

## Analysis of the sectoral export performance January 2023

### Summary

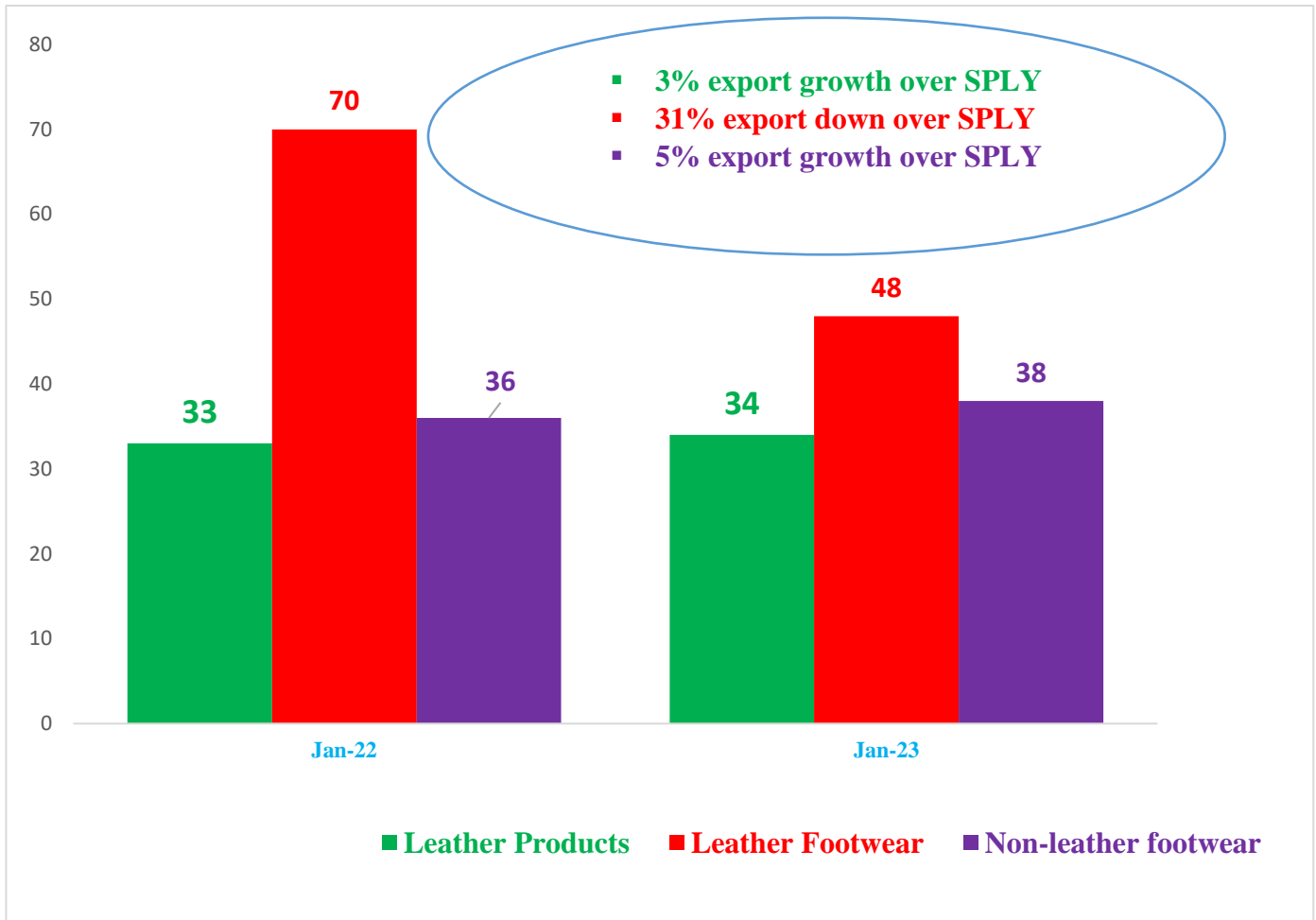
- Although the export performance of total sectoral (leather, leather products, and non-leather footwear) export performance for the current FY 2022-23 July-Jan. (7 months) recorded 1022 USDM, with export growth of over 9% over the SPLFY, the export trend of January'23 over December'22 has shown **negative growth** in almost all subcategories except Leather (41) as illustrated in the infographic below:



