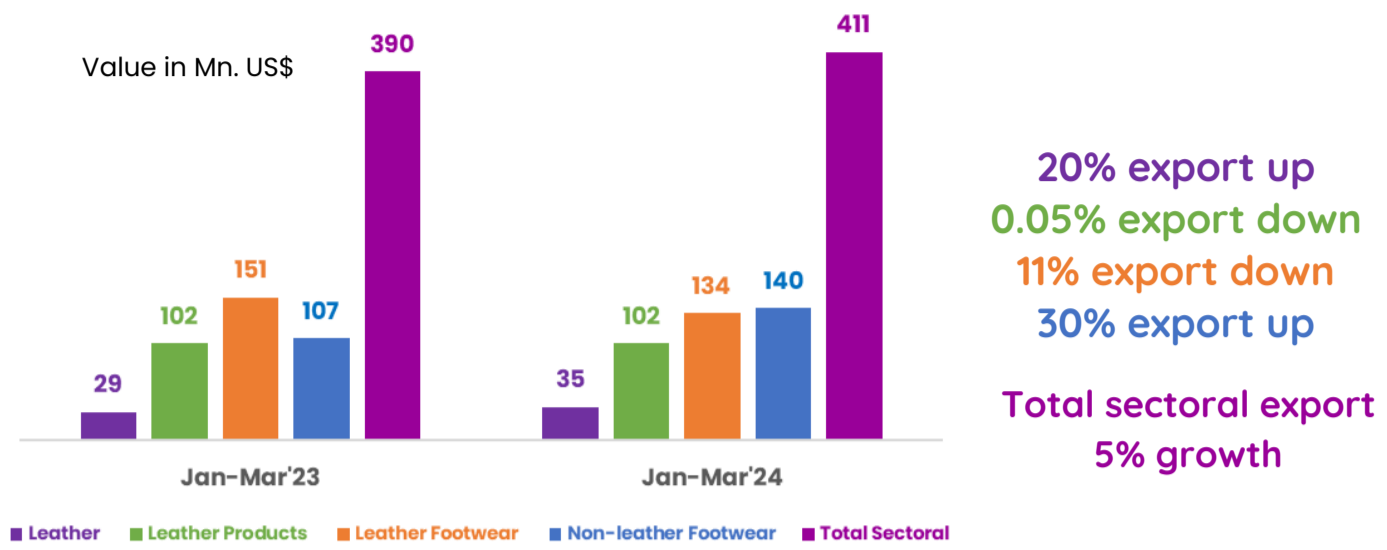


Sectoral Export Performance Report March 2024



The report contains export performance of March 2024 of: Sectoral (Leather & Leather Products 41-43 & 6403), Leather (41), Leather Products (42-43), Leather Footwear (6403), and Non-leather footwear (64 except 6403)

Export performance of Jan-Mar (3 months) comparison of 2024 over SPLY



Export performance of leather, leather products, and footwear for FY'24 Jul-Mar (9 months)

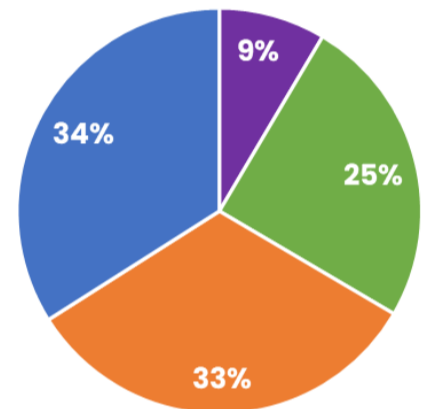
01 Total sectoral export 1180 USDM, 8% export down over the SPLY. Export for Mar'24 was almost 126 USDM.

02 Leather, leather products, and leather footwear export is 794 USDM; 14% down over the SPLY. Export for Mar'24 was 82 USDM.

03 It is alarming that export performance for July-Mar'24 over the strategic export target is underperforming in all sub-categories except leather.

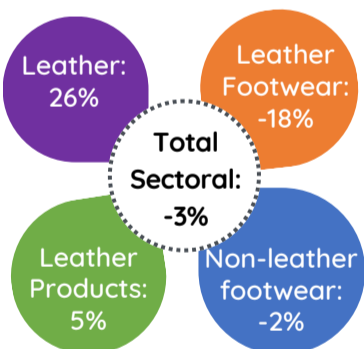
Sectoral export share based on 3 months of 2024

Non-leather footwear is the highest in export share, followed by leather footwear and leather products respectively.



