

## Analysis of the sectoral export performance for 11 months of 2022

### Summary

- The export trend of November'22 over October'22 has shown positive growth in almost all subcategories except *Other Footwear* as illustrated in the infographic below:

**Total Sectoral: 3.7%**

**Leather: 2.3%**

**Leather Footwear: 0.5%**

**Leather Products: 20.2%**

**Other footwear: -8%**



- In 2022, in 11 months: Jan-Nov., total sectoral (leather, leather products, and non-leather footwear) export is nearly **1651 USDM** whereas it was 1300 USDM in 2021, with **27% export growth over the Same Period Last Year (SPLY)**.
- In 2022, in 11 months: Jan-Nov., total leather & leather products: 41-43 & 6403) export is **1192.53 USDM** whereas it was 939.5 USDM in 2021, with **27% export growth over the Same Period Last Year (SPLY)**.
- In 2022, in 11 months: Jan-Nov., the export of Leather (Chapter 41) recorded **136 USDM**, which was nearly 121 USDM in SPLY with nearly **13% export growth in 11 months of 2022**; and the export share of leather is over 8% of total sectoral export in 11 months of 2022.
- In 2022, in 11 months: Jan-Nov., the total export of leather products (42-43) & leather footwear combined is almost **1067 USDM** which was nearly 832 USDM in SPLY, with export earnings growth of close to 28% in 10 months of 2022; and the export share of leather products & leather footwear combined is over **65% of total sectoral export in 11 months of 2022**.
- In 2022, in 11 months: Jan-Nov., in terms of only leather footwear export, total export is nearly **734 USDM**, which was over 570 USDM in SPLY, with export earnings up by nearly **29% in 11 months of 2022**; and the export share of only leather footwear is nearly **44% of total sectoral export in 11 months of 2022**.
- In 2022, in 11 months: Jan-Nov., in terms of only leather products export, total export is almost **334 USDM**, which was nearly 262 USDM in SPLY, with export earnings nearly

28%; and the export share of only leather products is over 20% of total sectoral export in 11 months of 2022.

- In 2022, in 11 months: Jan-Nov., in terms of only non-leather footwear export, the total export is close to **446** USDM, which was nearly 349 USDM SPLY, with export earnings up close to 28%; and the export share of only non-leather footwear is over 27% of total sectoral export in 11 months of 2022.

### Export performance of January-November (11 months) comparison of 2022 over SPLY



**Export performance of leather, leather products, and footwear for FY 2022-23 July-Nov. (5 months)**

- Export performance of leather, leather products, and footwear for the current FY 2022-23 July-Nov. (5 months) has recorded **537.50 USD**; sectoral export **growth of almost 18%** over the SPLFY.
- In the current FY 2022-23 July-Nov., (5 months), in terms of **non-leather footwear, it exported 209.50 USD** with export **growth of nearly 20%** over the SPLFY.
- Export performance of **total sectoral** (leather, leather products, and non-leather footwear) export performance for the current FY 2022-23 July-Nov. (5 months) recorded **747 USD**, with export **growth of over 18%** over the SPLFY.

Value in Mn. US\$

Products	Export for 2021-22	Export Target of 2022-23	Strategic Target for July-Nov. 2022-23	Export Performance for July-Nov. 2022-23	Export Performance for July-Nov. 2021-22	% Change of export Performance Over s. Export Target	% Change of export performance July-Nov. 2022-23 Over July-Nov. 2021-22
1	2.	3	4	5	6	7	8
<b>Subsectors</b>							
<b>Leather &amp; Leather Products (41-43 &amp; 6403)</b>	<b>1245.18</b>	<b>1440</b>	<b>540.50</b>	<b>537.50</b>	<b>456.85</b>	<b>-0.56</b>	<b>17.65</b>
(a) Leather (Chapter 41)	151.37	180.00	67.56	55.57	56.48	-17.75	-1.61
(b) Leather Products (42-43)	337.62	440.00	165.15	153.74	121.16	-6.91	26.89
(c) Leather Footwear (6403)	756.18	820.00	307.78	328.19	279.20	6.63	17.55

Table 1

**Non-leather footwear export data for FY 2022-23 July-Nov. (5 months)**

Value in Mn. US\$

Products	Export for 2021-22	Export Target of 2022-23	Strategic Target for July-Nov. 2022-23	Export Performance for July-Nov. 2022-23	Export Performance for July-Nov. 2021-22	% Change of export Performance Over s. Export Target	% Change of export performance July-Nov. 2022-23 Over July-Nov. 2021-22
1	2	3	4	5	6	7	8
Subsector							
Other Footwear (64) Excluding 6403)	449.15	520.00	195.18	209.50	175.40	7.34	19.44

Table 2

## Leather, Leather Products, and footwear export data of 12 months (Jan-Nov): 2022

Value in Mn. US\$

Product categories	Export Performance for January	Export Performance for February	Export Performance for March	Export Performance for April	Export Performance for May	Export Performance for June	Export Performance for July	Export Performance for August	Export Performance for September	Export Performance for October	Export Performance for November	Export Performance for December
(1) Leather & Leather Products (41-43 & 6403)	118.78	102.24	111.82	108.97	95.98	129.6	99.41	123.82	104.75	100.49	<b>109.04</b>	
(2) Leather Products (42-43) & Leather Footwear (6403)	103.86	86.76	96.27	93.2	87.64	118.16	86.44	113.37	93.46	90.08	<b>98.39</b>	
(a) Leather (Chapter 41)	14.92	15.48	15.55	15.77	8.34	11.44	12.97	10.26	11.29	10.4	<b>10.65</b>	
(b) Leather Products (42-43)	33.3	26.24	32.33	31.18	21.66	34.96	25.10	28.37	29.03	31.61	<b>39.63</b>	
(c) Leather Footwear (6403)	70.56	60.52	63.94	62.02	65.98	83.2	61.34	85.19	64.43	58.47	<b>58.76</b>	
<b>Other Footwear (64) {Excluding 6403}</b>	36.17	41.48	48.38	36.04	33.28	40.97	35.12	39.87	50.35	43.72	<b>40.44</b>	

Table 3

## Leather, Leather Products, and footwear export data of 12 months (Jan-Dec.): 2021

Value in Mn. US\$

Product categories	Export Performance for January	Export Performance for February	Export Performance for March	Export Performance for April	Export Performance for May	Export Performance for June	Export Performance for July	Export Performance for August	Export Performance for September	Export Performance for October	Export Performance for November	Export Performance for December
<b>(1) Leather &amp; Leather Products (41-43 &amp; 6403)</b>	80.45	79.11	79.17	76.08	85.15	95.6	90.52	84.21	96.64	93.56	91.94	107.12
<b>(2) Leather Products (42-43) &amp; Leather Footwear (6403)</b>	71.58	69.26	69.29	63.82	72.41	85.3	79.42	75.66	84.3	83.05	77.93	93.73
<b>(a) Leather (Chapter 41)</b>	8.96	9.85	9.88	12.82	12.74	10.3	11.07	8.55	12.34	10.51	14.01	13.39
<b>(b) Leather Products (42-43)</b>	20.74	21.45	25.1	23.63	22.71	26.84	25.20	17.3	28.17	25.62	24.87	28.97
<b>(c) Leather Footwear (6403)</b>	50.84	47.81	44.19	40.19	49.7	58.46	54.22	58.36	56.13	57.43	53.06	64.76
<b>Other Footwear (64) {Excluding 6403}</b>	26.42	20.97	29.54	29.48	27.09	39.51	27.38	29.31	35.94	40.86	41.91	37.43

Table 4

\*\*\*\*\*