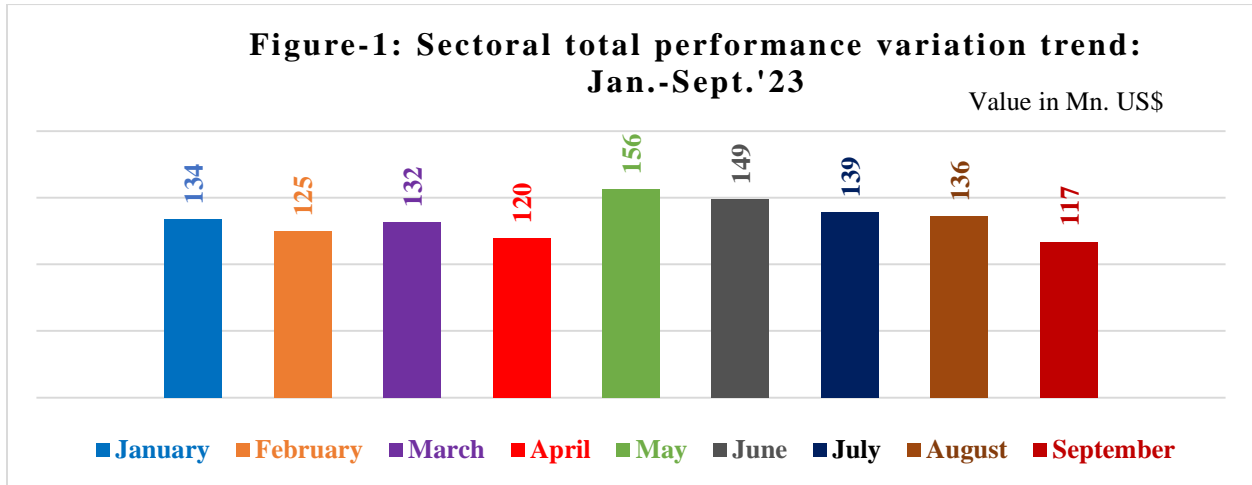




Monthly Sectoral Export Variation Report: September 2023

The report contains export trends from January-September 2023 of: Sectoral (Leather, Leather Products 42-43, Leather and Non-Leather Footwear 64), Leather subsector (41), Leather Products (42-43), Leather Footwear (6403), non-leather footwear (64 except 6403).

Figure 1

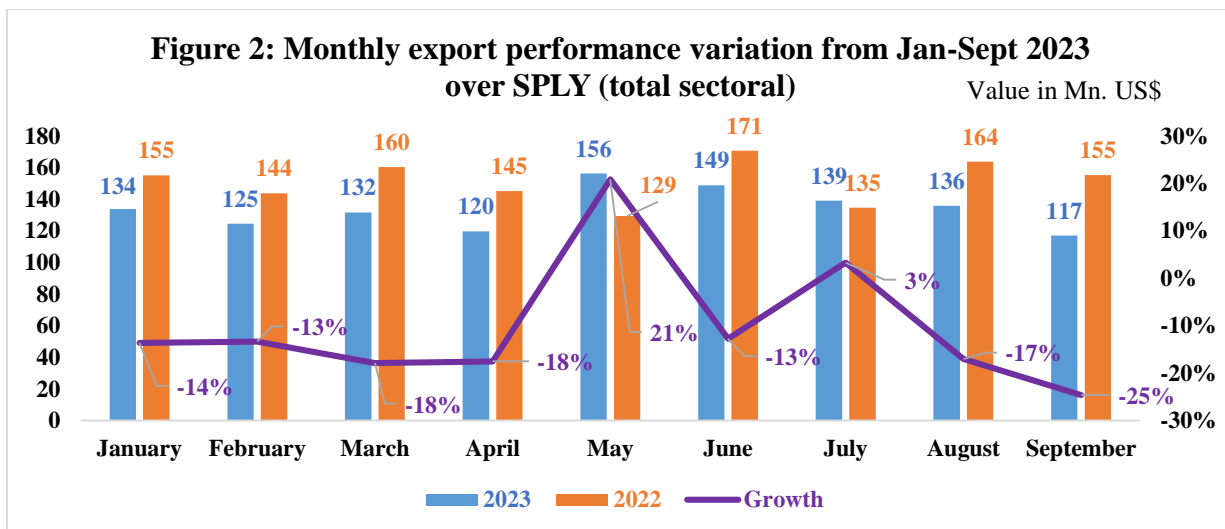


The total sectoral (leather, leather products, leather, and non-leather footwear) export performance in September 2023 decreased, with **14% export down** compared to August 2023.

Comparison of 2023 over 2022

In comparison to 2022, the total sectoral export performance of the first 9 months of 2023 found a negative trend except for May and July 2023. The growth percentage is as follows: **January -14%, February -13%, March -18%, and April -18%, May 21%, June -13%, July 3%, August -17%, September -25%.**