- In 2023, in 1 month: January, total sectoral (leather, leather products, and non-leather footwear) export is nearly **134 USDM** whereas it was 155 USDM in 2022, with over **13% export fall over the Same Period Last Year (SPLY)**.
- In 2023, in 1 month: January, the total export of leather products (42-43) & leather footwear combined is almost **83 USDM** which was nearly 104 USDM in SPLY, with export earnings down 20% in 1 month of 2023; and the export share of leather products & leather footwear combined is over **62%** of total sectoral export in 1 month of 2023.
- In 2023, in 1 month: January, in terms of only leather footwear export, total export is over **48 USDM**, which was 70 USDM in SPLY, with export earnings down by 31% in 1 month of 2023; and the export share of only leather footwear is over **36%** of total sectoral export in 1 month of 2023.
- In 2023, in 1 month: January, in terms of only leather products export, total export is almost over **34 USDM**, which was over 33 USDM in SPLY, with export earnings of over 3%; and the export share of only leather products is over **25%** of total sectoral export in 1 month of 2023.
- In 2023, in 1 month: January, in terms of only non-leather footwear export, the total export is over **38 USDM**, which was over 36 USDM SPLY, with export earnings up over 5%; and the export share of only non-leather footwear is over **28%** of total sectoral export in 1 month of 2023.

- In 2023, in 1 month: January, the export of Leather (Chapter 41) is over 13 USDM, which was nearly 15 USDM in SPLY with nearly 12% export down in 1 month of 2023; and the export share of leather is nearly 10% of total sectoral export in 1 month of 2023.

### Export performance of January (1 month) comparison of 2023 over SPLY



### Export performance of leather, leather products, and footwear for FY 2022-23 July-Jan. (7 months)

- Export performance of leather, leather products, and footwear for the current FY 2022-23 July-Jan. (7 months) has recorded **733 USDM**; sectoral export **growth of over 7%** over the SPLFY.
- In the current FY 2022-23 July-Jan., (7 months), in terms of **non-leather footwear, it exported 289 USDM** with export **growth of nearly 16%** over the SPLFY.
- Export performance of **total sectoral** (leather, leather products, and non-leather footwear) export performance for the current FY 2022-23 July-Jan. (7 months) recorded **1022 USDM**, with export **growth of over 9%** over the SPLFY.

Table 1

Value in Mn. US\$

Products by Subsectors	Export for 2021-22	Export Target of 2022-23	Strategic Target for July-Jan. 2022-23	Export Performan ce for July-Jan. 2022-23	Export Performanc e for July- Jan. 2021- 22	% Change of export Performance Over s. Export Target	% Change of export performance July-Jan. 2022-23 Over July-Jan. 2021-22
1	2.	3	4	5	6	7	8
<b>Leather &amp; Leather Products (41-43 &amp; 6403)</b>	<b>1245.18</b>	<b>1440</b>	<b>805.33</b>	<b>733.09</b>	<b>682.74</b>	<b>-8.97</b>	<b>7.37</b>
(a) Leather (Chapter 41)	151.37	180.00	100.67	77.27	84.79	-23.24	-8.87
(b) Leather Products (42-43)	337.62	440.00	246.07	224.21	183.43	-8.88	22.23
(c) Leather Footwear (6403)	756.18	820.00	458.59	431.61	414.52	-5.88	4.12
<b>Non-leather footwear export data for FY 2022-23 July-Jan. (7 months)</b>							
<b>Other Footwear (64) (Excluding 6403)</b>	449.15	520.00	290.81	288.81	249	-0.69	15.99



**Leather, Leather Products, and footwear export data of 1 month (January): 2023**

Value in Mn. US\$

Product categories	January	February	March	April	May	June	July	August	September	October	November	December
(1) Leather & Leather Products (41-43 & 6403)	95.8											
(2) Leather Products (42-43) & Leather Footwear (6403)	82.63											
(a) Leather (Chapter 41)	13.17											
(b) Leather Products (42-43)	34.33											
(c) Leather Footwear (6403)	48.3											
Other Footwear (64) {Excluding 6403}	38.01											

Table 2

**Leather, Leather Products, and footwear export data of 12 months (Jan-Dec.): 2022**

Value in Mn. US\$

Product categories	January	February	March	April	May	June	July	August	September	October	November	December
(1) Leather & Leather Products (41-43 & 6403)	118.78	102.24	111.82	108.97	95.98	129.6	99.41	123.82	104.75	100.49	<b>109.04</b>	99.08
(2) Leather Products (42-43) & Leather Footwear (6403)	103.86	86.76	96.27	93.2	87.64	118.16	86.44	113.37	93.46	90.08	<b>98.39</b>	90.55
(a) Leather (Chapter 41)	14.92	15.48	15.55	15.77	8.34	11.44	12.97	10.26	11.29	10.4	<b>10.65</b>	8.53
(b) Leather Products (42-43)	33.3	26.24	32.33	31.18	21.66	34.96	25.10	28.37	29.03	31.61	<b>39.63</b>	36.14
(c) Leather Footwear (6403)	70.56	60.52	63.94	62.02	65.98	83.2	61.34	85.19	64.43	58.47	<b>58.76</b>	54.41
Other Footwear (64) {Excluding 6403}	36.17	41.48	48.38	36.04	33.28	40.97	35.12	39.87	50.35	43.72	<b>40.44</b>	41.3

Table 3

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