

Analysis of the sectoral export performance for 6 months of 2022 over 2021

Summary

- In 2022, in 6 months: Jan-June, total sectoral (leather, leather products, and non-leather footwear) export is **903.71 USDM** whereas it was 668.57 USDM in 2021, with **over 35% export growth in 6 months of 2022**.
- In 2022, in 6 months: Jan-June, total leather & leather products: 41-43 & 6403) export is **667.39 USDM** whereas it was 495.56 USDM in 2021, with almost **35% export growth in 6 months of 2022**.
- In 2022, in 6 months: Jan-June, the export of Leather (Chapter 41) recorded **81.5 USDM**, which was 64.55 USDM in 2021 with over 26% export growth in 6 months of 2022; and the export share of leather is over 9% of total sectoral export in 6 months of 2022.
- In 2022, in 6 months: Jan-June, the total export of leather products (42-43) & leather footwear combined is **585.89 USDM** which was 431.66 USDM in 2021, with export earnings growth of almost 36% in 6 months of 2022; and the export share of leather products & leather footwear combined is almost 65% of total sectoral export in 6 months of 2022.
- In 2022, in 6 months: Jan-June, in terms of only leather footwear export, total export is **406.22 USDM**, which was 291.19 USDM in 2021, with export earnings up by almost 40% in 6 months of 2022; and the export share of only leather footwear is **45%** of total sectoral export in 6 months of 2022.
- In 2022, in 6 months: Jan-June, in terms of only leather products export, total export is **179.67 USDM**, which was 140.47 USDM in 2021, with export earnings up by 28%; and the export share of only leather products is almost 20% of total sectoral export in 6 months of 2022.
- In 2022, in 6 months: Jan-June, in terms of only non-leather footwear export, the total export is **236.32 USDM**, which was 173.01 USDM in 2021, with export earnings up by almost 37%; and the export share of only non-leather footwear is over **26%** of total sectoral export in 6 months of 2022.

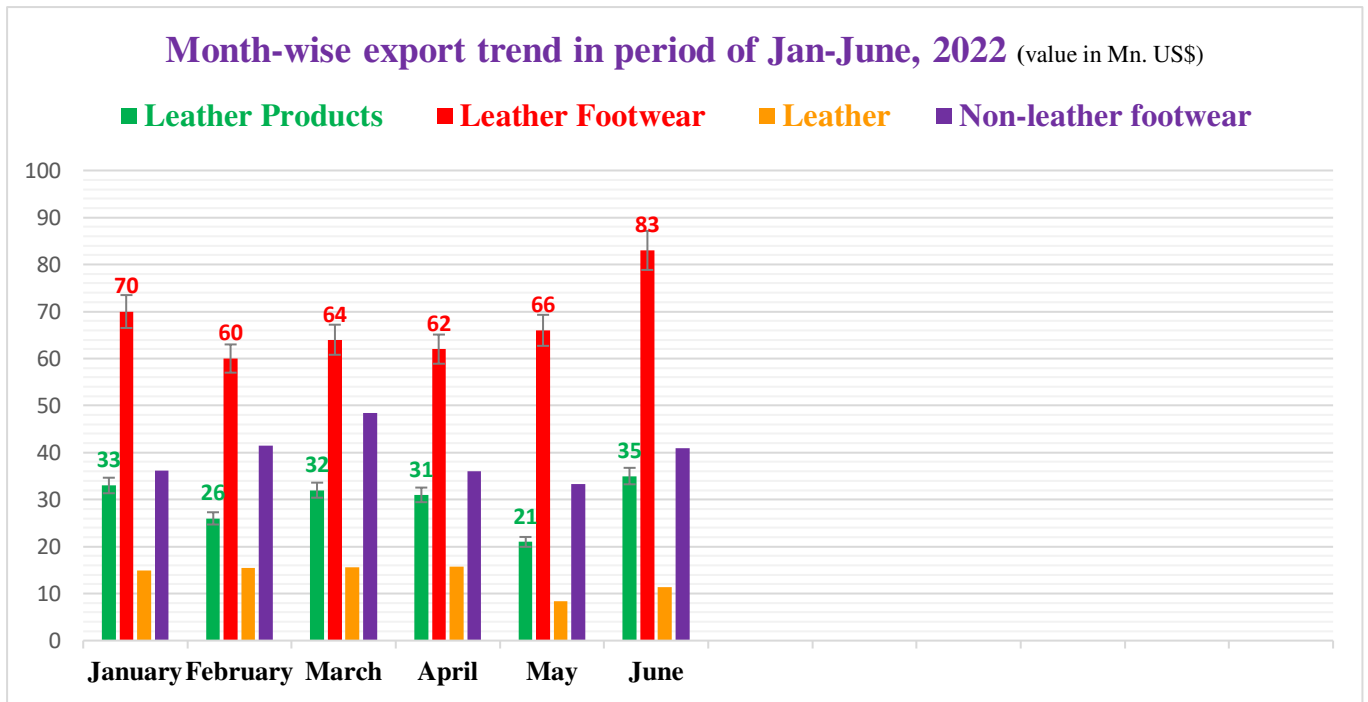


Figure 1

Export performance of leather, leather products, and footwear for FY 2021-22 July-June (12 months)

- Export performance of leather, leather products, and footwear for the current FY 2021-22 July-June (12 months) has recorded **1245.18 USD**M; sectoral export **growth of over 32%** over the previous FY 2020-21 July-June.
- In the current FY 2021-22 July-June (12 months), in terms of **non-leather footwear, it exported 449.15 USD**M with export **growth of over 30%** over the previous FY 2020-21 July-June.
- Export performance of **total sectoral** (leather, leather products, and non-leather footwear) export performance for the current FY 2021-22 July-June (12 months) recorded **1,694.33 USD**M (**169 billion**) **threshold**, with export **growth of almost 32%** over the previous FY 2020-21 July-June.

