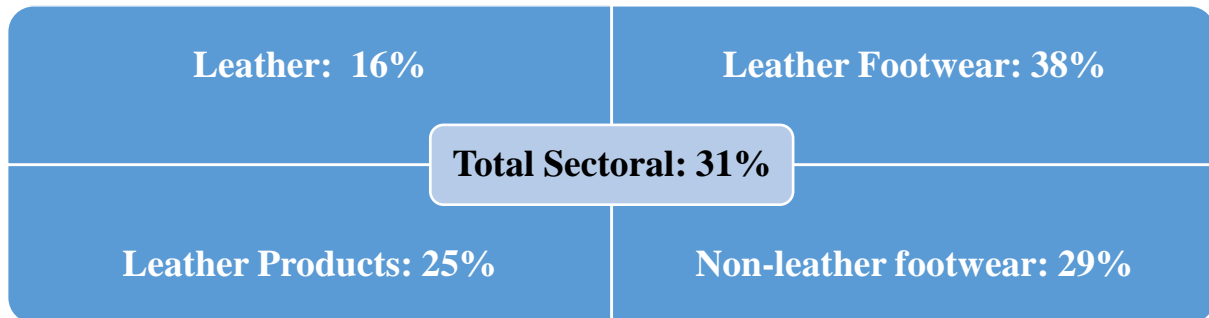


Sectoral export performance report May 2023

Summary

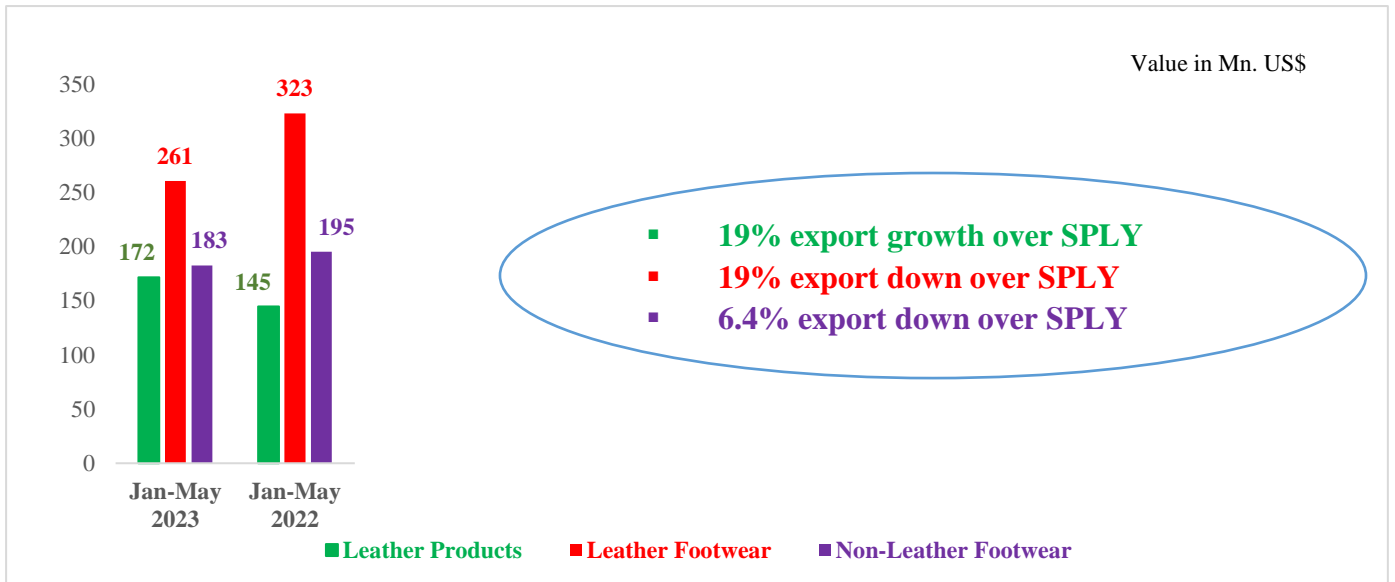
- The export performance of total sectoral (leather, leather products, and non-leather footwear) export performance for the current FY 2022-23 July-May (11 months) reached almost 1554 USDM, with export growth of almost **2%** over the SPLY. The export trend of May'23 over April'23 has shown positive growth in all products, highest in leather footwear (6403) as illustrated in the infographic below:



