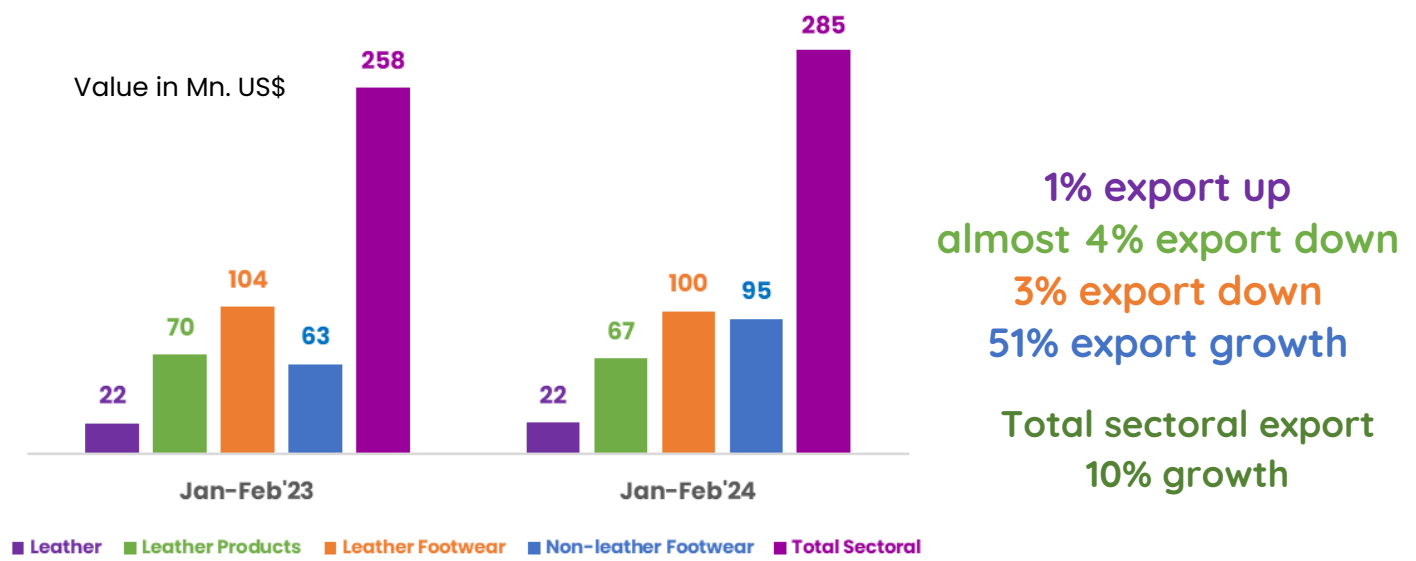


Sectoral Export Performance Report February 2024



The report contains export performance of February 2024 of: Sectoral (Leather & Leather Products 41-43 & 6403), Leather (41), Leather Products (42-43), Leather Footwear (6403), and Non-leather footwear (64 except 6403)

Export performance of February (2 months) comparison of 2024 over SPLY

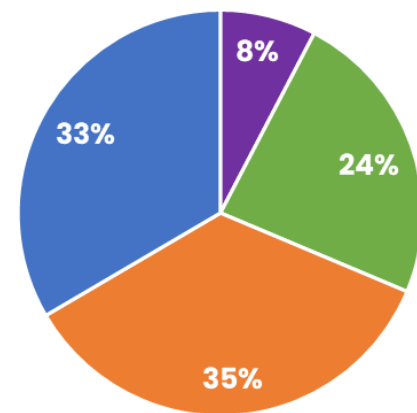


Export performance of leather, leather products, and footwear for FY'24 Jul-Feb (8 months)

- 01** Total sectoral export 1054 USDM, 8% export down over the SPLY. Export for Feb'24 was almost 130 USDM.
- 02** Leather, leather products, and leather footwear export is 713 USDM; 14% down over the SPLY. Export for Feb'24 was 85 USDM.
- 03** It is alarming that export performance for July-Feb'24 over the strategic export target is underperforming in all sub-categories.

