

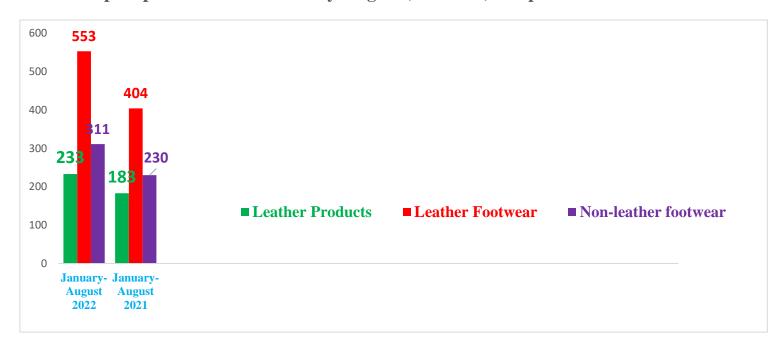
### Analysis of the sectoral export performance for 8 months of 2022

#### **Summary**

- In 2022, in 8 months: Jan-August, total sectoral (leather, leather products, and non-leather footwear) export is **1202 USDM** whereas it was <u>900 USDM in 2021</u>, with **over 33%** <u>export</u> growth over the Same Period Last Year (SPLY).
- In 2022, in 8 months: Jan-August, total leather & leather products: 41-43 & 6403) export is **890 USDM** whereas it was <u>670 USDM in 2021</u>, with almost **33%** export growth over the Same Period Last Year (SPLY).
- In 2022, in 8 months: Jan-August, the <u>export of Leather</u> (Chapter 41) recorded **104** <u>USDM</u>, which was <u>84</u> USDM in SPLY <u>with almost 24% export growth in 8 months of 2022;</u> and the export share of leather is <u>over 8% of total sectoral export in 8 months of 2022.</u>
- In 2022, in 8 months: Jan-August, the <u>total export of leather products (42-43) & leather footwear combined</u> is **785** USDM which was 587 USDM in SPLY, <u>with export earnings growth of almost 34% in 8 months of 2022; and the export share of leather products & leather footwear combined is over 65% of total sectoral export in 8 months of 2022.</u>
- In 2022, in 8 months: Jan-August, in terms of <u>only leather footwear export</u>, total export is 553 USDM, which was 404 USDM in SPLY, with export earnings up by almost 37% in 8 months of 2022; and the export share of <u>only leather footwear</u> is 46% of total sectoral export in 8 months of 2022.
- In 2022, in 8 months: Jan-August, in terms of <u>only leather products export</u>, total export is **233** USDM, which was <u>183 USDM in SPLY</u>, with <u>export earnings up over **27%**; and the export share of <u>only leather products</u> is <u>over **19%** of total sectoral export in 8 months of 2022.</u></u>
- In 2022, in 8 months: Jan-August, in terms of <u>only non-leather footwear export</u>, the total export is **311** USDM, which was <u>230 SPLY</u>, with <u>export earnings up over **35%**; and the export share of <u>only non-leather footwear</u> is almost <u>26%</u> of total sectoral export in 8 months of <u>2022</u>.</u>



### Export performance of January-August (8 months) comparison of 2022 over SPLY





### Export performance of leather, leather products, and footwear for FY 2022-23 July-August (2 months)

- Export performance of leather, leather products, and footwear for the current FY 2022-23 July-August (2 months) has recorded 223.23
   USDM; sectoral export growth of almost 28% over the SPLFY.
- In the current FY 2022-23 July-August (2 months), in terms of <u>non-leather footwear, it exported 74.99 USDM</u> with export growth of over 32% over the SPLFY.
- Export performance of **total sectoral** (leather, leather products, and non-leather footwear) export performance for the current FY 2022-23 July-August (2 months) recorded **298.22 USDM**, with export **growth of over 29%** over the SPLFY.