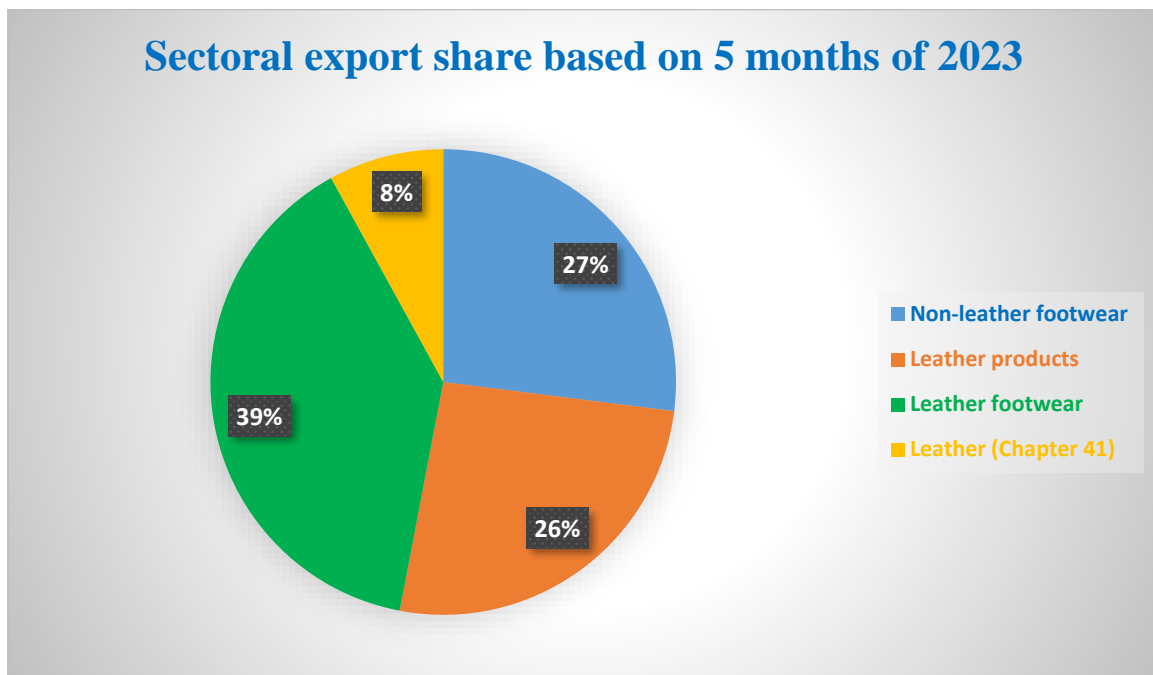
- **In 2023, in 5 months:** January-May, **total sectoral** (leather, leather products, leather and non-leather footwear) export is almost **666 USDM** whereas it was 733 USDM in 2022, with almost **9% export fall** over the Same Period Last Year (SPLY).
- In 2023, 5 months: January-May, the total export of leather products (42-43) & leather footwear combined is **432 USDM** which was around 468 USDM in SPLY, **with export earnings down 7.5% in 5 months of 2023.**
- In 2023, in 5 months: January-May, in terms of only leather footwear export, total export is 261 USDM, which was 323 USDM in SPLY, **with export earnings down over 19% in 5 months: January-May of 2023.**
- **In 2023, in 5 months:** January-May, in terms of only leather products export, total export is over **171 USDM**, which was over 144 USDM in SPLY, **with a 19% increase in export earnings.**
- **In 2023, in 5 months:** January-May, in terms of only non-leather footwear export, the total export is over **182 USDM**, which was over 195 USDM SPLY, **with export earnings down over 6.4%.**

- **In 2023, in 5 months:** January-May, the export of Leather (Chapter 41) is **51 USDMM**, which was 70 USDMM in SPLY with almost **27% export down** in 5 months of 2023.

