

## Sectoral export performance report March 2023

### Summary

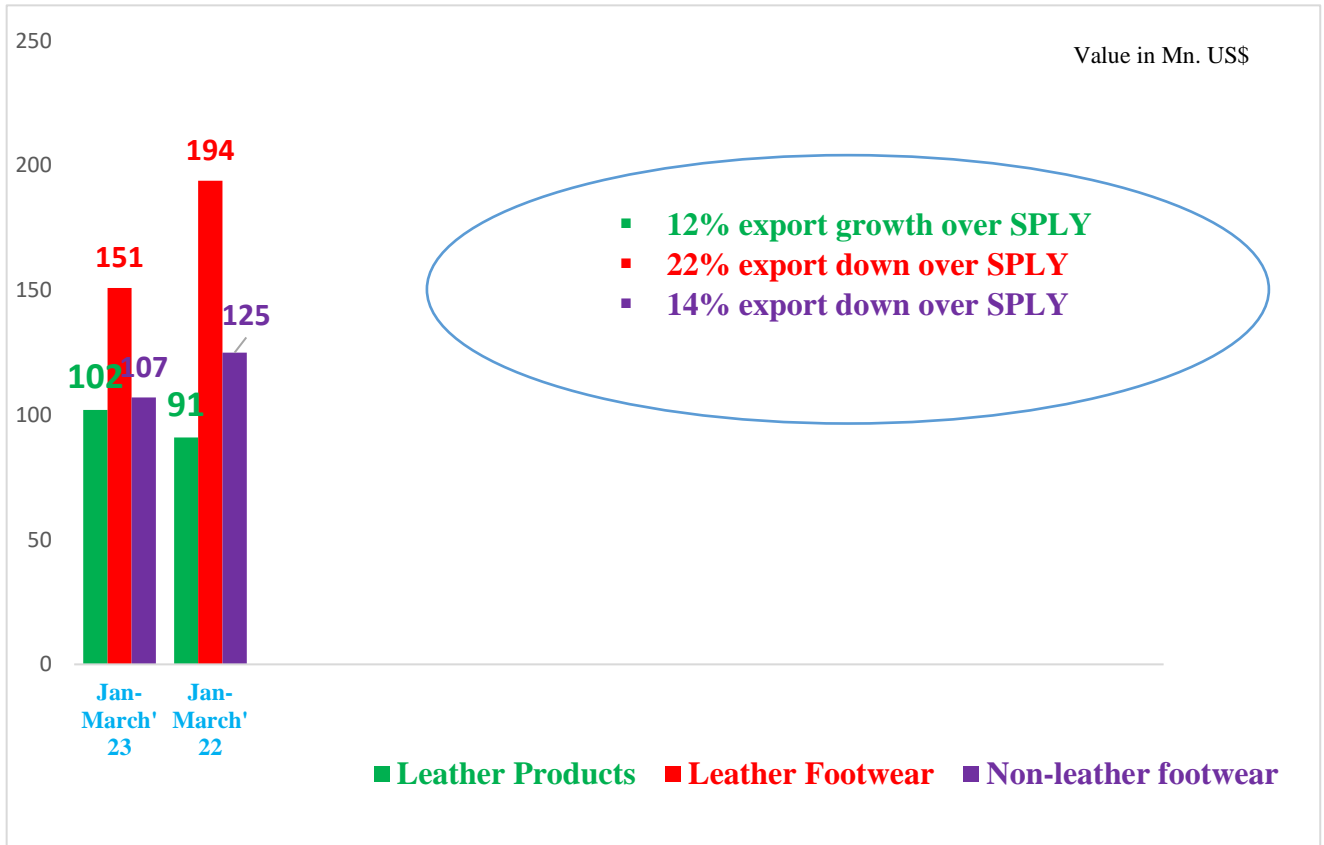
- Although the export performance of total sectoral (leather, leather products, and non-leather footwear) export performance for the current FY 2022-23 July-March. (9 months) reached **1278 USDM**, with export growth of over 3% over the SPLFY, the export trend of March '23 over February '23 has shown negative growth in almost all products except non-leather footwear as illustrated in the infographic below:



- In 2023, in 3 months: January-March, total sectoral (leather, leather products, and non-leather footwear) export is over **389 USDM** whereas it was almost 459 USDM in 2022, with over **15%** export fall over the Same Period Last Year (SPLY).
- In 2023, 3 months: January-March, the total export of leather products (42-43) & leather footwear combined is **254 USDM** which was nearly 287 USDM in SPLY, with export earnings down over 11% in 3 months of 2023; and the export share of leather products & leather footwear combined is over **65%** of total sectoral export in 3 months of 2023.
- In 2023, in 3 months: January-March, in terms of only leather footwear export, total export is over **151 USDM**, which was 194 USDM in SPLY, with export earnings down by 22% in 3 months: January-March of 2023; and the export share of only leather footwear is almost **39%** of total sectoral export in 3 months of 2023.
- In 2023, in 3 months: January-March, in terms of only leather products export, total export is almost over **102 USDM**, which was over 91 USDM in SPLY, with export earnings of over 12%; and the export share of only leather products is over **26%** of total sectoral export in 3 months of 2023.
- In 2023, in 3 months: January-March, in terms of only non-leather footwear export, the total export is over **107 USDM**, which was over 125 USDM SPLY, with export earnings down over 14%; and the export share of only non-leather footwear is over **27%** of total sectoral export in 3 months of 2023.