  Value in Mn. US\$

Products	Export for 2021-22	Export Target of 2022-23	Strategic Target for July-Aug. 2022-23	Export Performance for July-Aug. 2022-23	Export Performance for July-Aug. 2021-22	% Change of export Performance Over s. Export Target	% Change of export performance July-Aug. 2022- 23 Over July-Aug. 2021- 22	
1	2.	3	4	5	6	7	8	
Subsectors								
Leather & Leather Products (41-43 & 6403)	1245.18	1440	204.08	223.23	174.71	9.38	27.77	
(a) Leather (Chapter 41)	151.37	180.00	25.51	23.23	19.62	-8.94	18.40	
(b) Leather Products (42-43)	337.62	440.00	62.36	53.47	42.50	-14.26	25.81	
(c) Leather Footwear (6403)	756.18	820.00	116.21	146.53	112.58	26.09	30.16	

Table 1



# Non-leather footwear export data for FY 2022-23 July-August (2 months)

Value in Mn. US\$

							% Change of	
Products	Export for Target of 2021-22		Strategic Target for July-Aug. 2022-23	Export Performance for July-Aug. 2022-23	Export Performance for July-Aug. 2021-22	% Change of export Performance Over s. Export Target	export performance July-Aug. 2022- 23 Over July-Aug. 2021-	
						or zarpore ranger	22	
1	2	3	4	5	6	7	8	
Subsector								
Other Footwear (64) (Excluding 6403)	449.15	520.00	73.7	<mark>74.99</mark>	56.69	1.75	32.28	

Table 2



# **Leather, Leather Products, and footwear export data of 12 months (Jan-June): 2022**

Value in Mn. US\$

Product categories	Export Performanc e for January	Export Performanc e for February	Export Performanc e for March	Export Performanc e for April	Export Performa nce for May	Export Performa nce for June	Export Performanc e for July	Export Performanc e for August	Export Performanc e for September	Export Performanc e for October	Export Performanc e for November	Export Performanc e for December
(1) Leather & Leather Products (41-43 & 6403)	118.78	102.24	111.82	108.97	95.98	129.6	99.41	123.82				
(2) Leather Products (42-43) & Leather Footwear (6403)	103.86	86.76	96.27	93.2	87.64	118.16	86.44	113.37				
(a) Leather (Chapter 41)	14.92	15.48	15.55	15.77	8.34	11.44	12.97	10.26				
(b) Leather Products (42-43)	33.3	26.24	32.33	31.18	21.66	34.96	25.10	28.37				
(c) Leather Footwear (6403)	70.56	60.52	63.94	62.02	65.98	83.2	61.34	85.19				
Other Footwear (64) {Excluding 6403}	36.17	41.48	48.38	36.04	33.28	40.97	35.12	39.87				

Table 3



# **Leather, Leather Products, and footwear export data of 12 months (Jan-Dec.): 2021**

Value in Mn. US\$

Product categories	Export Performanc e for January	Export Performanc e for February	Export Performanc e for March	Export Performanc e for April	Export Performa nce for May	Export Performa nce for June	Export Performanc e for July	Export Performanc e for August	Export Performanc e for September	Export Performanc e for October	Export Performanc e for November	Export Performanc e for December
(1) Leather & Leather Products (41-43 & 6403)	80.45	79.11	79.17	76.08	85.15	95.6	90.52	84.21	96.64	93.56	91.94	107.12
(2) Leather Products (42-43) & Leather Footwear (6403)	71.58	69.26	69.29	63.82	72.41	85.3	79.42	75.66	84.3	83.05	77.93	93.73
(a) Leather (Chapter 41)	8.96	9.85	9.88	12.82	12.74	10.3	11.07	8.55	12.34	10.51	14.01	13.39
(b) Leather Products (42-43)	20.74	21.45	25.1	23.63	22.71	26.84	25.20	17.3	28.17	25.62	24.87	28.97
(c) Leather Footwear (6403)	50.84	47.81	44.19	40.19	49.7	58.46	54.22	58.36	56.13	57.43	53.06	64.76
Other Footwear (64) {Excluding 6403}	26.42	20.97	29.54	29.48	27.09	39.51	27.38	29.31	35.94	40.86	41.91	37.43

Table 4

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