

Analysis of the sectoral export performance for 6 months of 2022 over 2021

Summary

- In 2022, in 6 months: Jan-June, total sectoral (leather, leather products, and non-leather footwear) export is **903.71 USDM** whereas it was <u>668.57 USDM in 2021</u>, with **over 35%** export growth in 6 months of 2022.
- In 2022, in 6 months: Jan-June, total leather & leather products: 41-43 & 6403) export is **667.39 USDM** whereas it was <u>495.56 USDM in 2021</u>, with almost **35%** export growth in 6 months of 2022.
- In 2022, in 6 months: Jan-June, the <u>export of Leather</u> (Chapter 41) recorded **81.5** <u>USDM</u>, which was <u>64.55</u> USDM in 2021 <u>with over 26% export growth in 6 months of 2022</u>; and the export share of leather is <u>over 9% of total sectoral export in 6 months of 2022</u>.
- In 2022, in 6 months: Jan-June, the total export of leather products (42-43) & leather footwear combined is **585.89** USDM which was 431.66 USDM in 2021, with export earnings growth of almost **36%** in 6 months of 2022; and the export share of leather products & leather footwear combined is almost **65%** of total sectoral export in 6 months of 2022.
- In 2022, in 6 months: Jan-June, in terms of <u>only leather footwear export</u>, total export is **406.22** USDM, which was <u>291.19 USDM in 2021</u>, <u>with export earnings up by almost **40%** in 6 months of 2022; and the export share of <u>only leather footwear</u> is <u>45% of total sectoral export in 6 months of 2022</u>.</u>
- In 2022, in 6 months: Jan-June, in terms of <u>only leather products export</u>, total export is **179.67** USDM, which was <u>140.47</u> USDM in 2021, with <u>export earnings up by **28%**; and the export share of <u>only leather products</u> is <u>almost **20%** of total sectoral export in 6 months of 2022.</u></u>
- In 2022, in 6 months: Jan-June, in terms of <u>only non-leather footwear export</u>, the total export is **236.32** USDM, which was <u>173.01 USDM in 2021</u>, with <u>export earnings up by almost **37%**; and the export share of <u>only non-leather footwear</u> is over <u>26% of total sectoral</u> export in 6 months of 2022.</u>





Figure 1



Export performance of leather, leather products, and footwear for FY 2021-22 July-June (12 months)

- Export performance of leather, leather products, and footwear for the current FY 2021-22 July-June (12 months) has recorded 1245.18
 USDM; sectoral export growth of over 32% over the previous FY 2020-21 July-June.
- In the current FY 2021-22 July-June (12 months), in terms of <u>non-leather footwear, it exported 449.15 USDM</u> with export growth of over 30% over the previous FY 2020-21 July-June.
- Export performance of total sectoral (leather, leather products, and non-leather footwear) export performance for the current FY 2021-22 July-June (12 months) recorded 1,694.33 USDM (169 billion) threshold, with export growth of almost 32% over the previous FY 2020-21 July-June.
 Value in Mn. US\$

% Change of export Proposed **Export** Export % Change of performance Export Performance for Performance for Export for export Performance **Products** July-June 2021-22 2020-21 July-June 2021-July-June 2020-Target of Over s. Export Target 2021-22 July-June 2020-21 2. 3 4 5 7 All products Leather & Leather Products (41-43 & 6403) 941.67 1031.00 1245.18 941.67 20.77 32.23 (a) Leather (Chapter 41) 130.50 151.37 15.99 119.14 119.14 27.05337.62 (b) Leather Products (42-43) 252.65 280.50 252.65 20.36 33.63 (c) Leather Footwear (6403) 569.88 620.00 756.18 569.88 21.96 32.69

Table 1



Non-leather footwear export data for FY 2021-22 July-June (12 months)

Value in Mn. US\$

Products	Export for 2020-21	Proposed Export Target of 2021-22	Export Performance for July-June 2021-22	Export Performance for July-June 2020-21	% Change of export Performance Over s. Export Target	% Change of export performance July-June 2021- 22 Over July-June 2020-	
1	2	3	4	5	6	<mark>7</mark>	
Footwear (64) ading 6403)	344.46	400.00	449.15	344.46	12.29	30.39	

Table 2



<u>Leather, Leather Products, and footwear export data of 12 months (Jan-June): 2022</u>

Value in Mn. US\$

Product categories	Export Performanc e for January	Export Performanc e for February	Export Performanc e for March	Export Performanc e for April	Export Performa nce for May	Export Performa nce for June	Export Performanc e for July	Export Performanc e for August	Export Performanc e for September	Export Performanc e for October	Export Performanc e for November	Export Performanc e for December
(1) Leather & Leather Products (41-43 & 6403)	118.78	102.24	111.82	108.97	95.98	129.6						
(2) Leather Products (42-43) & Leather Footwear (6403)	103.86	86.76	96.27	93.2	87.64	118.16						
(a) Leather (Chapter 41)	14.92	15.48	15.55	15.77	8.34	11.44						
(b) Leather Products (42-43)	33.3	26.24	32.33	31.18	21.66	34.96						
(c) Leather Footwear (6403)	70.56	60.52	63.94	62.02	65.98	83.2						
Other Footwear (64) {Excluding 6403}	36.17	41.48	48.38	36.04	33.28	40.97						

Table 3



Leather, Leather Products, and footwear export data of 12 months (Jan-Dec.): 2021

Value in Mn. US\$

Product categories	Export Performanc e for January	Export Performanc e for February	Export Performanc e for March	Export Performanc e for April	Export Performa nce for May	Export Performa nce for June	Export Performanc e for July	Export Performanc e for August	Export Performanc e for September	Export Performanc e for October	Export Performanc e for November	Export Performanc e for December
(1) Leather & Leather Products (41-43 & 6403)	80.45	79.11	79.17	76.08	85.15	95.6	90.52	84.21	96.64	93.56	91.94	107.12
(2) Leather Products (42-43) & Leather Footwear (6403)	71.58	69.26	69.29	63.82	72.41	85.3	79.42	75.66	84.3	83.05	77.93	93.73
(a) Leather (Chapter 41)	8.96	9.85	9.88	12.82	12.74	10.3	11.07	8.55	12.34	10.51	14.01	13.39
(b) Leather Products (42-43)	20.74	21.45	25.1	23.63	22.71	26.84	25.20	17.3	28.17	25.62	24.87	28.97
(c) Leather Footwear (6403)	50.84	47.81	44.19	40.19	49.7	58.46	54.22	58.36	56.13	57.43	53.06	64.76
Other Footwear (64) {Excluding 6403}	26.42	20.97	29.54	29.48	27.09	39.51	27.38	29.31	35.94	40.86	41.91	37.43

Table 4
