

Sectoral export performance report April 2023

Summary

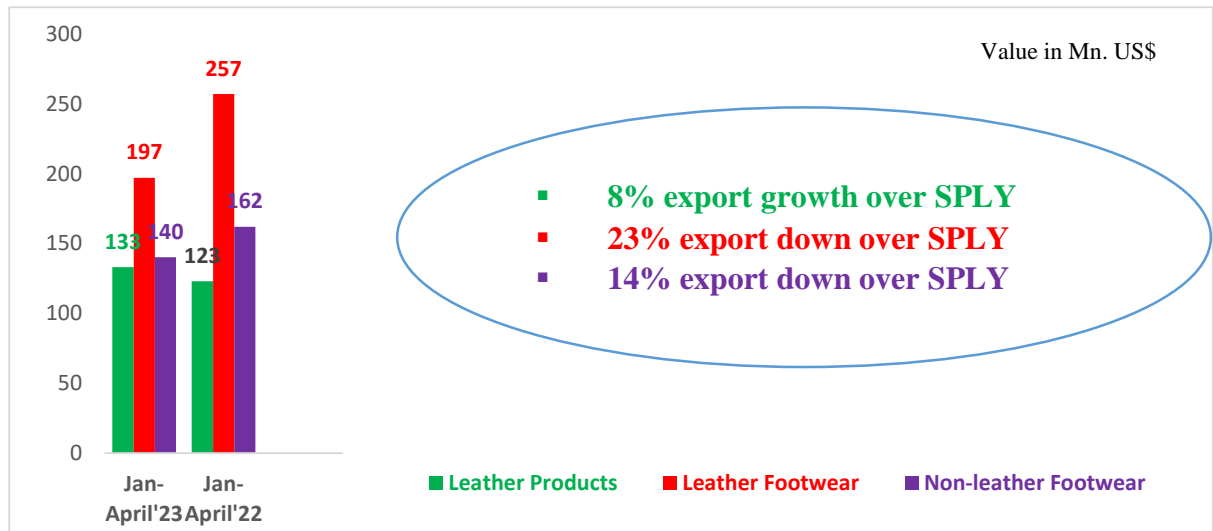
- Although the export performance of total sectoral (leather, leather products, and non-leather footwear) export performance for the current FY 2022-23 July-April. (10 months) reached **1398 USDM**, with export growth of just less than **1%** over the SPLFY, the export trend of April'23 over March'23 has shown negative growth in almost all products except Leather (Chapter 41) as illustrated in the infographic below:



- In 2023, in 4 months: January-April, total sectoral (leather, leather products, and non-leather footwear) export is over **509 USDM** whereas it was over 604 USDM in 2022, with almost 16% export fall over the Same Period Last Year (SPLY).
- In 2023, 4 months: January-April, the total export of leather products (42-43) & leather footwear combined is **330 USDM** which was 380 USDM in SPLY, with export earnings down over 13% in 4 months of 2023; and the export share of leather products & leather footwear combined is almost 65% of total sectoral export in 4 months of 2023.
- In 2023, in 4 months: January-April, in terms of only leather footwear export, total export is over **197 USDM**, which was 257 USDM in SPLY, with export earnings down by 23% in 4 months: January-April of 2023; and the export share of only leather footwear is almost 39% of total sectoral export in 4 months of 2023.
- In 2023, in 4 months: January-April, in terms of only leather products export, total export is almost over **133 USDM**, which was over 123 USDM in SPLY, with export earnings of over 8%; and the export share of only leather products is 26% of total sectoral export in 4 months of 2023.
- In 2023, in 4 months: January-April, in terms of only non-leather footwear export, the total export is over **140 USDM**, which was over 162 USDM in SPLY, with export earnings down over 13%; and the export share of only non-leather footwear is over 27% of total sectoral export in 4 months of 2023.