Export performance of Jan-May (5 months) comparison of 2023 over SPLY



Product wise sectoral export share



Export performance of leather, leather products, and footwear for FY 2022-23 July-May (11 months)

- Export performance of leather, leather products, and leather footwear for the current FY 2022-23 July-May (11 months) has reached **almost 1120 USDM**; sectoral export **growth almost 0.5%** over the SPLY.
- In the current FY 2022-23 July-May (11 months), in terms of **non-leather footwear, it exported almost 434 USDM** with export **growth over 6%** over the SPLY.
- Export performance of **total sectoral** (leather, leather products, leather and non-leather footwear) export performance for the current FY 2022-23 July-May (11 months) reached **1554 USDM**, with export growth of almost 2% over the SPLY.
- It is important to note that **export performance for July-May 2022-23 over the strategic export target is underperforming in all product categories.**

Value in Mn. US\$

Products by Subsectors	Export for 2021-22	Export Target of 2022-23	Strategic Target for July-May 2022-23	Export Performance for July-May 2022-23	Export Performance for July-May 2021-22	% Change of export Performance Over s. Export Target	% Change of export performance July-May 2022-23 Over July-May 2021-22
1	2.	3	4	5	6	7	8
Leather & Leather Products (41-43 & 6403)	1245.18	1440	1301.81	1120.24	1115.58	-13.95	0.42
(a) Leather (Chapter 41)	151.37	180.00	162.73	114.59	139.93	-29.58	-18.11
(b) Leather Products (42-43)	337.62	440.00	397.78	361.47	302.66	-9.13	19.43
(c) Leather Footwear (6403)	756.18	820.00	741.31	644.18	672.98	-13.10	-4.28
Non-leather footwear export data for FY 2022-23 July-May (11 months)							
Other Footwear (64) (Excluding 6403)	449.15	520.00	470.1	433.53	408.18	-7.78	6.21

Table 1

Leather, Leather Products, and footwear export data of 5 months (Jan-May: 2023)

Value in Mn. US\$

Product categories	January	February	March	April	May	June	July	August	September	October	November	December
(1) Leather & Leather Products (41-43 & 6403)	95.8	99.28	87.36	86.77	113.75							
(2) Leather Products (42-43) & Leather Footwear (6403)	82.63	90.87	79.8	76.90	102.26							
(a) Leather (Chapter 41)	13.17	8.41	7.56	9.87	11.48							
(b) Leather Products (42-43)	34.33	35.66	32.39	30.73	38.48							
(c) Leather Footwear (6403)	48.3	55.21	47.41	46.17	63.78							
Other Footwear (64) {Excluding 6403}	38.01	25.22	44.23	32.84	42.43							

Table 2



Leather, Leather Products, and footwear export data of 12 months (Jan-Dec.): 2022

Product categories	January	February	March	April	May	June	July	August	September	October	November	December
(1) Leather & Leather Products (41-43 & 6403)	118.78	102.24	111.82	108.97	95.98	129.6	99.41	123.82	104.75	100.49	109.04	99.08
(2) Leather Products (42-43) & Leather Footwear (6403)	103.86	86.76	96.27	93.2	87.64	118.16	86.44	113.37	93.46	90.08	98.39	90.55
(a) Leather (Chapter 41)	14.92	15.48	15.55	15.77	8.34	11.44	12.97	10.26	11.29	10.4	10.65	8.53
(b) Leather Products (42-43)	33.3	26.24	32.33	31.18	21.66	34.96	25.10	28.37	29.03	31.61	39.63	36.14
(c) Leather Footwear (6403)	70.56	60.52	63.94	62.02	65.98	83.2	61.34	85.19	64.43	58.47	58.76	54.41
Other Footwear (64) {Excluding 6403}	36.17	41.48	48.38	36.04	33.28	40.97	35.12	39.87	50.35	43.72	40.44	41.3
