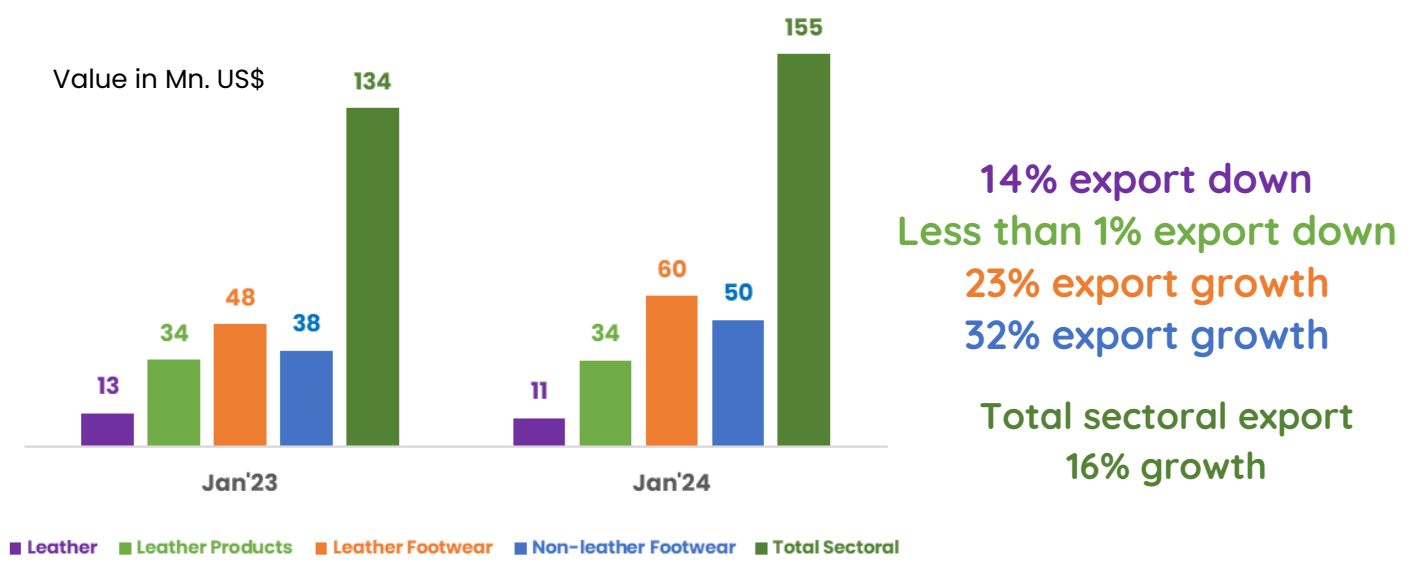


Sectoral Export Performance Report January 2024



The report contains export performance of January 2024 of: Sectoral (Leather & Leather Products 41-43 & 6403), Leather (41), Leather Products (42-43), Leather Footwear (6403), Non-leather footwear (64 except 6403)

Export performance of January (1 month) comparison of 2024 over SPLY

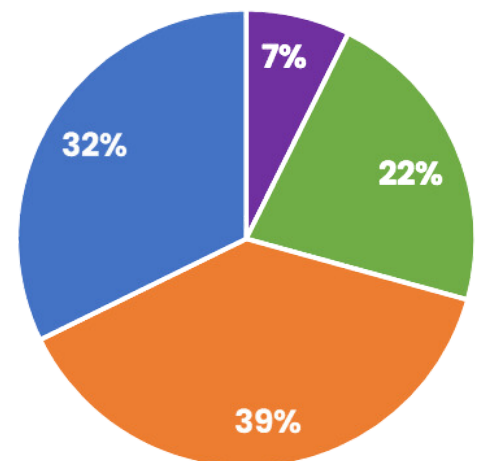


Export performance of leather, leather products, and footwear for FY'24 Jul-Jan (7 months)

- Total sectoral export 924 USDM, 9% export down over the SPLY. Export for Jan'24 was over 155 USDM.
- Leather, leather products, and leather footwear export is 628 USDM; 14% down over the SPLY. Export for Jan'24 was 105 USDM.
- It is alarming that export performance for July-Jan'24 over the strategic export target is underperforming in all sub-categories except leather.