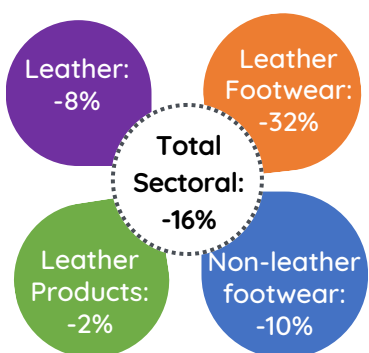
Sectoral export share based on 2 months of 2024

Leather footwear is the highest in export share, followed by non-leather footwear and leather products respectively.



The export trend of Feb'24 over Jan'24

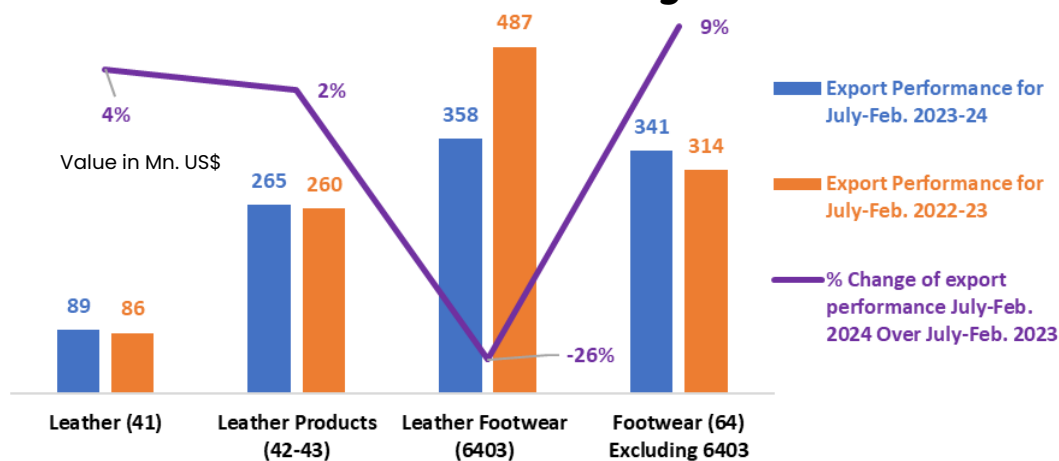
Decrease in all categories, resulting in negative growth in total export



Sub-category	Jan'24	Feb'24
Leather (Chapter 41)	11	10
Leather Products (42-43)	34	33
Leather Footwear (6403)	60	41
Non-leather (64) {Excluding 6403}	50	45
Total sectoral export	155	130

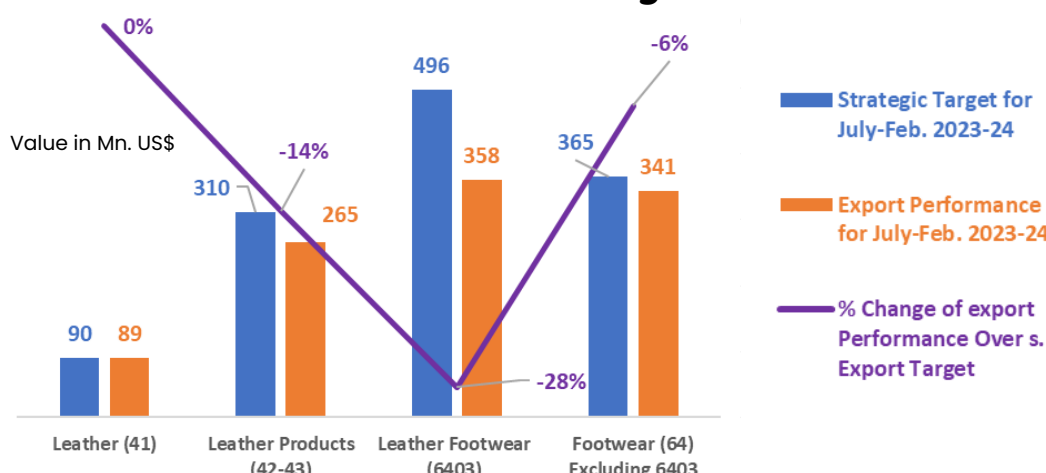
Value in Mn. US\$

Comparison between export performance of July-Feb'24 over July-Feb'23



Export performance over SPLY has shown positive growth except leather footwear, having the lowest growth

Comparison between strategic target and export performance of July-Feb'24



Export performance over strategic target has shown negative growth except leather, leather footwear being the most underperforming