- In 2023, in 3 months: January-March, the export of Leather (Chapter 41) is over 28 USDM, which was over 45 USDM in SPLY with over 37% export down in 3 months of 2023; and the export share of leather is over 7% of total sectoral export in 3 months of 2023.

### Export performance of Jan-March (3 months) comparison of 2023 over SPLY



**Export performance of leather, leather products, and footwear for FY 2022-23 July-March (9 months)**

- Export performance of leather, leather products, and leather footwear for the current FY 2022-23 July-March (9 months) has reached **almost 920 USDM**; sectoral export **growth of over 2%** over the SPLFY.
- In the current FY 2022-23 July-March (9 months), in terms of **non-leather footwear, it exported over 358 USDM** with export **growth of over 5%** over the SPLFY.
- Export performance of **total sectoral** (leather, leather products, and non-leather footwear) export performance for the current FY 2022-23 July-March (9 months) reached **1278 USDM**, with export **growth of over 3%** over the SPLFY.
- It is important to note that export performance for July-March 2021-22 over the strategic export target is underperformance in all product categories.

Table 1

Value in Mn. US\$

<b>Products by Subsectors</b>	<b>Export for 2021-22</b>	<b>Export Target of 2022-23</b>	<b>Strategic Target for July-March 2022-23</b>	<b>Export Performance for July-March 2022-23</b>	<b>Export Performance for July-March 2021-22</b>	<b>% Change of export Performance Over s. Export Target</b>	<b>% Change of export performance July-March 2022-23 Over July-March 2021-22</b>
<b>1</b>	<b>2.</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>7</b>	<b>8</b>
<b>Leather &amp; Leather Products (41-43 &amp; 6403)</b>	<b>1245.18</b>	<b>1440</b>	<b>1049.31</b>	<b>919.73</b>	<b>896.8</b>	<b>-12.35</b>	<b>2.56</b>
(a) Leather (Chapter 41)	151.37	180.00	131.16	93.24	115.82	-28.91	-19.50
(b) Leather Products (42-43)	337.62	440.00	320.62	292.26	242.00	-8.85	20.77
(c) Leather Footwear (6403)	756.18	820.00	597.53	534.23	538.98	-10.59	-0.88
<b>Non-leather footwear export data for FY 2022-23 July-March (9 months)</b>							
<b>Other Footwear (64) (Excluding 6403)</b>	<b>449.15</b>	<b>520.00</b>	<b>378.92</b>	<b>358.26</b>	<b>338.86</b>	<b>-5.45</b>	<b>5.73</b>



### Leather, Leather Products, and footwear export data of 3 months (Jan-March): 2023

Value in Mn. US\$

Product categories	January	February	March	April	May	June	July	August	September	October	November	December
(1) Leather & Leather Products (41-43 & 6403)	95.8	99.28	<b>87.36</b>									
(2) Leather Products (42-43) & Leather Footwear (6403)	82.63	90.87	<b>79.8</b>									
(a) Leather (Chapter 41)	13.17	8.41	<b>7.56</b>									
(b) Leather Products (42-43)	34.33	35.66	<b>32.39</b>									
(c) Leather Footwear (6403)	48.3	55.21	<b>47.41</b>									
Other Footwear (64) {Excluding 6403}	38.01	25.22	<b>44.23</b>									

Table 2

**Leather, Leather Products, and footwear export data of 12 months (Jan-Dec.): 2022**

Value in Mn. US\$

Product categories	January	February	March	April	May	June	July	August	September	October	November	December
(1) Leather & Leather Products (41-43 & 6403)	118.78	102.24	<b>111.82</b>	108.97	95.98	129.6	99.41	123.82	104.75	100.49	109.04	99.08
(2) Leather Products (42-43) & Leather Footwear (6403)	103.86	86.76	<b>96.27</b>	93.2	87.64	118.16	86.44	113.37	93.46	90.08	98.39	90.55
(a) Leather (Chapter 41)	14.92	15.48	<b>15.55</b>	15.77	8.34	11.44	12.97	10.26	11.29	10.4	10.65	8.53
(b) Leather Products (42-43)	33.3	26.24	<b>32.33</b>	31.18	21.66	34.96	25.10	28.37	29.03	31.61	39.63	36.14
(c) Leather Footwear (6403)	70.56	60.52	<b>63.94</b>	62.02	65.98	83.2	61.34	85.19	64.43	58.47	58.76	54.41
Other Footwear (64) {Excluding 6403}	36.17	41.48	<b>48.38</b>	36.04	33.28	40.97	35.12	39.87	50.35	43.72	40.44	41.3

Table 3

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