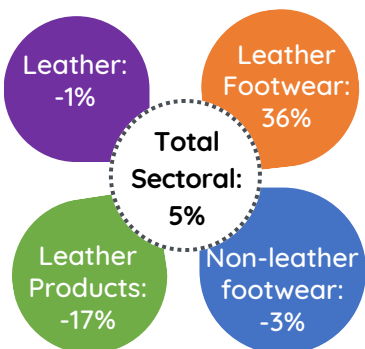
Sectoral export share based on 1 month of 2024

Leather footwear is the highest in export share, followed by non-leather footwear and leather products respectively.



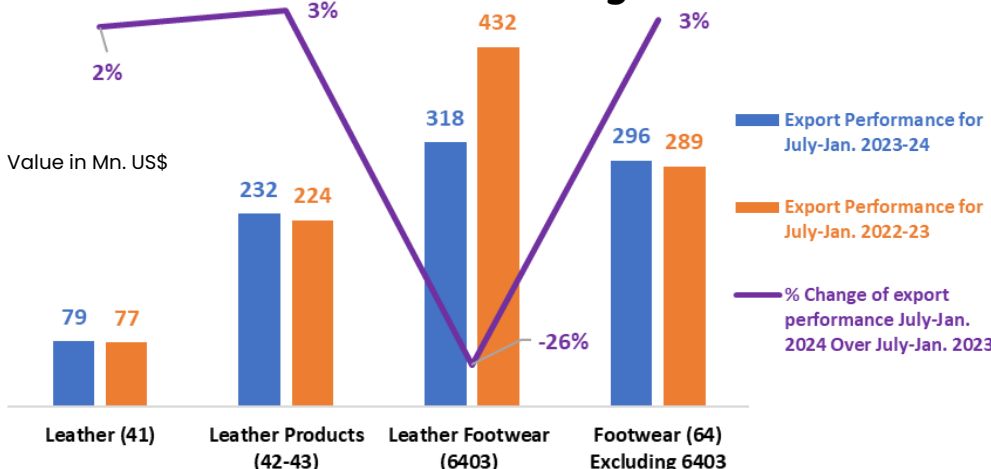
The export trend of Jan'24 over Dec'23

Growth in leather footwear, having the highest growth over Dec'23



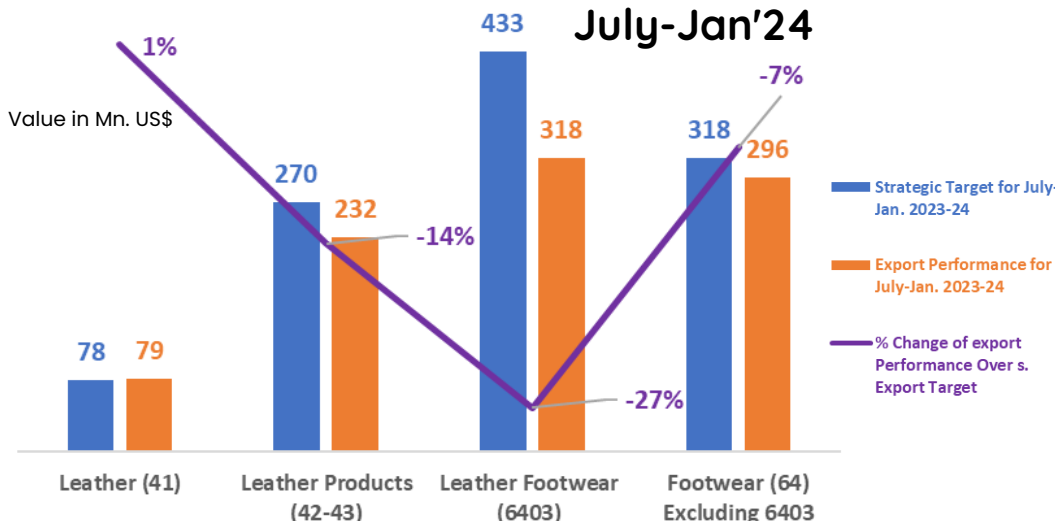
Sub-category	Dec'23	Jan'24
Leather (Chapter 41)	11	11
Leather Products (42-43)	41	34
Leather Footwear (6403)	44	60
Non-leather (64) {Excluding 6403}	52	50
Total sectoral export	148	155

Comparison between export performance of July-Jan'24 over July-Jan'23



Export performance over SPLY has shown positive growth except leather footwear, having the lowest growth

Comparison between strategic target and export performance of July-Jan'24



Export performance over strategic target has shown negative growth except leather, leather footwear being the most underperforming