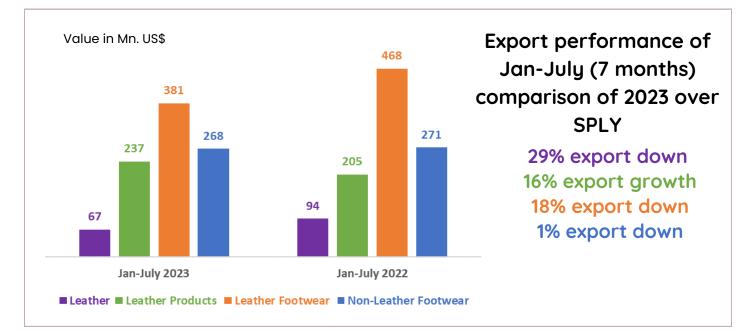
Sectoral Export Performance Report July 2023

The report contains export performance from July 2023 of: Sectoral (Leather & Leather Products 41-43 & 6403), Leather subsector (41), Leather Products (42-43), Leather Footwear (6403), Non-leather footwear (64 except 6403)



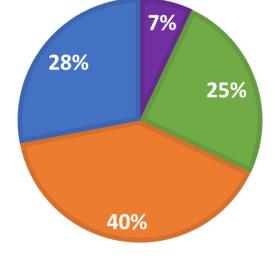
Export performance of leather, leather products, and footwear for FY 2023-24 July

Total Sectoral Export 139 USDM, export growth of over 3% over the SPLY.

Leather, leather products, and leather footwear export is 99 USDM; 0.7% down over the SPLY.

02

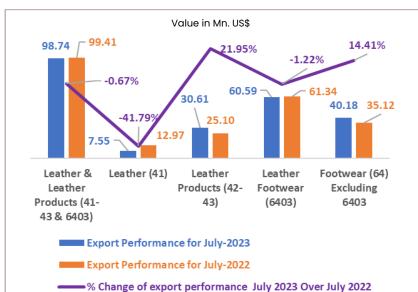
It is important to note that export performance for July'23 over the strategic export target is underperforming except footwear. Sectoral export share based on 7 months of 2023 Leather Footwear is the highest in export share



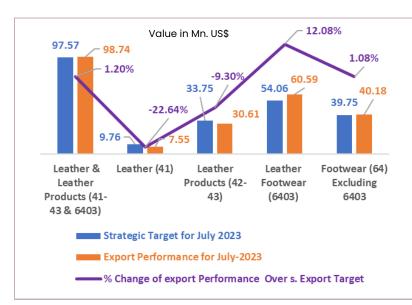


The export trend of July'23 over June'23

Negative growth in all products except leather footwear



Comparison Between Export Performance of July'23 over July'22



Comparison Between Strategic Target and Export Performance of July'23