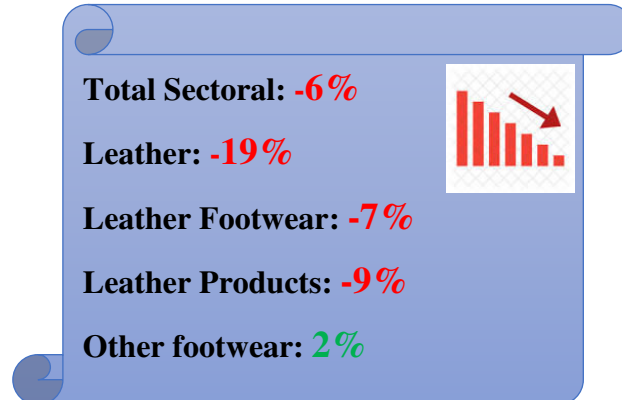


Analysis of the sectoral export performance for 12 months of 2022

Summary

- The export trend of December'22 over Noveber'22 has shown **negative growth** in almost all subcategories except *Other Footwear* as illustrated in the infographic below:



- In 2022, in 12 months: Jan-Dec., total sectoral (leather, leather products, and non-leather footwear) export is nearly **1791 USDM** whereas it was 1410 USDM in 2021, with **27% export growth over the Same Period Last Year (SPLY)**.
- In 2022, in 12 months: Jan-Dec., total leather & leather products: 41-43 & 6403) export is **1291 USDM** whereas it was 1046 USDM in 2021, with **23% export growth over the Same Period Last Year (SPLY)**.
- In 2022, in 12 months: Jan-Dec., the total export of leather products (42-43) & leather footwear combined is almost **1158 USDM** which was nearly 926 USDM in SPLY, with export earnings growth of 25% in 12 months of 2022; and the export share of leather products & leather footwear combined is over 64% of total sectoral export in 12 months of 2022.
- In 2022, in 12 months: Jan-Dec., the export of Leather (Chapter 41) recorded **145 USDM**, which was nearly 134 USDM in SPLY with nearly 8% export growth in 12 months of 2022; and the export share of leather is 9% of total sectoral export in 12 months of 2022.
- In 2022, in 12 months: Jan-Dec., in terms of only leather footwear export, total export is nearly **788 USDM**, which was over 635 USDM in SPLY, with export earnings up by 25% in 12 months of 2022; and the export share of only leather footwear is over 44% of total sectoral export in 12 months of 2022.
- In 2022, in 12 months: Jan-Dec., in terms of only leather products export, total export is almost **370 USDM**, which was nearly 291 USDM in SPLY, with export earnings of 27%; and the export share of only leather products is over 20% of total sectoral export in 12 months of 2022.

- In 2022, in 12 months: Jan-Dec., in terms of only non-leather footwear export, the total export is close to **487 USD**M, which was nearly 386 USDM SPLY, with export earnings up over 26%; and the export share of only non-leather footwear is over 27% of total sectoral export in 12 months of 2022.

Export performance of January-December (12 months) comparison of 2022 over SPLY



Export performance of leather, leather products, and footwear for FY 2022-23 July-Dec. (6 months)

- Export performance of leather, leather products, and footwear for the current FY 2022-23 July-Dec. (6 months) has recorded **637 USDM**; sectoral export **growth of almost 13%** over the SPLFY.
- In the current FY 2022-23 July-Dec., (6 months), in terms of **non-leather footwear, it exported 250 USDM** with export **growth of nearly 18%** over the SPLFY.
- Export performance of **total sectoral** (leather, leather products, and non-leather footwear) export performance for the current FY 2022-23 July-Dec. (6 months) recorded **887 USDM**, with export **growth of over 13%** over the SPLFY.

Table 1

Value in Mn. US\$

Products by Subsectors	Export for 2021-22	Export Target of 2022-23	Strategic Target for July-Dec. 2022-23	Export Performance for July-Dec. 2022-23	Export Performance for July-Dec. 2021-22	% Change of export Performance Over s. Export Target	% Change of export performance July-Dec. 2022-23 Over July-Dec. 2021-22
1	2.	3	4	5	6	7	8
Leather & Leather Products (41-43 & 6403)	1245.18	1440	675.09	637.29	563.96	-5.6	13
(a) Leather (Chapter 41)	151.37	180.00	84.39	64.10	69.87	-24.04	-8.26
(b) Leather Products (42-43)	337.62	440.00	206.28	189.88	150.13	-7.95	26.48
(c) Leather Footwear (6403)	756.18	820.00	384.42	383.31	343.96	-0.29	11.44
Non-leather footwear export data for FY 2022-23 July-Dec. (6 months)							
Other Footwear (64) (Excluding 6403)	449.15	520.00	243.78	250.8	212.83	2.88	17.84

Leather, Leather Products, and footwear export data of 12 months (Jan-Dec): 2022

Value in Mn. US\$

Product categories	Export Performance for January	Export Performance for February	Export Performance for March	Export Performance for April	Export Performance for May	Export Performance for June	Export Performance for July	Export Performance for August	Export Performance for September	Export Performance for October	Export Performance for November	Export Performance for December
(1) Leather & Leather Products (41-43 & 6403)	118.78	102.24	111.82	108.97	95.98	129.6	99.41	123.82	104.75	100.49	109.04	99.08
(2) Leather Products (42-43) & Leather Footwear (6403)	103.86	86.76	96.27	93.2	87.64	118.16	86.44	113.37	93.46	90.08	98.39	90.55
(a) Leather (Chapter 41)	14.92	15.48	15.55	15.77	8.34	11.44	12.97	10.26	11.29	10.4	10.65	8.53
(b) Leather Products (42-43)	33.3	26.24	32.33	31.18	21.66	34.96	25.10	28.37	29.03	31.61	39.63	36.14
(c) Leather Footwear (6403)	70.56	60.52	63.94	62.02	65.98	83.2	61.34	85.19	64.43	58.47	58.76	54.41
Other Footwear (64) {Excluding 6403}	36.17	41.48	48.38	36.04	33.28	40.97	35.12	39.87	50.35	43.72	40.44	41.3

Table 2



Leather, Leather Products, and footwear export data of 12 months (Jan-Dec.): 2021

Value in Mn. US\$

Product categories	Export Performance for January	Export Performance for February	Export Performance for March	Export Performance for April	Export Performance for May	Export Performance for June	Export Performance for July	Export Performance for August	Export Performance for September	Export Performance for October	Export Performance for November	Export Performance for December
(1) Leather & Leather Products (41-43 & 6403)	80.45	79.11	79.17	76.08	85.15	95.6	90.52	84.21	96.64	93.56	91.94	107.12
(2) Leather Products (42-43) & Leather Footwear (6403)	71.58	69.26	69.29	63.82	72.41	85.3	79.42	75.66	84.3	83.05	77.93	93.73
(a) Leather (Chapter 41)	8.96	9.85	9.88	12.82	12.74	10.3	11.07	8.55	12.34	10.51	14.01	13.39
(b) Leather Products (42-43)	20.74	21.45	25.1	23.63	22.71	26.84	25.20	17.3	28.17	25.62	24.87	28.97
(c) Leather Footwear (6403)	50.84	47.81	44.19	40.19	49.7	58.46	54.22	58.36	56.13	57.43	53.06	64.76
Other Footwear (64) {Excluding 6403}	26.42	20.97	29.54	29.48	27.09	39.51	27.38	29.31	35.94	40.86	41.91	37.43

Table 3