Figure 2

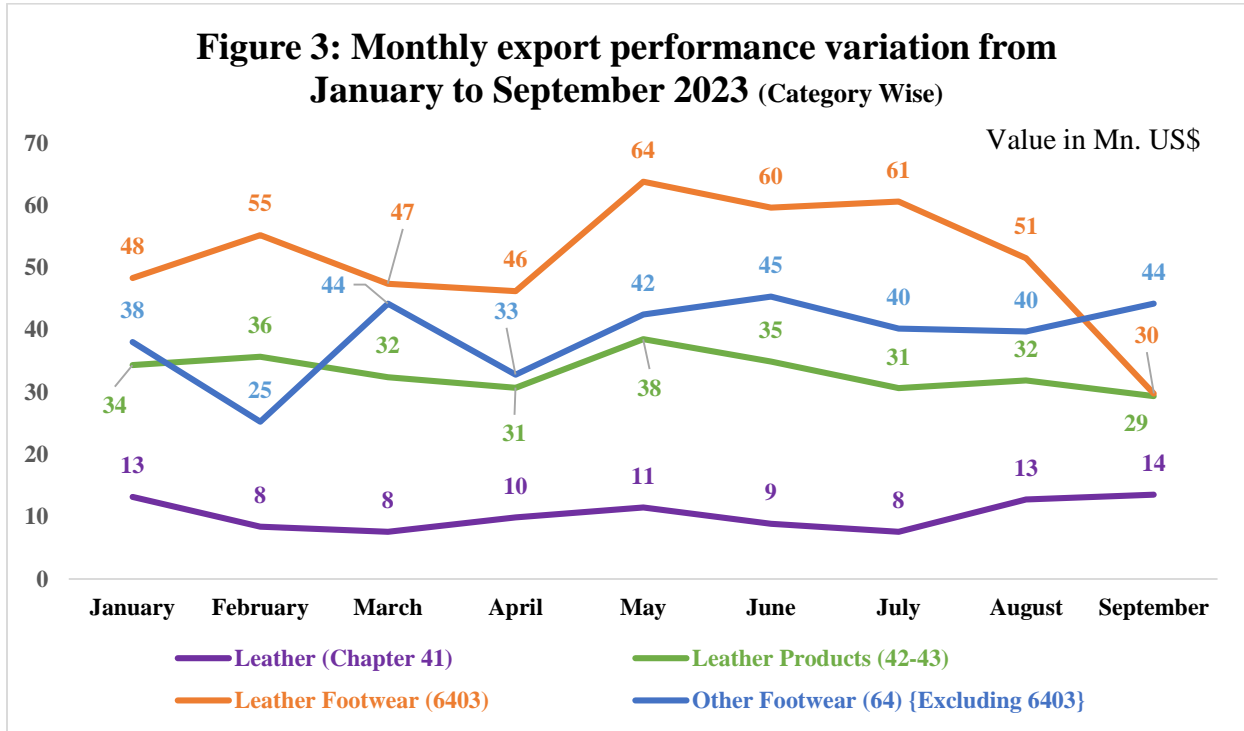




The category-wise export trend in the first 9 months of 2023

The category-wise export trend in September 2023 from January 2023, leather products and leather footwear fell over 14% and 38% respectively. While other categories have shown growth such as **leather 3%**, and **non-leather footwear 16%**.

Figure 3



The category-wise export comparison of 2023 over SPLY

The category-wise export comparison of 2023 over SPLY is worrisome. The leather export trend is negative except in May; leather products is comparatively in a better position with 1% growth in September; importantly, leather footwear export decreased every month. -32%, -9%, -26%, -25%, -3%, -28%, -1%, -40% in January, February, March, April, May, June, July, August respectively and lowest in **September (-54%)**.

Figure 4

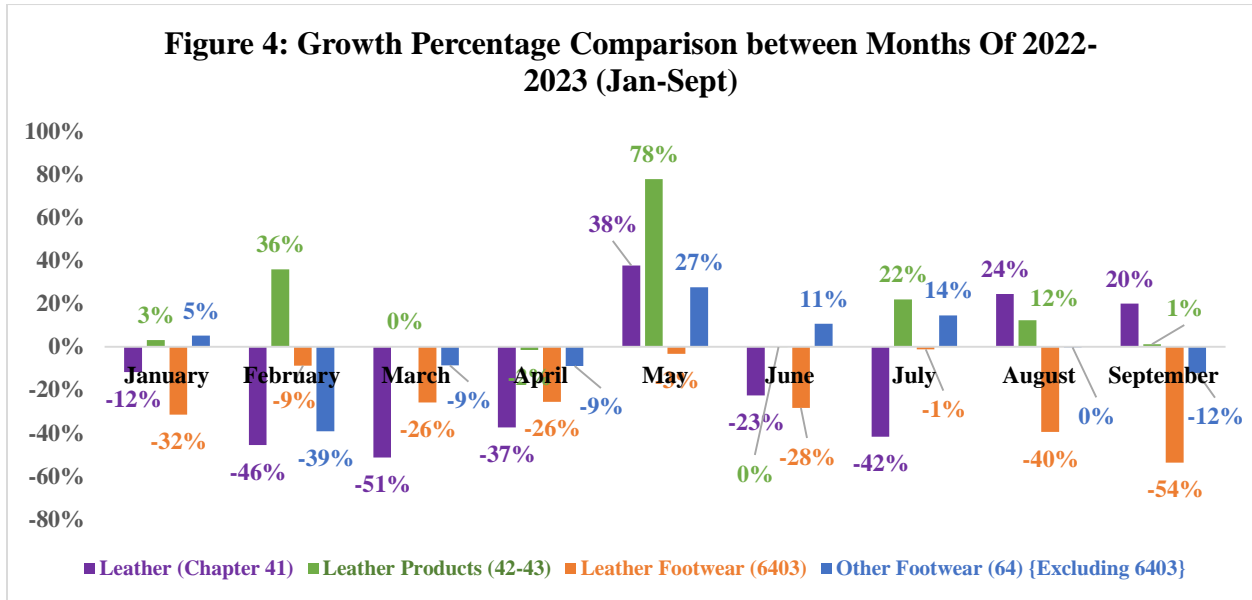


Figure 5