Value in Mn. US\$

| Products | Export for 2020-21 | Proposed Export Target of 2021-22 | Export Performance for July-June 2021-22 | Export Performance for July-June 2020-21 | % Change of export Performance Over s. Export Target | % Change of export performance July-June 2021-22 Over July-June 2020-21 |
|--|---------------------------|--|---|---|---|--|
| 1 | 2. | 3 | 4 | 5 | 6 | 7 |
| All products | | | | | | |
| Leather & Leather Products (41-43 & 6403) | 941.67 | 1031.00 | 1245.18 | 941.67 | 20.77 | 32.23 |
| (a) Leather (Chapter 41) | 119.14 | 130.50 | 151.37 | 119.14 | 15.99 | 27.05 |
| (b) Leather Products (42-43) | 252.65 | 280.50 | 337.62 | 252.65 | 20.36 | 33.63 |
| (c) Leather Footwear (6403) | 569.88 | 620.00 | 756.18 | 569.88 | 21.96 | 32.69 |

Table 1



Non-leather footwear export data for FY 2021-22 July-June (12 months)

Value in Mn. US\$

| Products | Export for 2020-21 | Proposed Export Target of 2021-22 | Export Performance for July-June 2021-22 | Export Performance for July-June 2020-21 | % Change of export Performance Over s. Export Target | % Change of export performance July-June 2021- 22 Over July-June 2020- 21 |
|---|-------------------------------|--|---|---|---|--|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Other Footwear (64) (Excluding 6403) | 344.46 | 400.00 | 449.15 | 344.46 | 12.29 | 30.39 |

Table 2

Leather, Leather Products, and footwear export data of 12 months (Jan-June): 2022

Value in Mn. US\$

| Product categories | Export Performance for January | Export Performance for February | Export Performance for March | Export Performance for April | Export Performance for May | Export Performance for June | Export Performance for July | Export Performance for August | Export Performance for September | Export Performance for October | Export Performance for November | Export Performance for December |
|--|--------------------------------|---------------------------------|------------------------------|------------------------------|----------------------------|-----------------------------|-----------------------------|-------------------------------|----------------------------------|--------------------------------|---------------------------------|---------------------------------|
| (1) Leather & Leather Products (41-43 & 6403) | 118.78 | 102.24 | 111.82 | 108.97 | 95.98 | 129.6 | | | | | | |
| (2) Leather Products (42-43) & Leather Footwear (6403) | 103.86 | 86.76 | 96.27 | 93.2 | 87.64 | 118.16 | | | | | | |
| (a) Leather (Chapter 41) | 14.92 | 15.48 | 15.55 | 15.77 | 8.34 | 11.44 | | | | | | |
| (b) Leather Products (42-43) | 33.3 | 26.24 | 32.33 | 31.18 | 21.66 | 34.96 | | | | | | |
| (c) Leather Footwear (6403) | 70.56 | 60.52 | 63.94 | 62.02 | 65.98 | 83.2 | | | | | | |
| Other Footwear (64) {Excluding 6403} | 36.17 | 41.48 | 48.38 | 36.04 | 33.28 | 40.97 | | | | | | |

Table 3

Leather, Leather Products, and footwear export data of 12 months (Jan-Dec.): 2021

Value in Mn. US\$

| Product categories | Export Performance for January | Export Performance for February | Export Performance for March | Export Performance for April | Export Performance for May | Export Performance for June | Export Performance for July | Export Performance for August | Export Performance for September | Export Performance for October | Export Performance for November | Export Performance for December |
|---|--------------------------------|---------------------------------|------------------------------|------------------------------|----------------------------|-----------------------------|-----------------------------|-------------------------------|----------------------------------|--------------------------------|---------------------------------|---------------------------------|
| (1) Leather & Leather Products (41-43 & 6403) | 80.45 | 79.11 | 79.17 | 76.08 | 85.15 | 95.6 | 90.52 | 84.21 | 96.64 | 93.56 | 91.94 | 107.12 |
| (2) Leather Products (42-43) & Leather Footwear (6403) | 71.58 | 69.26 | 69.29 | 63.82 | 72.41 | 85.3 | 79.42 | 75.66 | 84.3 | 83.05 | 77.93 | 93.73 |
| (a) Leather (Chapter 41) | 8.96 | 9.85 | 9.88 | 12.82 | 12.74 | 10.3 | 11.07 | 8.55 | 12.34 | 10.51 | 14.01 | 13.39 |
| (b) Leather Products (42-43) | 20.74 | 21.45 | 25.1 | 23.63 | 22.71 | 26.84 | 25.20 | 17.3 | 28.17 | 25.62 | 24.87 | 28.97 |
| (c) Leather Footwear (6403) | 50.84 | 47.81 | 44.19 | 40.19 | 49.7 | 58.46 | 54.22 | 58.36 | 56.13 | 57.43 | 53.06 | 64.76 |
| Other Footwear (64) {Excluding 6403} | 26.42 | 20.97 | 29.54 | 29.48 | 27.09 | 39.51 | 27.38 | 29.31 | 35.94 | 40.86 | 41.91 | 37.43 |

Table 4
