								
(a) Leather (Chapter 41)	14.92	15.48	15.55	15.77								
(b) Leather Products (42-43)	33.3	26.24	32.33	31.18								
(c) Leather Footwear (6403)	70.56	60.52	63.94	62.02								
Other Footwear (64) {Excluding 6403}	36.17	41.48	48.38	36.04								

Table 3

Leather, Leather Products, and footwear export data of 12 months (Jan-Dec.): 2021

Value in Mn. US\$

Product categories	Export Performance for January	Export Performance for February	Export Performance for March	Export Performance for April	Export Performance for May	Export Performance for June	Export Performance for July	Export Performance for August	Export Performance for September	Export Performance for October	Export Performance for November	Export Performance for December
(1) Leather & Leather Products (41-43 & 6403)	80.45	79.11	79.17	76.08	85.15	95.6	90.52	84.21	96.64	93.56	91.94	107.12
(2) Leather Products (42-43) & Leather Footwear (6403)	71.58	69.26	69.29	63.82	72.41	85.3	79.42	75.66	84.3	83.05	77.93	93.73
(a) Leather (Chapter 41)	8.96	9.85	9.88	12.82	12.74	10.3	11.07	8.55	12.34	10.51	14.01	13.39
(b) Leather Products (42-43)	20.74	21.45	25.1	23.63	22.71	26.84	25.20	17.3	28.17	25.62	24.87	28.97
(c) Leather Footwear (6403)	50.84	47.81	44.19	40.19	49.7	58.46	54.22	58.36	56.13	57.43	53.06	64.76
Other Footwear (64) {Excluding 6403}	26.42	20.97	29.54	29.48	27.09	39.51	27.38	29.31	35.94	40.86	41.91	37.43

Table 4