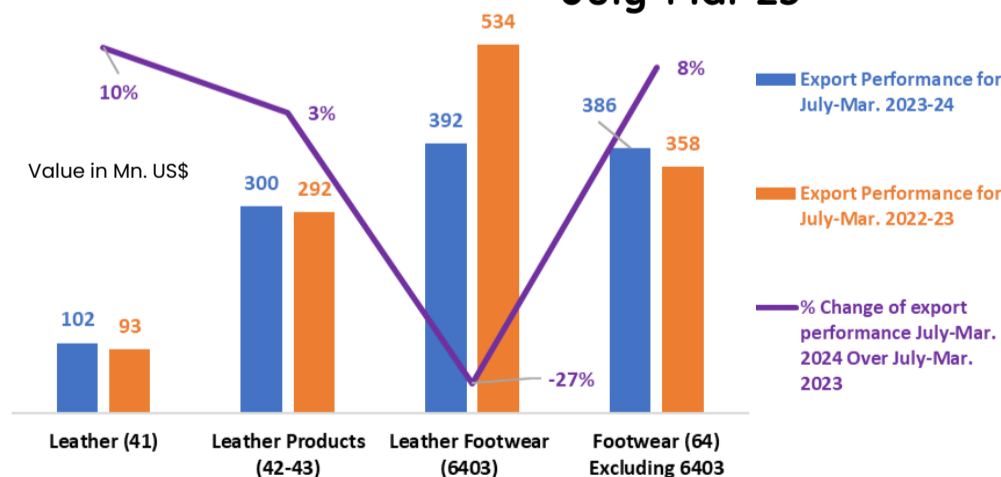
The export trend of Mar'24 over Feb'24

Decrease in footwear categories, resulting in negative growth in total export



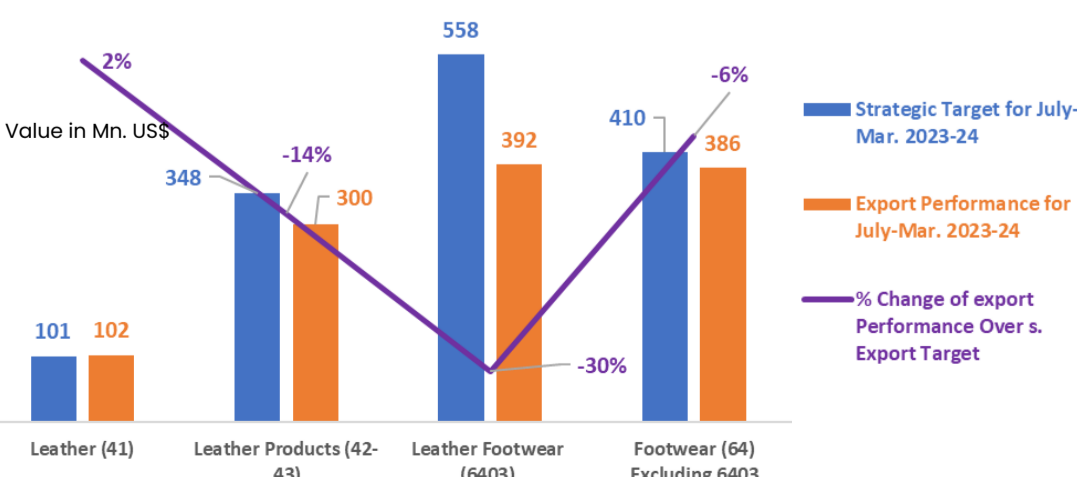
Sub-category	Feb'24	Mar'24
Leather (Chapter 41)	10	13
Leather Products (42-43)	33	35
Leather Footwear (6403)	41	33
Non-leather (64) {Excluding 6403}	45	44
Total sectoral export	130	126

Comparison between export performance of July-Mar'24 over July-Mar'23



Export performance over SPLY has shown positive growth except leather footwear, having the lowest growth

Comparison between strategic target and export performance of July-Mar'24



Export performance over strategic target has shown negative growth except leather, leather footwear being the most underperforming