- In 2023, in 4 months: January-April, the export of Leather (Chapter 41) is 39 USDM, which was over 61 USDM in SPLY with almost 37% export down in 4 months of 2023; and the export share of leather is almost 8% of total sectoral export in 4 months of 2023.

Export performance of Jan-April (4 months) comparison of 2023 over SPLY



Export performance of leather, leather products, and footwear for FY 2022-23 July-April (10 months)

- Export performance of leather, leather products, and leather footwear for the current FY 2022-23 July-April (10 months) has reached **almost 1007 USDM**; sectoral export **down almost 0.5%** over the SPLFY.
- In the current FY 2022-23 July-April (10 months), in terms of **non-leather footwear, it exported 391 USDM** with export **growth of 4%** over the SPLFY.
- Export performance of **total sectoral** (leather, leather products, and non-leather footwear) export performance for the current FY 2022-23 July-April (10 months) reached **1398 USDM**, with export growth of just less than **1%** over the SPLFY.
- It is important to note that export performance for July-April 2021-22 over the strategic export target is underperforming in all product categories.

Table 1

Value in Mn. US\$

Products by Subsectors	Export for 2021-22	Export Target of 2022-23	Strategic Target for July-April 2022-23	Export Performance for July-April 2022-23	Export Performance for July-April 2021-22	% Change of export Performance Over s. Export Target	% Change of export performance July-April 2022-23 Over July-April 2021-22
1	2.	3	4	5	6	7	8
Leather & Leather Products (41-43 & 6403)	1245.18	1440	1174.69	1006.49	1011.77	-14.32	-0.52
(a) Leather (Chapter 41)	151.37	180.00	146.84	103.11	131.59	-29.78	-21.64
(b) Leather Products (42-43)	337.62	440.00	358.93	322.99	273.18	-10.01	18.23
(c) Leather Footwear (6403)	756.18	820.00	668.92	580.40	607.00	-13.23	-4.38
Non-leather footwear export data for FY 2022-23 July-April (10 months)							
Other Footwear (64) (Excluding 6403)	449.15	520.00	424.19	391.1	374.9	-7.8	4.32

**Leather, Leather Products, and footwear export data of 4 months (Jan-April): 2023**

Value in Mn. US\$

Product categories	January	February	March	April	May	June	July	August	September	October	November	December
(1) Leather & Leather Products (41-43 & 6403)	95.8	99.28	87.36	86.77								
(2) Leather Products (42-43) & Leather Footwear (6403)	82.63	90.87	79.8	76.90								
(a) Leather (Chapter 41)	13.17	8.41	7.56	9.87								
(b) Leather Products (42-43)	34.33	35.66	32.39	30.73								
(c) Leather Footwear (6403)	48.3	55.21	47.41	46.17								
Other Footwear (64) {Excluding 6403}	38.01	25.22	44.23	32.84								

Table 2

Leather, Leather Products, and footwear export data of 12 months (Jan-Dec.): 2022

Value in Mn. US\$

Product categories	January	February	March	April	May	June	July	August	September	October	November	December
(1) Leather & Leather Products (41-43 & 6403)	118.78	102.24	111.82	108.97	95.98	129.6	99.41	123.82	104.75	100.49	109.04	99.08
(2) Leather Products (42-43) & Leather Footwear (6403)	103.86	86.76	96.27	93.2	87.64	118.16	86.44	113.37	93.46	90.08	98.39	90.55
(a) Leather (Chapter 41)	14.92	15.48	15.55	15.77	8.34	11.44	12.97	10.26	11.29	10.4	10.65	8.53
(b) Leather Products (42-43)	33.3	26.24	32.33	31.18	21.66	34.96	25.10	28.37	29.03	31.61	39.63	36.14
(c) Leather Footwear (6403)	70.56	60.52	63.94	62.02	65.98	83.2	61.34	85.19	64.43	58.47	58.76	54.41
Other Footwear (64) {Excluding 6403}	36.17	41.48	48.38	36.04	33.28	40.97	35.12	39.87	50.35	43.72	40.44	41.3

Table 3
